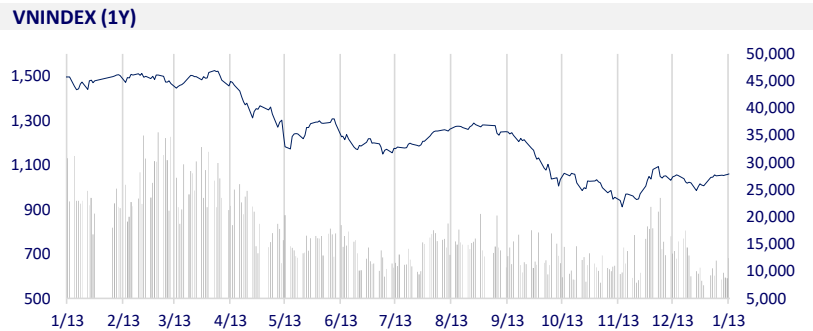
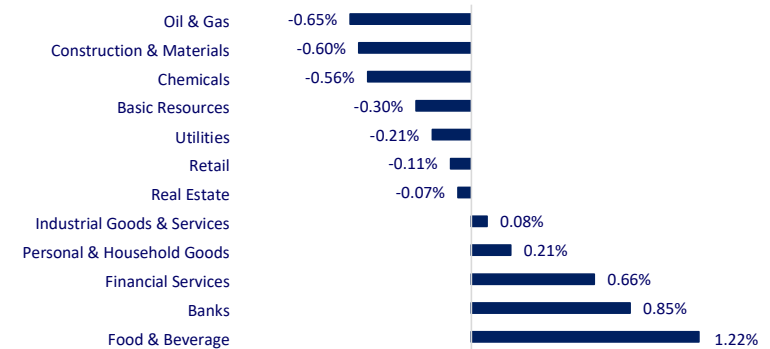


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,060.17	0.36%	5.27%
VN30	1,069.86	0.34%	6.43%
HNX	211.26	-0.32%	2.90%
UPCOM	72.09	-0.14%	0.61%
Net Foreign buy (B)	-3,009.89		
Total trading value (B)	13,697.67	37.05%	58.98%

The market has moved sideways in a narrow range of 1045-1060 points for the 8th consecutive session since the 50-point increase in the first session of the new year until now. Liquidity improved slightly, mainly contributed by more than 134 million EIB shares suddenly in put-through transaction by foreign investors since 2pm.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,360	1.27%	5.94%
FUEMAV30	12,650	0.56%	6.12%
FUESSV30	13,130	0.15%	5.21%
FUESSV50	14,830	0.88%	5.55%
FUESSVFL	15,320	0.79%	6.76%
FUEVFN30	23,080	-0.35%	3.04%
FUEVN100	13,660	1.11%	5.48%
VN30F2306	1,041.80	0.24%	
VN30F2303	1,058.50	0.65%	
VN30F2302	1,065.00	0.48%	
VN30F2301	1,069.10	0.37%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	26,119.52	-1.25%	0.10%
Shanghai	3,195.31	1.01%	3.43%
Kospi	2,386.09	0.89%	6.69%
Hang Seng	21,738.66	1.04%	9.89%
STI (Singapore)	3,293.75	0.79%	1.31%
SET (Thailand)	1,681.73	-0.34%	0.68%
Brent oil (\$/barrel)	84.92	1.31%	-1.15%
Gold (\$/ounce)	1,907.35	0.34%	4.44%

China's crude oil imports fell for the second year in a row in 2022 despite a burst of purchases in the fourth quarter, as the country's strict COVID-19 control measures hobbled the economy and fuel demand. Oil prices next year are forecast to be supported from hopes for fuel demand growth in China, the world's second-largest oil consumer after the United States, after it eased its COVID-19 curbs and increased crude import quotas by 20%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.02%	7	105
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.56%	-2	-23
10 year-Gov. Bond	4.65%	1	-25
USD/VND	23,643	0.17%	-0.49%
EUR/VND	25,863	-1.18%	0.80%
CNY/VND	3,560	0.31%	2.15%

In session 13/01, the State Bank net withdrew more than VND5,000 billion through both channels. On the OMO channel, SBV provided VND15,477 billion with an interest rate of 6%/year, with a term of 14 days. On the treasury bills issuance channel, SBV attracted VND20,500 billion with an interest rate of 6%/year, with a term of 14 days.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DDV	1/13/2023	1/16/2023	2/10/2023	Cash		500
BFC	1/17/2023	1/18/2023	2/10/2023	Cash		600
HVT	1/17/2023	1/18/2023	2/14/2023	Cash		1,500
TLH	1/18/2023	1/19/2023	2/10/2023	Cash		500
PAC	1/18/2023	1/19/2023	2/14/2023	Cash		1,000
CSV	1/31/2023	2/1/2023	2/13/2023	Cash		1,000
MH3	2/7/2023	2/8/2023	2/28/2023	Cash		2,000
DNT	2/9/2023	2/10/2023	3/1/2023	Cash		500

SELECTED NEWS

Credit balance exceeds deposits after 10 years, banks are looking for a support channel;

Taxes collected from houses and land are at a record high;

Launching the Vietnam - Kazakhstan special container train;

