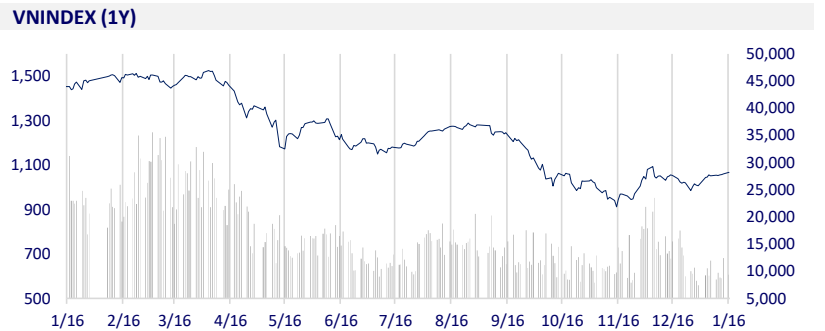
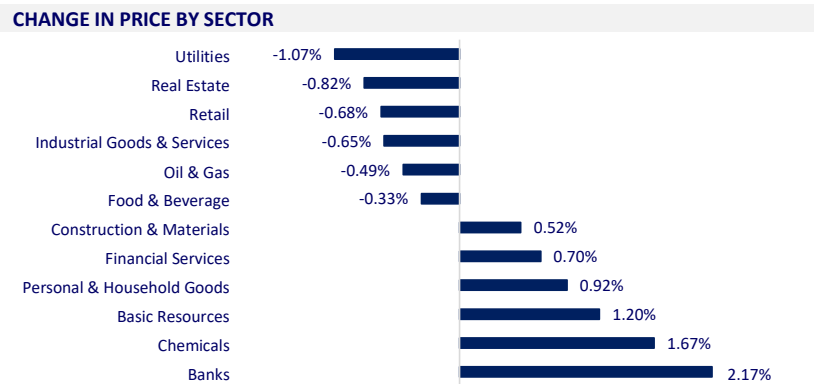


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,066.68	0.61%	5.92%
VN30	1,075.71	0.55%	7.02%
HNX	210.88	-0.18%	2.71%
UPCOM	72.22	0.18%	0.80%
Net Foreign buy (B)	226.76		
Total trading value (B)	10,430.26	-23.85%	21.06%

The market struggled around the reference level in the morning when the demand was quite weak. The banking sector with the green color appeared in some stocks, helping the market avoid a sharp decline. The market only prospered after 1:30pm with a boom in banking stocks, typically BID, EIB, ACB, and steel stocks like HPG, NKG and HSG.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,250	-0.60%	5.31%
FUEMAV30	12,680	0.24%	6.38%
FUESSV30	13,260	0.99%	6.25%
FUESSV50	15,010	1.21%	6.83%
FUESSVFL	15,480	1.04%	7.87%
FUEVFN30	23,280	0.87%	3.93%
FUEVN100	13,910	1.83%	7.41%
VN30F2306	1,052.90	1.07%	
VN30F2303	1,063.00	0.43%	
VN30F2302	1,071.70	0.63%	
VN30F2301	1,075.20	0.57%	



GLOBAL MARKET		1D	YTD
Nikkei	25,822.32	-1.14%	-1.04%
Shanghai	3,227.59	1.01%	4.48%
Kospi	2,399.86	0.58%	7.31%
Hang Seng	21,746.72	0.04%	9.94%
STI (Singapore)	3,283.60	-0.31%	0.99%
SET (Thailand)	1,684.86	0.19%	0.87%
Brent oil (\$/barrel)	85.00	0.07%	-1.06%
Gold (\$/ounce)	1,920.00	-0.22%	5.14%

Asian markets mostly gained in the first session of the week after positive developments from the US market. The Chinese market continued to gain with positive investor confidence about economic growth after reopening. The Japanese market, on the other hand, fell on the back of stronger-than-expected annual wholesale price data.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.48%	46	151
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.58%	2	-21
10 year-Gov. Bond	4.62%	-3	-28
USD/VND	23,625	0.09%	-0.57%
EUR/VND	25,809	-1.31%	0.58%
CNY/VND	3,551	-0.45%	1.89%

The USD price in the international market in the past week (January 9-13, 2023) turned to decrease after the US announced a decrease in December CPI data, raising expectations that the US Federal Reserve (Fed) will reduce "hawks" with interest rate hikes.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HCM	1/17/2023	1/18/2023	2/8/2023	Cash		250
BFC	1/17/2023	1/18/2023	2/10/2023	Cash		600
HVT	1/17/2023	1/18/2023	2/14/2023	Cash		1,500
TLH	1/18/2023	1/19/2023	2/10/2023	Cash		500
PAC	1/18/2023	1/19/2023	2/14/2023	Cash		1,000
CSV	1/31/2023	2/1/2023	2/13/2023	Cash		1,000
MH3	2/7/2023	2/8/2023	2/28/2023	Cash		2,000
DNT	2/9/2023	2/10/2023	3/1/2023	Cash		500

## SELECTED NEWS

The retail industry achieved business performance exceeded the result before the COVID-19 pandemic;

Prime Minister Pham Minh Chinh surveyed infrastructure projects in Cao Bang province;

Banking sector profit growth may slow down in 2023;

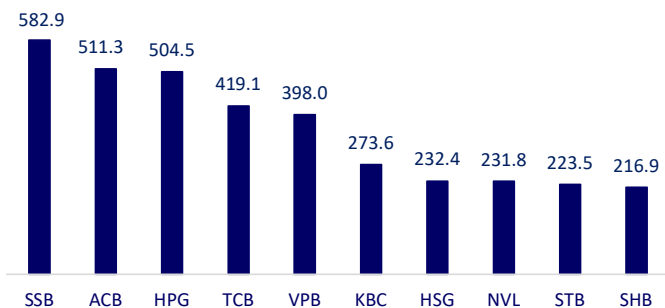
China committed to tighten supervision of iron ore prices;

