

GLOBAL MARKET		1D	YTD
DJIA	33,973.01	0.80%	2.49%
S&P500	3,969.61	1.28%	3.39%
NASDAQ	10,931.67	1.76%	4.44%
VIX	21.09	2.48%	
FTSE 100	7,724.98	0.40%	3.67%
DAX	14,947.91	1.17%	7.36%
CAC40	6,924.19	0.80%	6.96%
Brent oil (\$/barrel)	83.21	4.63%	-3.14%
Gold (\$/ounce)	1,881.50	0.24%	3.03%

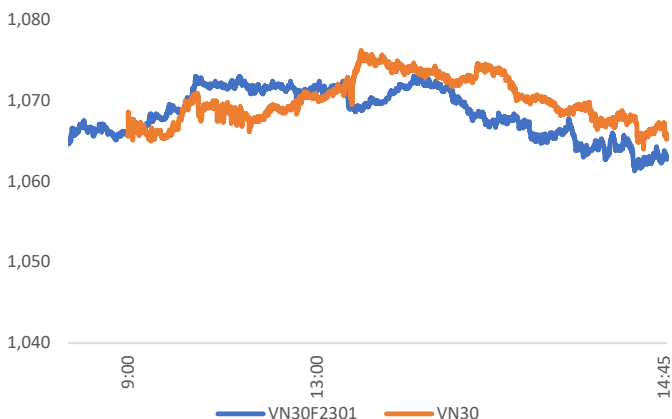
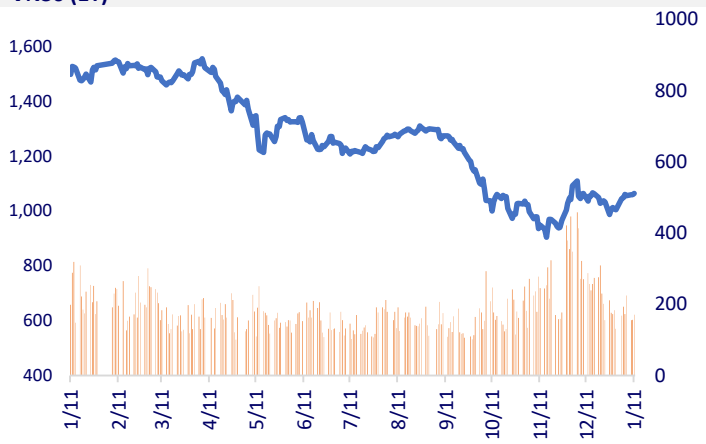
U.S. stocks edged higher on Wednesday with the focus shifting to December's inflation reading due later in the week, which would provide clues on how aggressive the Federal Reserve could be in its monetary tightening in this year. Money market participants see a 77% chance the Fed will raise the benchmark rate by 25 basis points to 4.50%-4.75% in February, and see rates peaking at 4.92% by June.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.50%	33	53
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.63%	-6	-16
10 year-Gov. Bond	4.70%	0	-20
USD/VND	23,605	-0.01%	-0.65%
EUR/VND	25,967	0.29%	1.20%
CNY/VND	3,539	0.34%	1.55%

The euro briefly hit a seven-month high against the dollar on Wednesday but held within a narrow range as traders avoided making big moves ahead of U.S. inflation data on Thursday, which may offer a clearer picture of where interest rates are headed.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,055.76	0.23%	4.83%
VN30	1,065.22	0.44%	5.97%
HNX	211.67	0.49%	3.10%
UPCOM	72.37	-0.15%	1.00%
Net Foreign buy (B)	269.12		
Total trading value (B)	10,125.50	-7.83%	17.52%

Session 11/01, proprietary traders net bought nearly VND204 billion. Marked a series of net buying for 5 consecutive sessions. In which, HPG was mostly bought with VND24 billion. On the other side, NKG was sold the most with VND3 billion.

VN30F2301 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- GDP of the agricultural sector increased the highest in 3 years;
- Japanese corporation pours USD1.2 billion in Binh Duong's urban projects;
- Fertilizer supply in 2023 is abundant again, fertilizer prices may go down;
- The US money supply declined to a record, the possibility of deflation in 2023 is increasing;
- China to tighten scrutiny of firms' foreign debt next month;
- The World Bank trimmed its global growth forecast for 2023 from 3% to 1.7%

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DDV	1/13/2023	1/16/2023	2/10/2023	Cash		500
BFC	1/17/2023	1/18/2023	2/10/2023	Cash		600
HVT	1/17/2023	1/18/2023	2/14/2023	Cash		1,500
HCM	1/17/2023	1/18/2023	2/8/2023	Cash		2,500
PAC	1/18/2023	1/19/2023	2/14/2023	Cash		1,000
TLH	1/18/2023	1/19/2023	2/10/2023	Cash		500
CSV	1/31/2023	2/1/2023	2/13/2023	Cash		1,000
MH3	2/7/2023	2/8/2023	2/28/2023	Cash		2,000
DNT	2/9/2023	2/10/2023	3/1/2023	Cash		500