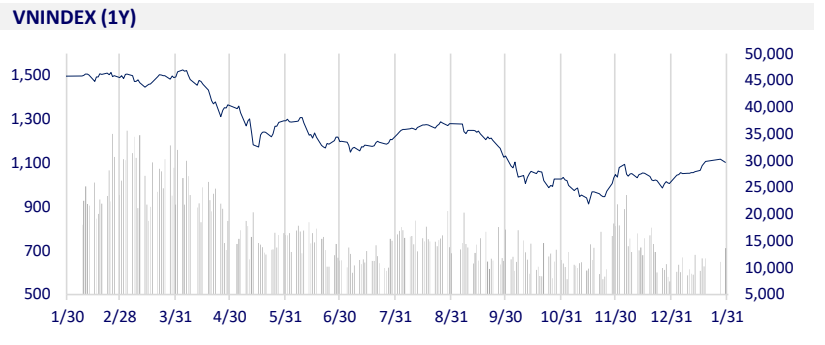
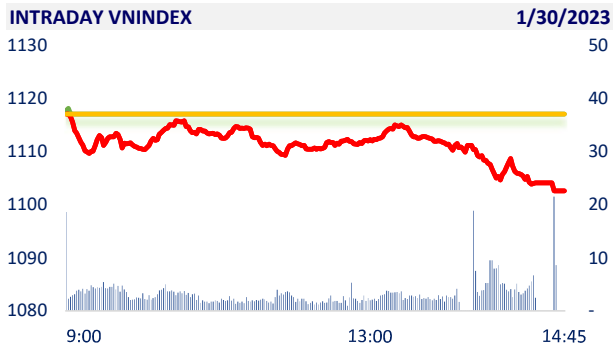
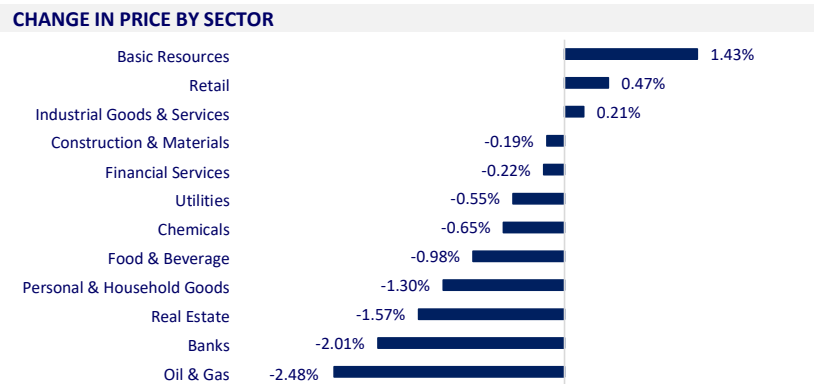


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,102.57	-1.30%	9.48%
VN30	1,113.95	-1.48%	10.82%
HNX	220.78	0.01%	7.53%
UPCOM	75.40	0.55%	5.23%
Net Foreign buy (B)	772.38		
Total trading value (B)	15,747.87	25.19%	82.78%

After the Tet holiday officially ended, VN-Index dropped with high trading volume and increased selling pressure. Today's volatility mainly came from the decline of banking stocks and large-cap stocks. Accordingly, HDB was the only banking stock that kept the green in the VN30 group, today is also the first day HDB is allowed to expand foreign ownership restrictions from 18% to 20%.



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,000	-1.09%	9.64%
FUEMAV30	13,150	-1.28%	10.32%
FUESSV30	13,530	-2.03%	8.41%
FUESSV50	15,900	-0.19%	13.17%
FUESSVFL	15,970	-2.08%	11.29%
FUEVFNVD	24,090	-1.51%	7.54%
FUEVN100	14,590	0.07%	12.66%
VN30F2306	1,090.00	-1.46%	
VN30F2303	1,097.10	-1.30%	
VN30F2302	1,108.40	-1.48%	
VN30F2301	1,109.80	-1.53%	



