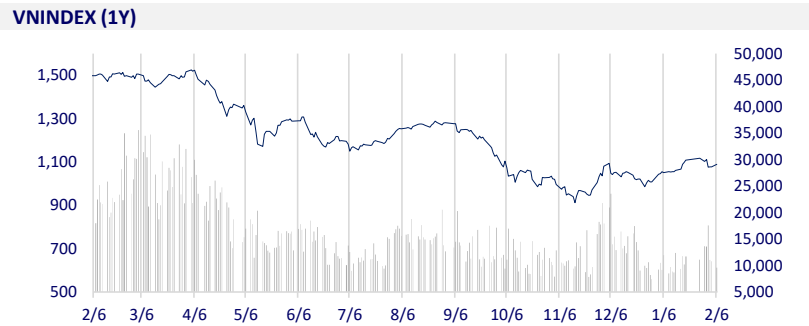
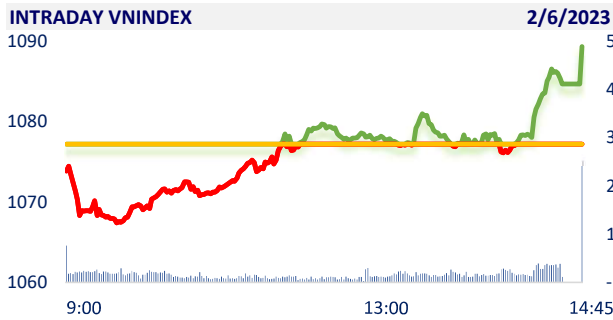
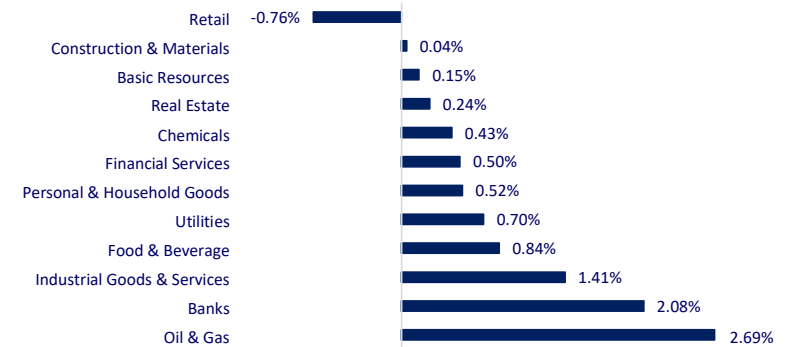


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,089.29	1.13%	8.16%
VN30	1,094.37	0.80%	8.87%
HNX	214.47	-0.38%	4.46%
UPCOM	75.96	0.56%	6.02%
Net Foreign buy (B)	402.79		
Total trading value (B)	10,662.24	-10.83%	23.75%

Before the negative news from the US market, VN-Index was in the red at the beginning of the morning session, but gradually regained back to reference at the end of the morning session, before rebounding strongly after 14h. Oil and gas, banking and industrial goods & services were the 3 most active sectors in today's session with typical stocks such as PLX, BID, VCB,...



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,560	0.38%	7.10%
FUEMAV30	12,850	0.39%	7.80%
FUESSV30	13,270	-0.97%	6.33%
FUESSV50	15,700	-1.88%	11.74%
FUESSVFL	15,560	-0.51%	8.43%
FUEVFN30	23,650	0.38%	5.58%
FUEVN100	13,920	0.07%	7.49%
VN30F2306	1,071.20	0.63%	
VN30F2303	1,076.90	0.93%	
VN30F2302	1,088.00	0.51%	
VN30F2301	1,090.60	0.80%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,693.65	0.66%	6.13%
Shanghai	3,238.70	-0.76%	4.84%
Kospi	2,438.19	-1.70%	9.02%
Hang Seng	21,215.50	-2.05%	7.25%
STI (Singapore)	3,380.53	-0.11%	3.97%
SET (Thailand)	1,685.34	-0.18%	0.90%
Brent oil (\$/barrel)	80.62	0.86%	-6.16%
Gold (\$/ounce)	1,892.65	0.54%	3.64%

