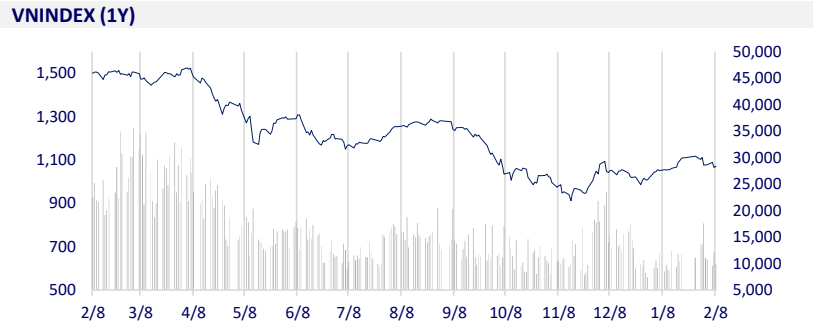
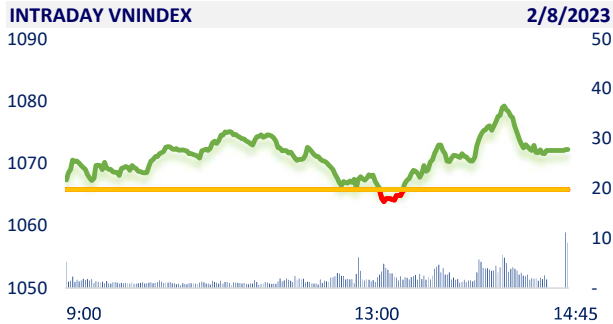
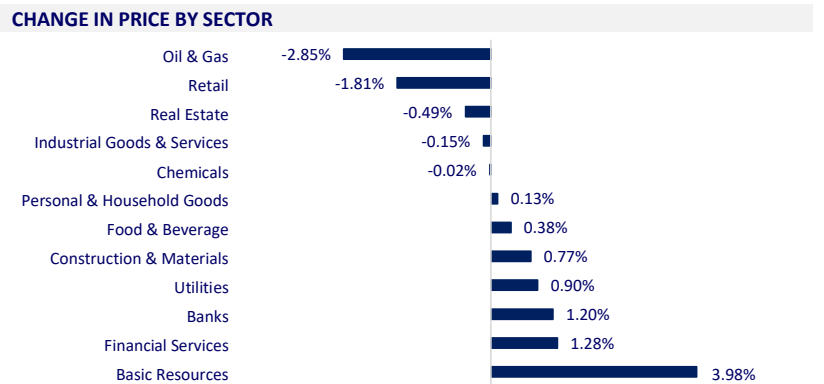


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,072.22	0.60%	6.47%
VN30	1,073.38	0.36%	6.78%
HNX	210.62	0.30%	2.59%
UPCOM	76.43	1.18%	6.67%
Net Foreign buy (B)	397.66		
Total trading value (B)	11,210.72	-17.59%	30.12%

Following the US market, the Vietnamese market rallied from the beginning of the morning session. The market had a strong pullback over the reference. The three most positive sectors that helped the market gain today were basic resources, financial services and banking with typical stocks such as HPG, SSI, CTG, VCB, etc.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,380	-0.59%	6.06%
FUEMAV30	12,630	0.48%	5.96%
FUESSV30	13,150	0.84%	5.37%
FUESSV50	15,500	-1.90%	10.32%
FUESSVFL	15,300	-0.65%	6.62%
FUEVFNVD	23,110	-1.03%	3.17%
FUEVN100	13,750	-0.58%	6.18%
VN30F2309	1,062.60	1.19%	
VN30F2306	1,057.20	0.21%	
VN30F2303	1,067.50	0.49%	
VN30F2302	1,072.00	0.44%	



GLOBAL MARKET		1D	YTD
Nikkei	27,606.46	-0.29%	5.79%
Shanghai	3,232.11	-0.49%	4.62%
Kospi	2,483.64	1.30%	11.06%
Hang Seng	21,283.52	-0.07%	7.59%
STI (Singapore)	3,388.52	0.23%	4.22%
SET (Thailand)	1,670.16	-0.61%	-0.01%
Brent oil (\$/barrel)	84.71	1.13%	-1.40%
Gold (\$/ounce)	1,897.20	0.42%	3.89%

Stocks in Asia mixed today following a late rally in US shares in a volatile session after Federal Reserve Chair Jerome Powell rebuffed an opportunity to tamp down investor optimism.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.67%	-33	70
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.99%	-10	-80
10 year-Gov. Bond	4.18%	-1	-72
USD/VND	23,765	-0.19%	0.02%
EUR/VND	26,106	0.03%	1.74%
CNY/VND	3,549	-0.03%	1.84%

This morning on February 8, at the headquarters of the SBV, a conference on credit work for the real estate sector took place. In which, SBV announced lots of actions to remove difficulties for the real estate market in the future.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFI	2/8/2023	2/9/2023	3/8/2023	Cash		2,000
DNT	2/9/2023	2/10/2023	3/1/2023	Cash		500
ITD	2/13/2023	2/14/2023		Stock	10:1	
BAB	2/13/2023	2/14/2023		Stock	100:15	500
FIR	2/13/2023	2/14/2023		Stock	100:20	
ICG	2/17/2023	2/20/2023	3/9/2023	Cash		500
SMB	2/20/2023	2/21/2023	2/28/2023	Cash		1,000
DNC	2/21/2023	2/22/2023	2/28/2023	Cash		1,500

SELECTED NEWS

Many Japanese enterprises have plans to expand their investment in Vietnam;