GLOBAL MARKET		1D	YTD
Nikkei	27,433.40	0.19%	5.13%
Shanghai	3,269.32	0.14%	5.83%
Kospi	2,450.47	-1.35%	9.57%
Hang Seng	22,069.73	-2.73%	11.57%
STI (Singapore)	3,378.29	-0.47%	3.91%
SET (Thailand)	1,681.22	-0.03%	0.65%
Brent oil (\$/barrel)	86.31	-0.62%	0.47%
Gold (\$/ounce)	1,928.70	0.10%	5.61%

Stocks in the Asia-Pacific mostly fell on Monday as shares of Adani Group remained volatile after the conglomerate rebutted short seller firm Hindenburg's accusations of embezzlement and fraud. In Hong Kong, Hang Seng index fell sharply as property and technology stocks led losses.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.10%	-10	113
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.50%	-3	-29
10 year-Gov. Bond	4.57%	-1	-33
USD/VND	23,658	0.08%	-0.43%
EUR/VND	26,026	-0.79%	1.43%
CNY/VND	3,543	0.40%	1.66%

In the session on January 30, on the OMO channel, SBV provided liquidity into the market for 11 commercial banks with a value of about VND13,000 billion, with an interest rate of 6%/year with a term of 7 days.

EVENT CALENDAR

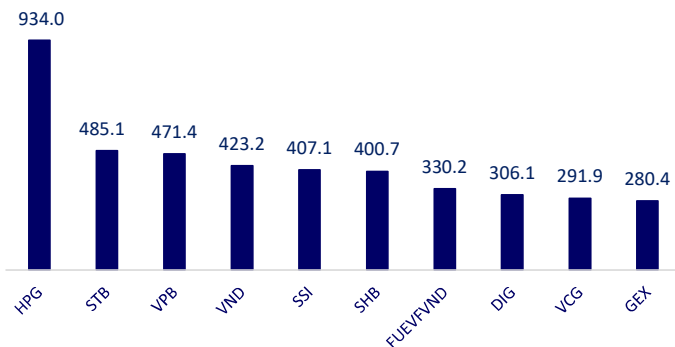
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBE	1/30/2023	1/31/2023		Stock	11:9	
DBT	1/30/2023	1/31/2023		Stock	10:1	
CSV	1/31/2023	2/1/2023	2/13/2023	Cash		1,000
BST	1/31/2023	2/1/2023	2/16/2023	Cash		1,100
DXP	1/31/2023	2/1/2023		Stock	100:8	
IJC	2/3/2023	2/6/2023		Stock	100:16	
TDM	2/6/2023	2/7/2023	5/5/2023	Cash		1,300
MH3	2/7/2023	2/8/2023	2/28/2023	Cash		2,000

