

| GLOBAL MARKET         |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| DJIA                  | 33,147.25 | 0.00%  | 0.00%  |
| S&P500                | 3,839.50  | 0.00%  | 0.00%  |
| NASDAQ                | 10,466.48 | 0.00%  | 0.00%  |
| VIX                   | 21.67     | 0.00%  |        |
| FTSE 100              | 7,451.74  | 0.00%  | 0.00%  |
| DAX                   | 14,069.26 | -0.02% | 1.05%  |
| CAC40                 | 6,594.57  | 1.87%  | 1.87%  |
| Brent oil (\$/barrel) | 85.05     | 3.39%  | -1.00% |
| Gold (\$/ounce)       | 1,836.00  | 0.01%  | 0.54%  |

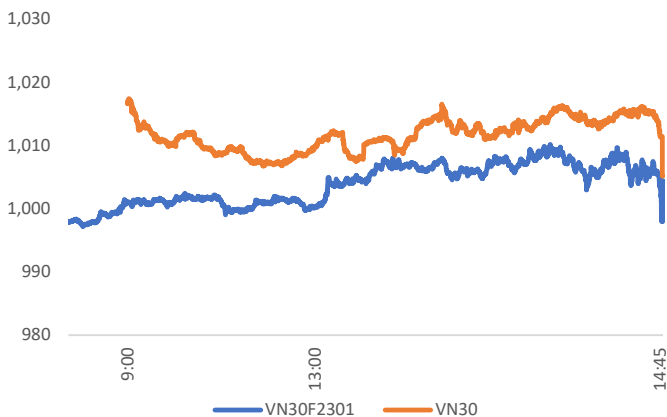
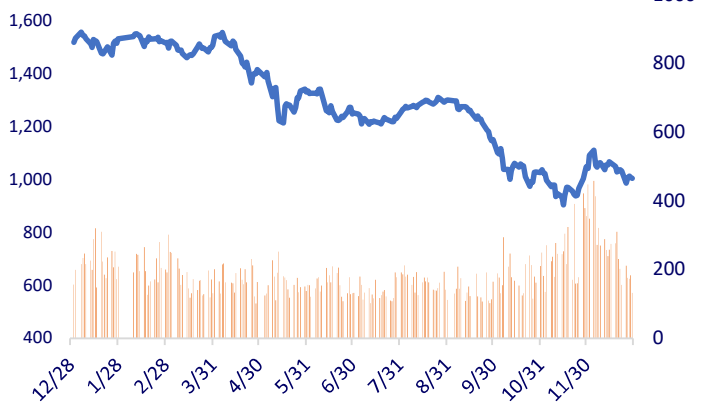
US stocks fell on Friday (December 30) to end a difficult 2022 in the red, as Wall Street ended its worst year since 2008 with a dismal session. Many analysts expect the bear market to persist until a recession hits or the Fed changes policy.

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 4.97%  | 0        | 0         |
| Deposit interest 12M | 7.40%  | 0        | 0         |
| 5 year-Gov. Bond     | 4.79%  | 0        | 0         |
| 10 year-Gov. Bond    | 4.90%  | 0        | 0         |
| USD/VND              | 23,720 | -0.17%   | -0.17%    |
| EUR/VND              | 25,865 | 0.80%    | 0.80%     |
| CNY/VND              | 3,485  | 0.00%    | 0.00%     |

Increased consumer demand during the Lunar New Year in January is likely to drive inflation up in the first quarter of 2023. The operating rate could also increase by 50 basis points.

| VIETNAM STOCK MARKET    |          | 1D     | YTD   |
|-------------------------|----------|--------|-------|
| VN-INDEX                | 1,007.09 | -0.22% | 0.00% |
| VN30                    | 1,005.19 | -0.31% | 0.00% |
| HNX                     | 205.31   | -0.60% | 0.00% |
| UPCOM                   | 71.65    | 1.07%  | 0.00% |
| Net Foreign buy (B)     | 518.32   |        |       |
| Total trading value (B) | 8,615.94 | -6.42% | 0.00% |

The start of 2022 was exciting, but suddenly plunged when the market appeared information about the mistakes of business leaders, as well as troubles about bonds and real estate, VN-Index is in the top of the most decreasing markets of the world in 2022.

**VN30F2301 VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Commencement of a highway project of more than VND 12,400 billion through Binh Dinh;
- Bac Giang: 2 more investment projects worth 761 million USD in early 2023;
- The wave of investment in Ho Chi Minh City continues to increase;
- IMF: Global economy faces more difficulties in 2023;
- The US: The technology IPO market in 2023 is less optimistic;
- BOJ considers raising inflation forecast to near 2% target.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate   | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| DHA    | 1/3/2023      | 1/4/2023           | 1/13/2023     | Cash  |        | 3,000 |
| ND2    | 1/4/2023      | 1/5/2023           | 1/16/2023     | Cash  |        | 1,000 |
| QNS    | 1/4/2023      | 1/5/2023           | 1/16/2023     | Cash  |        | 1,000 |
| FOX    | 1/5/2023      | 1/6/2023           | 2/17/2023     | Cash  |        | 1,000 |
| PNJ    | 1/6/2023      | 1/9/2023           | 1/30/2023     | Cash  |        | 600   |
| GDT    | 1/9/2023      | 1/10/2023          |               | Stock | 100:10 |       |
| DRC    | 1/11/2023     | 1/12/2023          | 2/10/2023     | Cash  |        | 500   |
| DDV    | 1/13/2023     | 1/16/2023          | 2/10/2023     | Cash  |        | 500   |
| BFC    | 1/17/2023     | 1/18/2023          | 2/10/2023     | Cash  |        | 600   |