Credit Suisse plans to cut 10% of its investment banking staff in Europe;

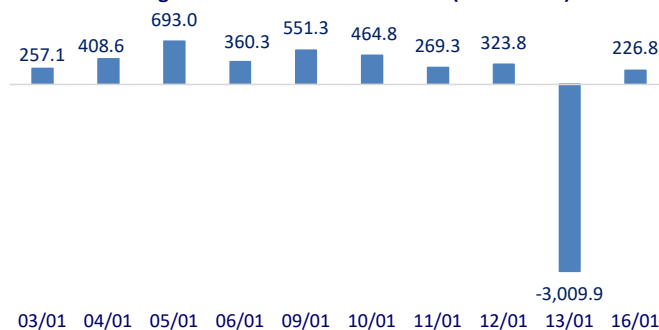
Real estate price will fall by more than 25% in overheated markets.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	87,300	1.75%	0.46%	1,771,337	1,490,649	<p>BID: In the session 16/1, the momentum hit the ceiling, helping BID continue to surpass VHM, thereby becoming the second largest enterprise by market capitalization. At the market price of 44,700 VND/share, the market capitalization of BID reached nearly VND226,116 billion, increasing more than VND5,300 billion in the past 1 year. Even if compared to the short-term bottom in October 2022, the stock's momentum has pushed BIDV's capitalization to increase by nearly VND82,000 billion.</p>
BID	44,700	6.94%	9.02%	8,926,441	6,805,223	
CTG	30,000	3.09%	3.09%	9,061,100	9,079,769	
TCB	28,100	1.08%	1.26%	4,352,222	4,686,586	
VPB	19,400	0.00%	2.92%	28,385,462	39,366,225	
MBB	18,500	1.37%	1.37%	14,274,547	12,415,126	
HDB	16,900	1.50%	0.90%	3,772,371	5,196,771	
TPB	22,000	-1.79%	-2.22%	4,558,634	5,201,382	
STB	25,500	0.79%	3.45%	22,414,149	17,288,223	
VIB	22,300	1.13%	5.44%	5,831,683	5,183,400	
ACB	25,000	3.52%	8.23%	7,343,550	5,672,832	
NVL	13,650	-4.55%	-1.44%	30,001,782	31,743,157	<p>According to the aggregated data of the VBMA, the real estate bonds ranked second with VND51,979 billion, accounting for about 20.4% of the total issuance value in 2022.</p>
KDH	26,350	0.57%	-5.72%	1,364,577	1,513,040	
PDR	13,700	-2.14%	-3.86%	11,396,200	10,648,296	
GAS	103,000	-1.44%	-1.44%	346,501	588,085	<p>PLX: In 2023, Petrolimex synchronously deploys groups of solutions to contribute to stabilizing the petroleum market and ensuring national energy security.</p>
POW	11,850	0.00%	2.16%	10,819,819	13,330,154	
PLX	36,800	-0.67%	3.66%	993,834	1,840,409	
VIC	54,800	-0.36%	-0.36%	2,293,931	3,187,978	<p>VIC: VinFast and NXP Semiconductors announce cooperation to develop next-generation smart electric vehicles.</p>
VHM	51,300	-1.35%	2.19%	1,377,336	1,727,007	
VRE	28,500	-0.35%	-3.06%	1,547,891	1,810,503	
VNM	79,400	-1.49%	-1.61%	988,232	2,191,185	<p>MSN: Masan Group Joint Stock Company issues a lot of corp bonds worth VND700 billion, in order to restructure debts.</p>
MSN	94,900	-0.11%	-1.66%	585,615	730,106	
SAB	188,500	1.40%	4.96%	149,211	219,287	
BVH	48,150	-1.53%	0.52%	702,047	650,060	<p>HPG: Hoa Phat Group will continue to upgrade the specialized port in Dung Quat area to increase the exploitation capacity for Dung Quat 2 project including: dredging ports and adding new berths. Besides, this group is also building a general port to serve the Complex and Dung Quat Economic Zone - Quang Ngai.</p>
VJC	107,300	-0.37%	-1.74%	297,961	361,852	
FPT	80,800	1.00%	0.62%	1,185,482	1,195,703	
MWG	41,900	-0.36%	-0.24%	2,013,943	2,996,794	
GVR	15,200	4.47%	5.56%	7,596,290	5,666,460	
SSI	19,400	1.04%	2.11%	15,051,098	18,396,110	
HPG	20,250	1.50%	3.32%	49,406,654	38,220,743	

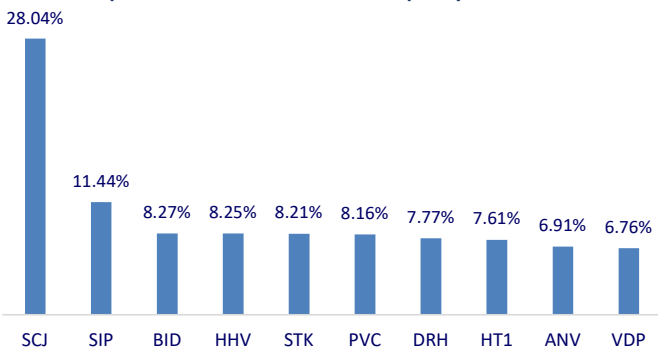
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

