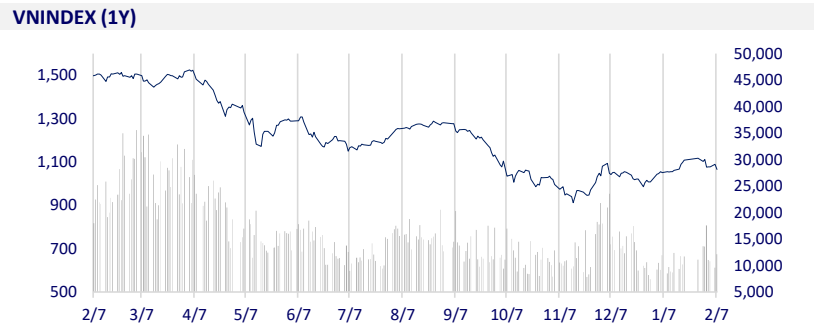
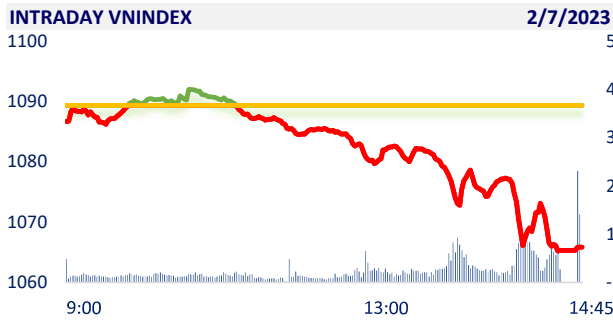
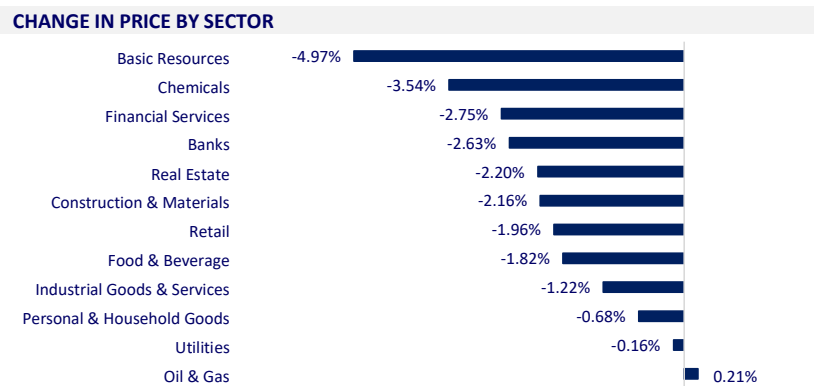


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,065.84	-2.15%	5.83%
VN30	1,069.50	-2.27%	6.40%
HNX	210.00	-2.08%	2.28%
UPCOM	75.54	-0.55%	5.43%
Net Foreign buy (B)	25.73		
Total trading value (B)	13,604.38	27.59%	57.90%

The Vietnamese market struggled around reference in the first half of the morning before ending the session in the red. In the afternoon session, the market witnessed a sharp drop with significant liquidity. The most negative sectors today were basic resources, chemicals, financial services and banking with typical stocks such as HPG, DGC, SSI, VCB, etc.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,490	-0.38%	6.69%
FUEMAV30	12,570	-2.18%	5.45%
FUESSV30	13,040	-1.73%	4.49%
FUESSV50	15,800	0.64%	12.46%
FUESSVFL	15,400	-1.03%	7.32%
FUEVFN30	23,350	-1.27%	4.24%
FUEVN100	13,830	-0.65%	6.80%
VN30F2309	1,050.10	-1.97%	
VN30F2306	1,055.00	-2.03%	
VN30F2303	1,062.30	-2.36%	
VN30F2302	1,067.30	-2.14%	