In 2022, real estate credit increased by nearly 25%, reaching VND2.58 trillion;

There was no corporate bond issuance in January 2023;

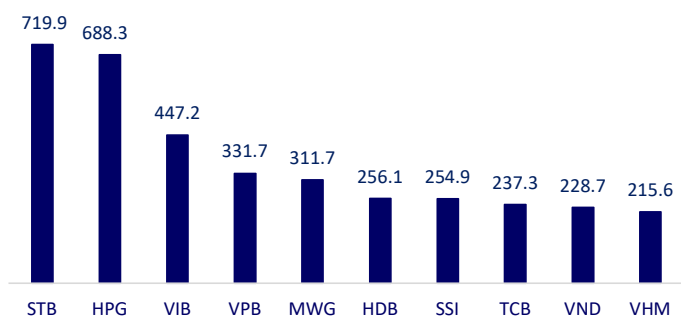
Saudi Arabia will raise oil prices in March;

Russia survived a year of sanctions thanks to unprecedented investment;

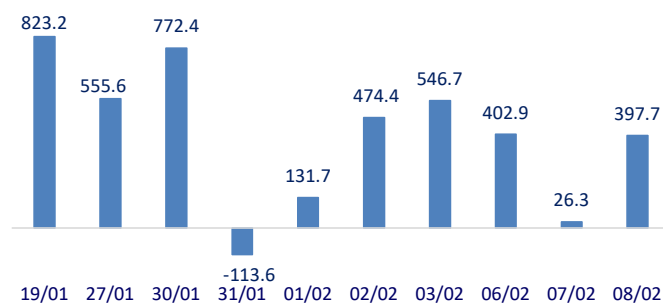
Fed Chairman: Inflation has dropped, but interest rates still need to rise.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	94,200	2.39%	5.72%	1,823,109	1,665,769	TPB: Tien Phong Commercial Joint Stock Bank (TPBank) has just announced the results of collecting written shareholders' opinions on the dividend payment in 2023. Specifically, TPBank general meeting of shareholders approved the dividend payment plan of 25% in cash, with an approval rating of 77.69%. As planned, TPBank will pay a dividend of VND2,500/share. With nearly 1,582 billion shares outstanding and no treasury shares, it is estimated that TPBank will spend about VND3,955 billion to pay dividends to shareholders.
BID	44,500	1.60%	3.97%	3,211,005	2,780,842	
CTG	29,900	2.40%	3.10%	5,321,440	6,926,678	
TCB	27,850	1.64%	-1.24%	5,467,225	4,632,587	
VPB	17,950	0.00%	-1.91%	21,707,960	22,444,432	
MBB	18,400	0.27%	-2.65%	13,845,703	16,943,281	
HDB	18,300	1.67%	-3.68%	3,104,276	3,725,265	
TPB	24,600	0.82%	3.80%	9,767,681	13,358,997	
STB	25,000	-2.91%	-2.53%	39,746,260	55,738,541	
VIB	23,200	0.65%	-1.69%	4,240,114	4,322,657	
ACB	24,650	0.20%	-2.18%	3,722,409	3,589,203	BCM: Becamex has just announced its financial report for the 4th quarter of 2022 with net revenue of nearly VND879 billion, down 72% over the same period.
NVL	14,300	-2.05%	-1.72%	27,566,660	29,262,556	
BCM	84,500	0.60%	0.60%	225,293	177,685	
PDR	12,350	-3.52%	-11.15%	16,638,655	15,366,320	
GAS	107,300	0.94%	0.66%	488,007	689,489	
POW	12,250	0.41%	2.51%	10,332,593	12,134,433	
PLX	37,200	-4.62%	2.62%	1,268,802	1,447,005	
VIC	54,400	-1.09%	-1.45%	2,917,852	3,058,990	
VHM	46,600	-0.43%	-2.92%	6,845,700	6,841,958	
VRE	28,500	-0.18%	1.79%	3,004,699	2,325,686	
VNM	75,800	-0.39%	-1.81%	2,245,371	3,150,777	VIC: U.S. Bank is the preferred partner of VinFast to provide long-term loan and rental solutions when buying a car in the US.
MSN	93,500	-0.64%	-1.79%	732,544	837,707	
SAB	197,200	3.14%	5.45%	192,611	182,804	
BVH	49,250	0.10%	-1.50%	964,016	945,449	
VJC	108,000	-1.28%	-5.18%	204,062	240,679	
FPT	81,200	0.62%	-0.98%	1,133,875	1,302,768	
MWG	44,500	-2.63%	-5.52%	2,393,419	4,234,813	
GVR	14,750	-0.34%	-5.14%	4,056,751	3,055,340	
SSI	19,500	2.36%	-3.23%	24,667,812	24,421,439	
HPG	20,850	5.57%	-1.18%	60,661,495	47,844,890	

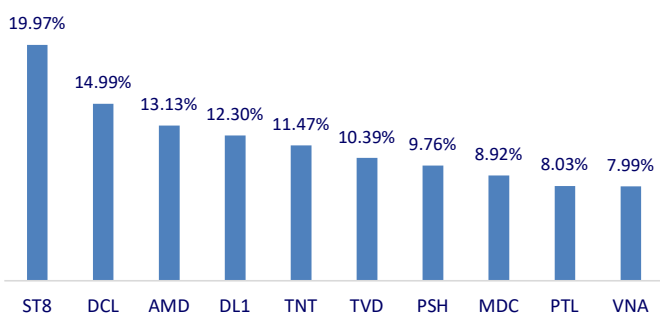
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

