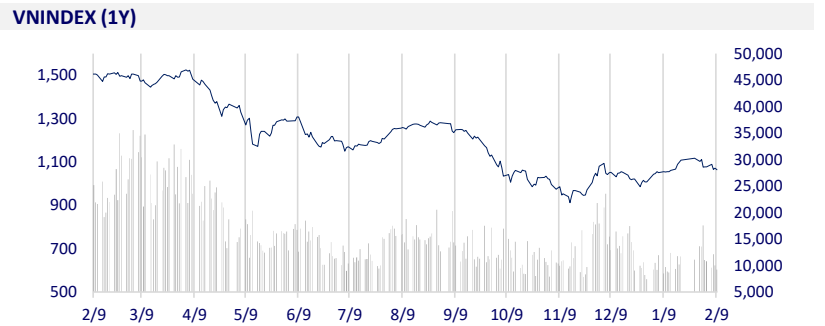
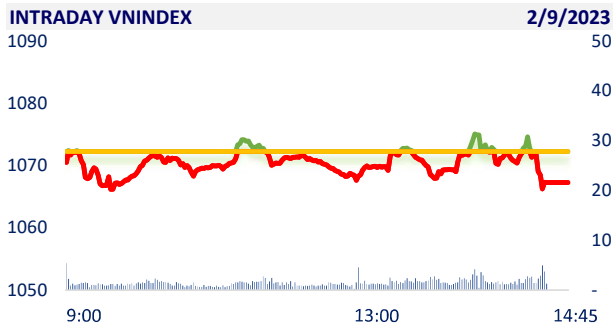
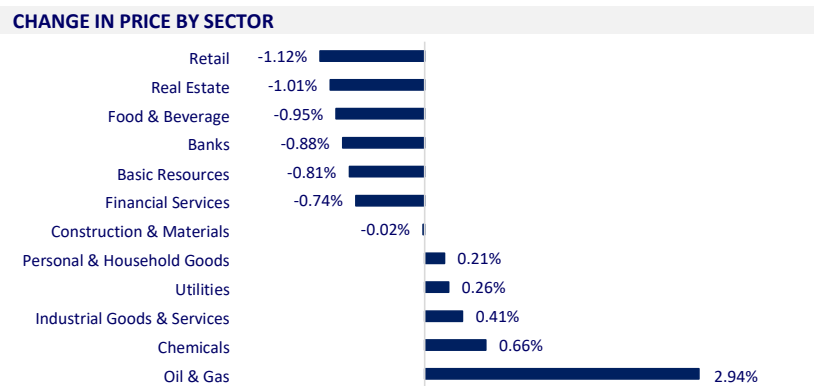


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,064.03	-0.76%	5.65%
VN30	1,059.91	-1.25%	5.44%
HNX	210.91	0.14%	2.73%
UPCOM	77.25	1.07%	7.82%
Net Foreign buy (B)	23.82		
Total trading value (B)	10,466.58	-6.64%	21.48%

Vietnam's market has dropped since the beginning of the morning session. The market fluctuated strongly below the reference. Oil and gas is the most positive sector in the market with typical stocks such as PVD, PVC, PLC, PVS, BSR,... Besides, seafood stocks were also positive today with a lot of ceiling stocks due to news about significant increase in orders, mainly coming from the Chinese market.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,120	-1.41%	4.56%
FUEMAV30	12,500	-1.03%	4.87%
FUESSV30	12,970	-1.37%	3.93%
FUESSV50	15,510	0.06%	10.39%
FUESSVFL	15,300	0.00%	6.62%
FUEVFVND	23,100	-0.04%	3.13%
FUEVN100	13,590	-1.16%	4.94%
VN30F2309	1,046.90	-1.48%	
VN30F2306	1,048.90	-0.79%	
VN30F2303	1,055.00	-1.17%	
VN30F2302	1,057.00	-1.40%	



GLOBAL MARKET		1D	YTD
Nikkei	27,584.35	-0.08%	5.71%
Shanghai	3,270.38	1.18%	5.86%
Kospi	2,481.52	-0.09%	10.96%
Hang Seng	21,624.36	1.60%	9.32%
STI (Singapore)	3,359.48	-0.86%	3.33%
SET (Thailand)	1,669.88	-0.02%	-0.03%
Brent oil (\$/barrel)	85.24	0.19%	-0.78%
Gold (\$/ounce)	1,893.45	0.40%	3.68%

At the end of the session, Asian markets were mixed after the reports of the fourth quarter business results. Markets in China and Hong Kong increased strongly today. Barclays upgraded their forecast of China's economic growth to 5.3% this year, from 4.8% previously, while Fitch revised up their forecasts on China's economic growth this year to 5%. Both cited accelerated recovery in consumer spending.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.28%	-39	31
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.02%	3	-77
10 year-Gov. Bond	4.16%	-2	-74
USD/VND	23,740	-0.04%	-0.08%
EUR/VND	26,080	0.33%	1.64%
CNY/VND	3,547	0.11%	1.78%