GLOBAL MARKET		1D	YTD
Nikkei	27,685.47	-0.03%	6.10%
Shanghai	3,248.09	0.29%	5.14%
Kospi	2,451.71	0.55%	9.63%
Hang Seng	21,298.70	0.39%	7.67%
STI (Singapore)	3,380.84	0.01%	3.98%
SET (Thailand)	1,680.49	-0.29%	0.61%
Brent oil (\$/barrel)	82.86	1.82%	-3.55%
Gold (\$/ounce)	1,886.85	0.11%	3.32%

Asian stocks made small advances as investors await commentary from Federal Reserve Chairman Jerome Powell later Tuesday amid bets the central bank will keep a firm grip on monetary policy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.00%	-21	103
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.08%	0	-71
10 year-Gov. Bond	4.19%	-2	-71
USD/VND	23,830	0.74%	0.29%
EUR/VND	26,073	0.51%	1.61%
CNY/VND	3,556	0.85%	2.04%

The USD price at commercial banks increased sharply today (February 7), after a period of quite stable movements. This is also the most volatile session since the beginning of 2023. Specifically, the SBV announced the central exchange rate at 23,621 VND/USD, up 10 VND compared to yesterday. With a margin of +/-5%, the floor and ceiling rates applied to commercial banks are 22,440 - 24,802 VND/USD.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MH3	2/7/2023	2/8/2023	2/28/2023	Cash		2,000
VFG	2/7/2023	2/8/2023	2/22/2023	Cash		1,000
SBD	2/7/2023	2/8/2023		Stock	100:5.9	
SFI	2/8/2023	2/9/2023	3/8/2023	Cash		2,000
DNT	2/9/2023	2/10/2023	3/1/2023	Cash		500
ITD	2/13/2023	2/14/2023		Stock	10:1	
BAB	2/13/2023	2/14/2023		Stock	100:15	500
ICG	2/17/2023	2/20/2023	3/9/2023	Cash		500

SELECTED NEWS

The Ministry of Construction and the State Bank of Vietnam continuously held urgent meetings on credit for real estate;

The State Bank net withdrew more than VND20,500 billion in the first session of the week;

Vietnam's economy prospered in the first month of the year;

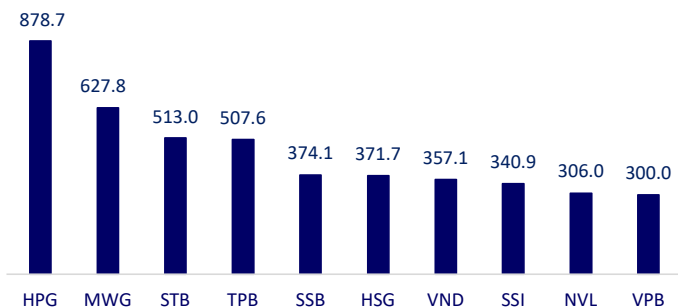
Asian markets brace for a volatile week;

Bloomberg: The US is about to impose a 200% tax on aluminum imported from Russia;