At the end of the session, Asian markets mostly fell, following the US market, when the result of jobs report made some investors worry that the FED will continue to raise interest rates in the near future.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.21%	9	124
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.08%	-12	-71
10 year-Gov. Bond	4.21%	-5	-69
USD/VND	23,650	0.12%	-0.46%
EUR/VND	26,030	-0.02%	1.45%
CNY/VND	3,531	-0.03%	1.32%

After 5 consecutive sessions of net support of liquidity to the banking system after the Lunar New Year holiday, SBV has reopened the issuance of bills to attract VND 15,000 billion from 3 members with a term of 7 days and an interest rate of 5.79 %/year, at the same time, there is no previous contract to sell T-bill that expires in session 3/2.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DNH	2/6/2023	2/7/2023	2/20/2023	Cash		1,000
TDM	2/6/2023	2/7/2023	5/5/2023	Cash		1,300
MH3	2/7/2023	2/8/2023	2/28/2023	Cash		2,000
VFG	2/7/2023	2/8/2023	2/22/2023	Cash		1,000
SBD	2/7/2023	2/8/2023		Stock	100:5.9	
SFI	2/8/2023	2/9/2023	3/8/2023	Cash		2,000
DNT	2/9/2023	2/10/2023	3/1/2023	Cash		500
ITD	2/13/2023	2/14/2023		Stock	10:1	

SELECTED NEWS

The Ministry of Industry and Trade requested to review the registration of petrol and oil stations after many violations;

Many FDI enterprises expand production;

Many large projects poured into the North Central Coast and Central Coast;

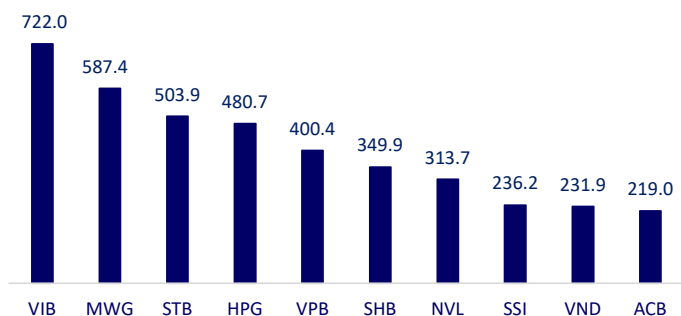
Apple forecasts revenue will continue to decline, iPhone production has passed a period of distress;

Goldman Sachs: Oil market will face production problems in 2024;