SELECTED NEWS

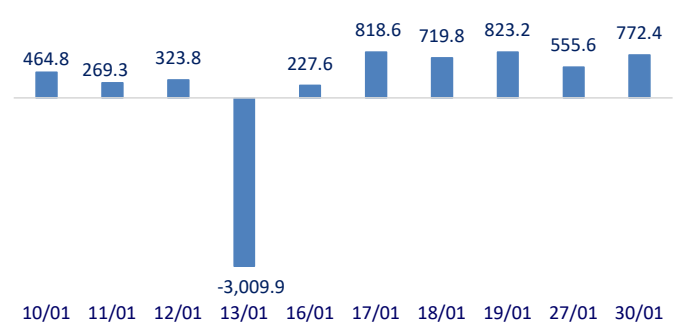
In the first month of 2023, the trade surplus was estimated at USD3.6 billion;
 Industrial production in January 2023 dropped sharply, due to Tet and the lack of orders;
 Steel enterprises simultaneously increased prices, the highest level was 710,000 VND/ton;
 China is in the top 3 in terms of global auto exports;
 Chinese cars dominate the Russian market;
 South Korea: The cost of heating increases as the cold persists.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	89,900	-3.33%	-3.33%	1,558,694	1,527,893	ACB: ACB has just announced the consolidated pre-tax profit in 2022 of VND17,100 billion, reaching 114% of the year plan. Outstanding loans balance reached VND413,700 billion, up 14.3% and deposits reached VND414,000 billion, up 9% compared to 2021. Along with profit growth, ACB's NPL ratio was only 0.74% - one of the lowest in the banking industry.
BID	44,500	-0.11%	-3.16%	2,437,694	1,988,813	
CTG	29,750	-1.98%	-4.34%	6,255,715	6,771,834	
TCB	28,700	-1.20%	-1.37%	8,983,241	9,547,005	
VPB	19,250	-2.28%	-1.28%	35,244,683	40,565,161	
MBB	19,250	-2.28%	-1.79%	20,259,341	24,593,767	
HDB	18,250	3.11%	4.29%	5,698,125	6,241,446	
TPB	23,900	-2.45%	-0.42%	13,819,750	14,582,743	
STB	25,850	-3.00%	-3.54%	29,409,902	28,299,959	
VIB	23,050	-1.28%	0.66%	6,399,189	7,215,997	
ACB	25,400	-3.61%	-2.31%	7,032,985	8,479,755	
NVL	13,950	0.00%	-0.71%	27,624,775	28,815,092	PDR: PDR's financial revenue in 2022 increased sharply to VND1,267 billion due to the recognition of nearly VND1,249 billion in profit from the transfer of 26% shares at Saigon KL Real Estate JSC.
KDH	27,750	0.36%	0.54%	2,440,553	1,882,844	
PDR	13,700	0.00%	-3.18%	10,863,382	11,463,671	
GAS	106,600	-1.48%	2.01%	388,081	751,379	In 2022, Vietnam imported 8.87 million tons of petroleum, worth USD8.97 billion, the output increased sharply by 27.7% compared to 2021.
POW	12,350	1.23%	1.23%	22,625,492	21,012,757	
PLX	37,050	-2.76%	-2.50%	1,527,972	1,851,592	
VIC	57,700	-2.53%	0.52%	1,643,946	2,320,064	VRE: Vincom Retail JSC earned nearly VND2,735 billion in net profit in 2022, twice as much as the previous year.
VHM	51,500	-3.38%	-1.34%	1,795,719	2,389,399	
VRE	29,800	-1.65%	0.51%	2,356,941	4,130,553	
VNM	79,400	-0.75%	-2.34%	2,226,643	2,450,814	MSN: Masan's net revenue in the fourth quarter of 2022 was VND20,643 billion, down 13.4% yoy and net profit was VND447 billion, down 93%.
MSN	102,000	-1.64%	0.00%	468,605	773,806	
SAB	190,000	-1.61%	2.32%	265,489	279,335	
BVH	50,500	-0.98%	1.20%	1,052,568	1,213,564	HPG: Despite the deep loss for two consecutive quarters, the group's management believe that the most difficult period of the steel industry has passed. Accordingly, steel sales volume in December reached 558 thousand tons, up 26% compared to November. Besides, China's reopening will help resume construction activities and boost infrastructure investment, thereby helping the demand for construction steel recover.
VJC	113,000	-2.75%	-1.31%	388,864	529,525	
FPT	83,700	-0.36%	-0.24%	1,438,595	1,659,976	
MWG	46,200	0.65%	1.32%	5,230,121	5,094,352	
GVR	16,500	-2.08%	1.23%	4,751,051	5,887,860	
SSI	21,000	0.24%	-0.94%	39,908,097	34,558,253	
HPG	21,750	1.16%	2.84%	61,518,435	70,835,926	

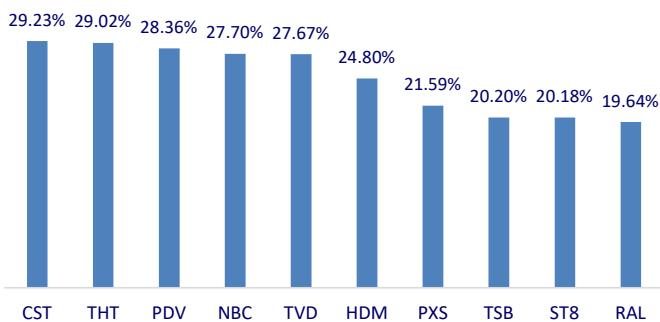
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

