

GLOBAL MARKET		1D	YTD
DJIA	33,949.41	0.61%	2.42%
S&P500	4,060.43	1.10%	5.75%
NASDAQ	11,512.41	1.76%	9.99%
VIX	18.73	-1.83%	
FTSE 100	7,761.11	0.21%	4.15%
DAX	15,132.85	0.34%	8.68%
CAC40	7,095.99	0.74%	9.61%
Brent oil (\$/barrel)	87.63	0.10%	2.00%
Gold (\$/ounce)	1,930.85	0.00%	5.73%

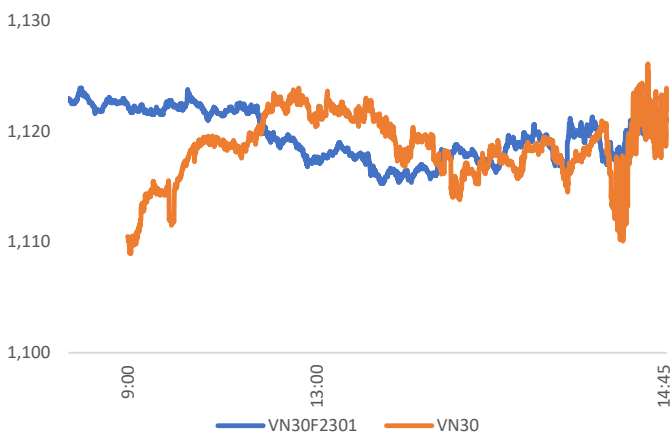
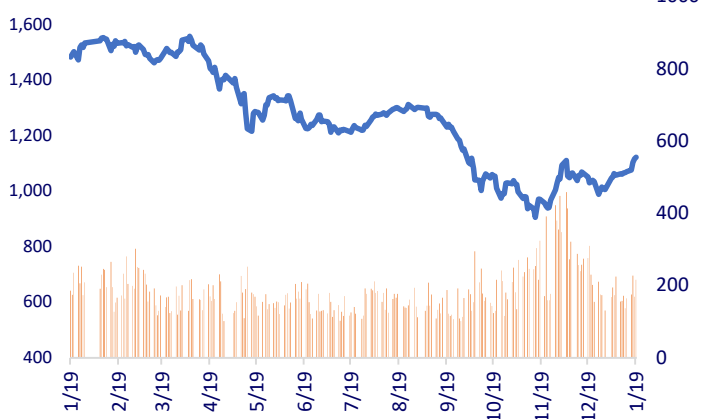
US stocks rose on Thursday (January 26), as investors looked at a series of corporate earnings reports and higher-than-expected US GDP figures for the fourth quarter of 2022. The US Commerce Department said GDP data released on Thursday showed the US economy grew at a 2.9% rate in the fourth quarter of 2022, higher than the 2.8% growth forecast from the Dow Jones, but representing a slight decrease compared to the growth in the third quarter of 2022.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.32%	0	135
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.56%	0	-23
10 year-Gov. Bond	4.58%	0	-32
USD/VND	23,630	-0.17%	-0.55%
EUR/VND	26,278	0.86%	2.41%
CNY/VND	3,528	0.00%	1.23%

According to data recently announced by the SBV, by the end of November 2022, the total deposits of customers at credit institutions reached more than VND11.55 million billion, an increase of more than VND126,600 billion compared to the end of the October. This is the highest month-on-month increase since March 2022.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,108.08	0.89%	10.03%
VN30	1,121.92	0.56%	11.61%
HNX	219.87	0.98%	7.09%
UPCOM	73.98	0.60%	3.25%
Net Foreign buy (B)	818.39		
Total trading value (B)	13,137.52	10.26%	52.48%

In the last session of the Year of the Tiger (January 19, 2023), proprietary traders continued to net buy VND31 billion. In which, EIB was the stock that was bought the most with nearly VND20 billion. In contrast, the stock that was sold the most was ACB with nearly VND14 billion.

VN30F2301 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Textile and garment exports set a target of US\$48 billion in 2023;
- Prime Minister Pham Minh Chinh inspects and urges the Nha Trang - Cam Lam expressway project;
- Ba Ria - Vung Tau is overloaded with tourists;
- Tesla reports a record revenue, over the forecasts;
- IMF calls on the Bank of Japan to be ready to raise interest rates;
- Brent oil is up nearly 2% on expectations of strong demand.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBE	1/30/2023	1/31/2023		Stock	11:9	
DBT	1/30/2023	1/31/2023		Stock	10:1	
CSV	1/31/2023	2/1/2023	2/13/2023	Cash		1,000
BST	1/31/2023	2/1/2023	2/16/2023	Cash		1,100
DXP	1/31/2023	2/1/2023		Stock	100:8	
IJC	2/3/2023	2/6/2023		Stock	100:16	
TDM	2/6/2023	2/7/2023	5/5/2023	Cash		1,300
MH3	2/7/2023	2/8/2023	2/28/2023	Cash		2,000
DNT	2/9/2023	2/10/2023	3/1/2023	Cash		500