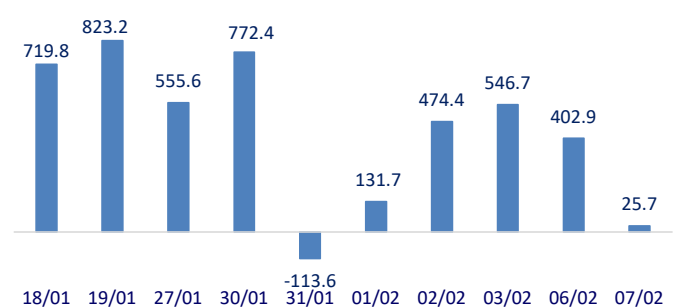
ChatGPT cannot replace professional investors.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,000	-4.17%	0.11%	1,905,550	2,506,102	ACB: According to the announcement of Asia Commercial Joint Stock Bank (ACB), Ms. Nguyen Thi Hai Tam - sister of Deputy General Director Nguyen Khac Nguyen bought more than 1.21 million ACB shares out of a total of 1.3 million shares. previous registration form. Transactions were made on 1/2 day by put through transaction. After the transaction, the amount of ACB shares held by Ms. Tam increased to nearly 1.22 million units, while Mr. Nguyen Khac Nguyen is holding more than 193,437 shares.
BID	43,800	-2.67%	-2.88%	2,620,021	3,169,972	
CTG	29,200	-2.34%	-4.26%	4,520,678	7,666,312	
TCB	27,400	-1.97%	-6.80%	5,962,873	6,522,354	
VPB	17,950	-2.97%	-7.71%	23,946,278	26,176,125	
MBB	18,350	-1.87%	-6.14%	14,515,087	21,965,470	
HDB	18,000	-2.70%	-3.49%	1,803,293	3,602,302	
TPB	24,400	1.24%	-2.40%	32,961,845	29,319,912	
STB	25,750	0.19%	-4.98%	30,571,367	39,604,928	
VIB	23,050	-2.54%	-2.12%	5,630,163	6,147,495	
ACB	24,600	-1.20%	-5.57%	4,743,011	6,088,334	
NVL	14,600	-5.19%	2.82%	32,370,641	48,760,778	NVL: In the latest announcement, Ms. Bui Cao Ngoc Quynh, daughter of Mr. Bui Thanh Nhon, Chairman of NovaLand, has just registered to buy 44.5 million shares of NVL.
KDH	27,200	-0.55%	-2.86%	2,394,730	3,910,075	
PDR	12,800	-6.91%	-7.58%	12,719,291	19,661,454	PLX: Petrolimex plans to divest all investment capital at PG Bank with a minimum transaction size of VND2,500 billion.
GAS	106,300	0.28%	0.00%	780,237	729,693	
POW	12,200	-2.79%	-1.61%	24,200,954	25,898,847	
PLX	39,000	0.52%	5.98%	2,245,244	3,488,527	VIC: VinFast plans to partially cut its workforce in the US.
VIC	55,000	-1.79%	-3.68%	2,343,836	3,472,437	
VHM	46,800	-2.40%	-8.06%	3,821,066	4,169,638	
VRE	28,550	-3.22%	-3.87%	3,057,886	3,452,732	SAB: Sabeco announced its financial statements with a profit after tax for the whole year of 2022 reaching nearly VND5,500 billion, the highest level ever.
VNM	76,100	-1.68%	-1.30%	1,793,271	3,046,833	
MSN	94,100	-2.28%	-6.92%	1,256,909	1,372,401	
SAB	191,200	-2.15%	1.16%	128,256	241,801	
BVH	49,200	-2.77%	-2.38%	1,131,677	1,070,197	SSI: SSI has just announced its business results in the fourth quarter of 2022 with total revenue down 46% over the same period, to VND1,465 billion and pre-tax income down 77%, to nearly VND289 billion. However, thanks to high business results in the first quarters of the year, for the whole year, SSI still recorded total revenue of VND6,528 billion and pre-tax income of approximately VND2,110 billion.
VJC	109,400	-0.09%	-5.93%	225,692	241,215	
FPT	80,700	0.25%	-3.35%	1,431,373	1,526,569	
MWG	45,700	-3.08%	-1.72%	3,498,043	5,165,428	
GVR	14,800	-5.13%	-11.38%	3,594,988	4,143,012	
SSI	19,050	-4.75%	-11.81%	28,056,019	35,893,317	
HPG	19,750	-6.62%	-10.63%	71,626,638	77,476,868	

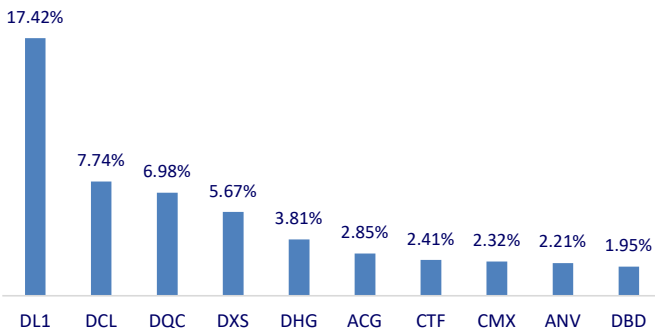
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