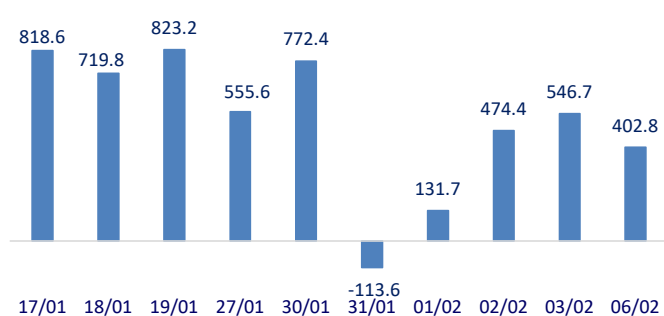
The IEA forecasts 50% of global oil demand growth will come from China.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	96,000	3.23%	6.79%	1,899,749	1,892,140	VIB: According to information from the Ho Chi Minh City Stock Exchange (HOSE), Ms. Dang Minh Trang, the daughter of Vice President of Vietnam International Commercial Joint Stock Bank (VIB) Dang Van Son, has just registered to buy 3.5 million VIB shares to serve investment needs. This number of shares is equivalent to 0.166% of VIB's outstanding shares. The transaction is expected to be carried out from February 8 to March 6, 2023 by order matching or put through transaction.
BID	45,000	3.81%	1.12%	3,528,427	2,724,234	
CTG	29,900	2.93%	0.50%	4,459,391	5,962,438	
TCB	27,950	3.14%	-2.61%	7,534,290	5,451,620	
VPB	18,500	1.37%	-3.90%	30,481,645	24,074,812	
MBB	18,700	0.54%	-2.86%	13,675,540	12,847,478	
HDB	18,500	-0.27%	1.37%	2,681,349	4,334,029	
TPB	24,100	0.42%	0.84%	7,898,422	7,909,590	
STB	25,700	-1.34%	-0.58%	30,679,787	36,139,425	
VIB	23,650	-2.67%	2.60%	4,716,298	6,834,277	
ACB	24,900	1.63%	-1.97%	6,098,911	4,281,933	KDH: In the fourth quarter of 2022, KDH had a revenue of VND1,234 billion, more than double the same period in 2021, but PAT decreased by 73% compared to the same period last year.
NVL	15,400	3.01%	10.39%	37,584,481	45,264,608	
KDH	27,350	1.48%	-1.44%	2,546,148	2,125,160	
PDR	13,750	0.36%	0.36%	8,098,480	10,785,188	
GAS	106,000	0.76%	-0.56%	558,653	551,430	
POW	12,550	3.29%	1.62%	31,924,980	17,491,896	Oil plunges 3% after strong US jobs report stoked fears of higher interest rates.
PLX	38,800	4.02%	4.72%	2,178,602	2,223,318	
VIC	56,000	0.00%	-2.95%	2,040,256	2,857,028	VIC: VinFast postponed the delivery of electric cars to US customers until the end of February to update the software.
VHM	47,950	-0.31%	-6.89%	2,918,070	2,765,133	
VRE	29,500	1.03%	-1.01%	2,626,568	1,809,099	
VNM	77,400	1.84%	-2.52%	2,998,101	3,567,730	MSN: Masan sets a revenue target of VND90,000 billion to VND100,000 billion in 2023.
MSN	96,300	-0.21%	-5.59%	1,010,329	1,151,040	
SAB	195,400	1.35%	2.84%	163,172	173,747	
BVH	50,600	1.81%	0.20%	1,179,420	1,068,629	HPG: In January 2023, Hoa Phat Group produced 392,000 tons of crude steel, equivalent to 56% over the same period in 2022. Sales volume of construction steel, billet and hot rolled coil (HRC) reached 402,000 tons, equal to 64% compared to the first month of last year.
VJC	109,500	0.37%	-3.10%	336,463	399,920	
FPT	80,500	0.50%	-3.82%	1,856,197	1,607,963	
MWG	47,150	-1.36%	2.06%	3,938,949	5,884,950	
GVR	15,600	1.30%	-5.45%	3,107,819	2,284,487	
SSI	20,000	1.27%	-4.76%	22,388,842	20,523,308	
HPG	21,150	0.24%	-2.76%	44,608,986	36,274,409	

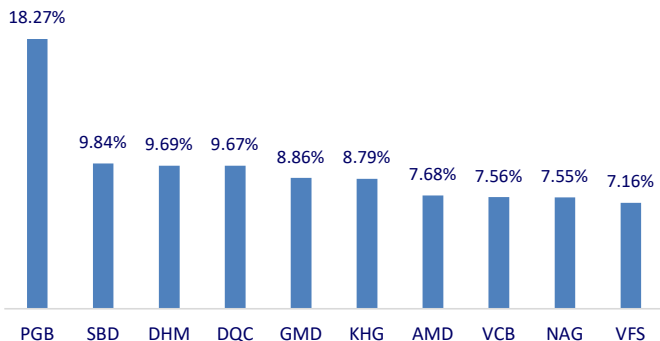
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