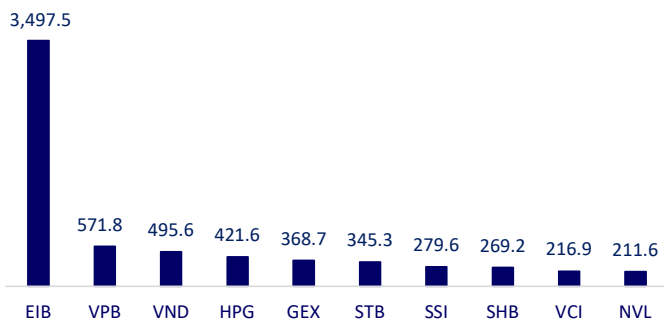
China's exports fell nearly 10% in December as global demand falls;

World oil prices may decrease in the last 6 months of 2023;

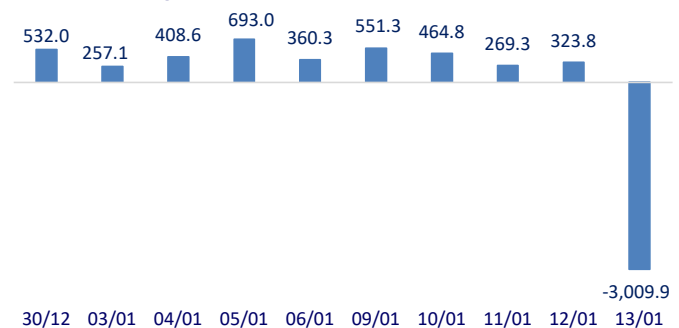
Interest rates in Southeast Asia are about to peak.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	85,800	1.18%	2.14%	1,091,626	1,365,887	CTG: Vietinbank announces the liquidation of collateral of Louis Rice Import-Export JSC (an associate company of Louis Capital JSC - HOSE: TGG). As of September 20, Louis Rice's total outstanding debt at VietinBank is more than USD1.64 million, of which principal debt is more than USD1.59 million (equivalent to more than VND37 billion), outstanding balance of interest is USD41,854 (more than VND981 million).
BID	41,800	0.84%	0.36%	3,046,174	4,775,737	
CTG	29,100	0.69%	1.75%	4,543,455	7,596,229	
TCB	27,800	-0.18%	0.36%	4,942,054	6,890,567	
VPB	19,400	3.74%	2.37%	44,633,308	41,380,948	
MBB	18,250	0.00%	0.00%	14,334,351	19,756,929	
HDB	16,650	0.30%	1.22%	4,666,265	5,907,996	
TPB	22,400	0.00%	-0.44%	9,037,799	11,480,351	
STB	25,300	1.40%	4.12%	25,480,895	27,546,903	
VIB	22,050	1.15%	7.04%	10,057,119	13,510,296	
ACB	24,150	-1.43%	4.32%	3,243,449	6,597,179	
NVL	14,300	-4.35%	5.15%	26,609,961	38,557,812	IKDH: VOF Investment Limited registered to sell all 5.89 million KDH shares (accounting for 0.83%), expected to trade from January 17 to February 15.
KDH	26,200	-2.24%	-5.76%	2,150,749	2,772,178	
PDR	14,000	-4.44%	-5.08%	14,839,918	18,213,527	
GAS	104,500	-0.48%	-0.19%	320,282	547,138	POW: The corporation is estimated to exceed the revenue target by 18% and the profit target by 37% in 2022.
POW	11,850	0.85%	0.85%	20,825,321	25,499,437	
PLX	37,050	-0.13%	5.56%	1,339,165	2,908,907	
VIC	55,000	0.00%	-1.96%	1,742,516	2,190,553	VHM: Utilities such as Vinschool inter-school, Vincom Mega Mall, Vinmec Health hospital... will be completed in 2023 at Vinhomes Ocean Park 3.
VHM	52,000	0.97%	4.21%	1,399,307	1,994,428	
VRE	28,600	-0.35%	-2.22%	1,294,394	1,684,967	
VNM	80,600	0.75%	1.00%	2,461,183	3,638,159	SAB: Since 2017 until now, Vietnam Beverage Co., Ltd (belonging to Thai Beverage Group) has received more than VND7,730 billion in dividends from SAB.
MSN	95,000	1.82%	-0.84%	512,461	677,719	
SAB	185,900	3.39%	2.88%	406,030	295,353	
BVH	48,900	-0.41%	1.77%	480,838	1,097,903	HPG: After 2 months of announcing the shutdown of 4 vital blast furnaces, Hoa Phat has restarted one blast furnace from December 27. Accordingly, the restarted blast furnace in Hai Duong will increase rebar capacity by 700,000 tons/year.
VJC	107,700	-1.91%	-0.09%	309,878	402,273	
FPT	80,000	-0.87%	-0.37%	868,735	1,338,131	
MWG	42,050	-0.12%	-2.55%	1,805,259	2,753,969	
GVR	14,550	-1.69%	1.04%	4,358,303	6,048,360	
SSI	19,200	-0.52%	1.59%	23,654,106	36,260,141	
HPG	19,950	-0.50%	2.84%	33,658,906	40,725,013	

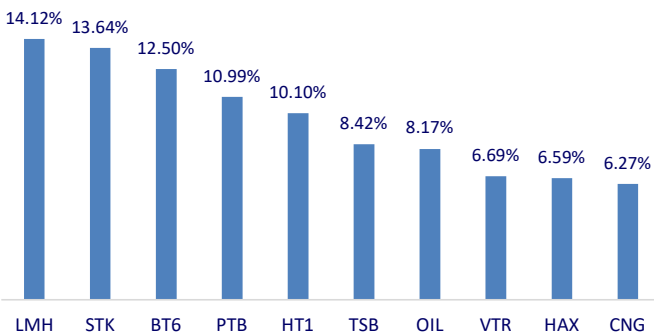
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

