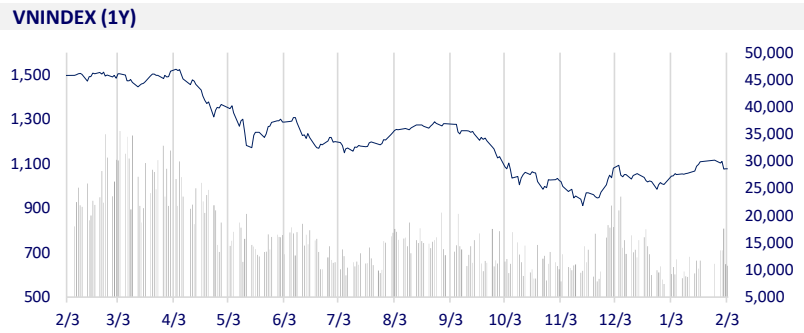
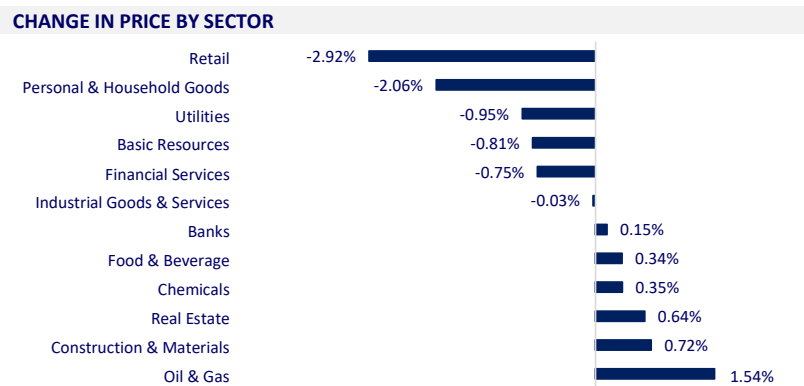


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,077.15	-0.04%	6.96%
VN30	1,085.70	-0.71%	8.01%
HNX	215.28	-0.01%	4.86%
UPCOM	75.54	0.88%	5.43%
Net Foreign buy (B)	546.74		
Total trading value (B)	11,957.29	-6.54%	38.78%

The market continued to have a mixed session on Friday. VN-Index had a slight increase in the morning session but the liquidity was very low. In the afternoon session, the market started shaking and returned to near reference at ATC session. VCB was the market's main gainer when it contributed 2.9 points to the VN-Index, followed by SAB and NVL.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,490	-0.32%	6.69%
FUEMAV30	12,800	-0.39%	7.38%
FUESSV30	13,400	0.75%	7.37%
FUESSV50	16,000	0.63%	13.88%
FUESSVFL	15,640	0.06%	8.99%
FUEVFN30	23,560	-0.17%	5.18%
FUEVN100	13,910	-0.93%	7.41%
VN30F2306	1,064.50	-0.27%	
VN30F2303	1,067.00	-0.47%	
VN30F2302	1,082.50	0.38%	
VN30F2301	1,081.90	-0.56%	



GLOBAL MARKET		1D	YTD
Nikkei	27,511.60	0.40%	5.43%
Shanghai	3,263.41	-0.68%	5.64%
Kospi	2,480.40	0.47%	10.91%
Hang Seng	21,660.47	-1.36%	9.50%
STI (Singapore)	3,384.29	0.61%	4.09%
SET (Thailand)	1,688.36	0.34%	1.08%
Brent oil (\$/barrel)	82.08	-0.44%	-4.46%
Gold (\$/ounce)	1,924.60	-0.35%	5.39%

Chinese stocks fell despite data on China's services activity in January expanded for the first time in five months as spending and travel got a boost from the lifting of stringent COVID-19 curbs, sending business confidence to near 12-year highs.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.12%	-8	115
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.20%	-12	-59
10 year-Gov. Bond	4.26%	-11	-64
USD/VND	23,619	0.00%	-0.59%
EUR/VND	26,356	0.29%	2.72%
CNY/VND	3,548	-0.14%	1.81%

Deposit interest rates at banks showed signs of cooling down, down from 0.1 to 0.5% per year compared to the end of 2022. According to the SBV, the amount of deposits from the population's savings has flowed into the banking system that increased sharply by 8.9% compared to 6.8% in October, with a strong increase of 8.9% compared to 6.8% in October. This trend continued to be stronger after Tet, which contributed to creating a stable capital source for the banking system.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IJC	2/3/2023	2/6/2023		Stock	100:16	
TDM	2/6/2023	2/7/2023	5/5/2023	Cash		1,300
MH3	2/7/2023	2/8/2023	2/28/2023	Cash		2,000
VFG	2/7/2023	2/8/2023	2/22/2023	Cash		1,000
SBD	2/7/2023	2/8/2023		Stock	100:5.9	
SFI	2/8/2023	2/9/2023	3/8/2023	Cash		2,000
DNT	2/9/2023	2/10/2023	3/1/2023	Cash		500
ITD	2/13/2023	2/14/2023		Stock	10:1	

SELECTED NEWS

HCMC – Hanoi City has approved a proposal to expand the Ngoc Hoi station as the largest railway 'super station' in Vietnam;

Ho Chi Minh City disburses public investment for 44 power grid projects;

The Ministry of Industry and Trade talked about handling the loss of VND31 trillion of EVN;

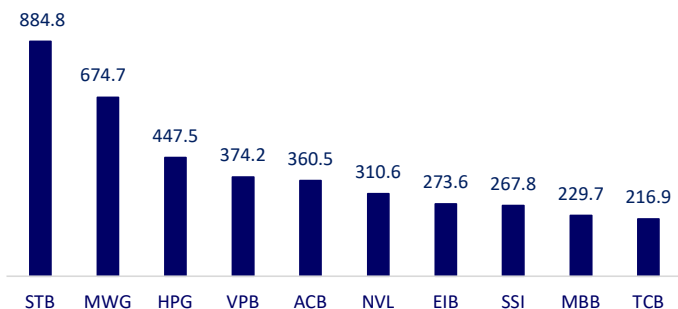
Apple drops sales for the first time since 2019, but is determined not to lay off employees;

Germany left open the possibility that Russia was unjustly blamed in the Nord Stream pipeline case;

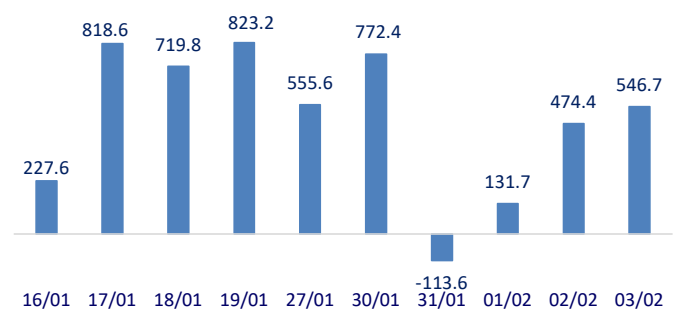
The Suez Canal has the highest revenue in history.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,000	2.65%	0.00%	1,721,606	1,396,764	Brand Finance announced the top 500 Banking Brands 2023, in which 12 banks in Vietnam entered the ranking of the top 500 in the world in terms of brand value. Big4 group hold the highest position among 12 Vietnamese banks in the list. Specifically, Vietcombank is the bank with the highest position in this ranking with 137th position, up 25 places compared to the previous year.
BID	43,350	0.46%	-2.69%	1,933,708	2,339,218	
CTG	29,050	-0.51%	-4.28%	5,120,104	5,879,566	
TCB	27,100	-3.21%	-6.71%	15,074,315	9,637,474	
VPB	18,250	-0.82%	-7.36%	37,699,261	30,965,218	
MBB	18,600	-1.85%	-5.58%	24,855,917	17,858,393	
HDB	18,550	1.09%	4.80%	3,929,572	4,701,030	
TPB	24,000	0.42%	-2.04%	9,367,192	13,461,974	
STB	26,050	-0.38%	-2.25%	45,982,806	61,107,653	
VIB	24,300	2.97%	4.07%	8,513,740	5,760,986	
ACB	24,500	-2.00%	-7.02%	16,851,157	12,739,700	NVL: Novaland has just announced the appointment of Mr.Bui Thanh Nhon as Chairman of the BOD. POW: As of December 31, total assets reached VND56,642 billion, up 7% ytd. In which, fixed assets reached VND29,155 billion, accounting for 51% of total assets. VHM: In 2022, Vinhomes sold 30,900 apartments, down 21% yoy, in which wholesale transactions accounted for 68% and retail transactions accounted for 32%. SAB: Sabeco still holds the "big" position in Vietnam's beer industry with revenue of VND10,029 billion in Q4/2022, nearly double the total revenue of businesses in the industry combined. HPG: Hoa Phat signed a contract with WinMart. On average, each month, Hoa Phat Phu Tho Poultry Co., Ltd. will supply about 500,000 - 550,000 clean chicken eggs that have been processed into the WinMart supermarket chain through distribution agents.
NVL	14,950	5.28%	7.17%	32,594,501	37,033,848	
KDH	26,950	1.32%	-2.53%	3,811,581	2,615,517	
PDR	13,700	-0.36%	0.00%	18,165,642	16,212,810	
GAS	105,200	-1.68%	-2.77%	462,425	627,448	
POW	12,150	1.25%	-0.41%	20,285,726	14,717,101	
PLX	37,300	3.04%	-2.10%	1,603,633	1,645,859	
VIC	56,000	0.36%	-5.41%	1,941,519	1,901,436	
VHM	48,100	0.42%	-9.76%	2,327,593	1,877,534	
VRE	29,200	1.21%	-3.63%	1,960,360	2,023,283	
VNM	76,000	-0.91%	-5.00%	2,823,916	3,371,290	
MSN	96,500	-0.21%	-6.94%	1,048,685	1,277,534	
SAB	192,800	2.83%	-0.16%	196,371	160,437	
BVH	49,700	-0.50%	-2.55%	822,189	1,309,043	
VIC	109,100	-2.59%	-6.11%	242,902	316,990	
FPT	80,100	-2.20%	-4.64%	4,597,640	2,278,351	
MWG	47,800	-4.21%	4.14%	8,377,396	18,168,327	
GVR	15,400	0.98%	-8.61%	3,160,584	3,373,336	
SSI	19,750	-1.99%	-5.73%	24,032,228	26,472,242	
HPG	21,100	-0.94%	-1.86%	37,130,921	39,596,630	

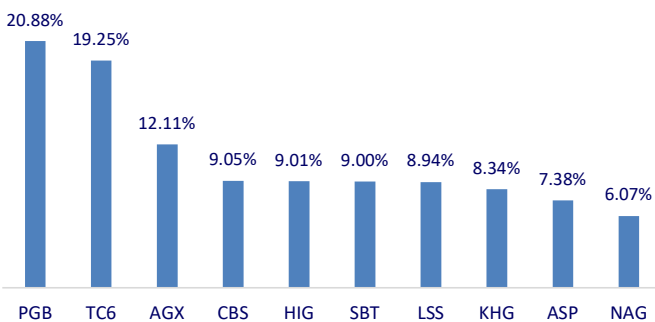
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