On the morning of February 9, the domestic price of SJC gold bars increased sharply, with an increase of up to 450,000 VND/tael. The increase in world gold price has led to the increase of domestic gold.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIB	2/9/2023	2/10/2023	3/3/2023	Cash		1,000
DNT	2/9/2023	2/10/2023	3/1/2023	Cash		500
ITD	2/13/2023	2/14/2023		Stock	10:1	
BAB	2/13/2023	2/14/2023		Stock	100:15	500
FIR	2/13/2023	2/14/2023		Stock	100:20	
ICG	2/17/2023	2/20/2023	3/9/2023	Cash		500
SMB	2/20/2023	2/21/2023	2/28/2023	Cash		1,000
DNC	2/21/2023	2/22/2023	2/28/2023	Cash		1,500

SELECTED NEWS

China does not open tours to Vietnam: Travel businesses are like 'sitting on a fire';

FDI enterprises enjoy many incentives but continuously report losses and pay the state budget far behind domestic enterprises;

Can Tho solves difficulties in 2 key traffic projects;

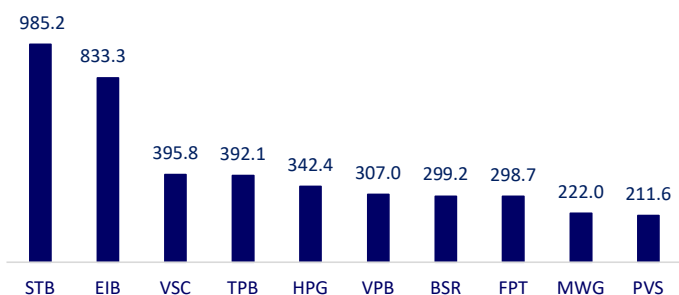
The competitor of ChatGPT made a mistake, parent company Google lost more than USD100 billion;

Container shipments from Asia to the US dropped sharply due to the inflation;

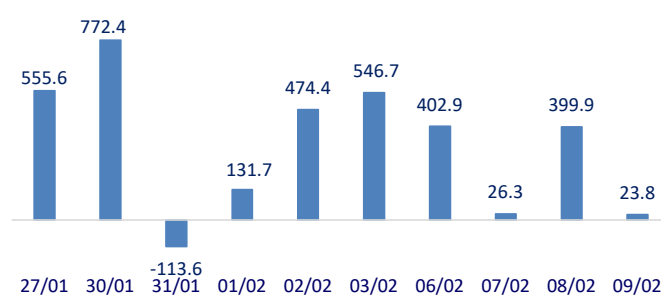
Foreign investors poured record capital into Chinese stocks.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,000	-1.27%	2.65%	1,214,493	1,594,311	Talking at the Real Estate Credit Conference held by the SBV on the morning of February 8, representatives of three state-owned commercial banks, VCB, BIDV, and VietinBank said that the bank would sit down and work with each real estate business to solve each specific problem and difficulty of each project.
BID	44,000	-1.12%	1.97%	2,038,050	2,138,772	
CTG	29,400	-1.67%	0.68%	3,791,282	6,588,331	
TCB	27,300	-1.97%	-2.50%	3,852,593	4,420,580	
VPB	18,000	0.28%	-2.17%	27,404,062	25,449,090	
MBB	18,450	0.27%	-2.64%	12,029,528	19,466,886	
HDB	18,200	-0.55%	-0.82%	2,940,459	3,790,809	
TPB	24,250	-1.42%	1.46%	19,756,329	16,667,029	
STB	24,450	-2.20%	-6.50%	73,171,221	74,782,142	
VIB	22,000	-0.90%	-2.58%	3,083,848	3,997,724	
ACB	24,500	-0.61%	-2.00%	5,551,700	5,311,576	
NVL	14,150	-1.05%	-0.35%	18,407,932	17,932,166	BCM: Becamex was selected by Binh Duong to prepare a pre-feasibility study report on the HCMC-Thu Dau Mot-Chon Thanh expressway.
BCM	84,700	0.24%	0.83%	131,151	104,739	
PDR	12,050	-2.43%	-12.36%	8,153,891	7,732,783	
GAS	108,100	0.75%	1.03%	765,158	664,458	Oil prices rose for a third straight session, as investors became more comfortable with risk after the Fed chairman's comments eased concerns about future rate hikes.
POW	12,000	-2.04%	0.00%	8,515,495	11,677,109	
PLX	37,900	1.88%	4.70%	991,395	1,068,642	
VIC	54,200	-0.37%	-2.87%	4,510,442	4,080,114	VIC: VinFast announced to cut jobs in the US to 'streamline' operations.
VHM	45,300	-2.79%	-5.43%	5,244,999	4,490,682	
VRE	28,200	-1.05%	-2.25%	2,849,648	2,111,879	
VNM	75,000	-1.06%	-2.22%	2,953,056	3,867,883	MSN: Masan and its subsidiary are expected to borrow up to more than USD650 million from five foreign banks.
MSN	91,800	-1.82%	-5.07%	1,104,767	1,364,615	
SAB	193,800	-1.72%	3.36%	95,227	213,810	
BVH	49,350	0.20%	-1.20%	623,354	562,889	MWG: A representative of MWG said that there was no lay-off of 7,000 employees in the fourth quarter of 2022. According to accurate data from the company's human resources department, the number of employees of Mobile World as of September 2022 and December 2022 was 76,550 and 74,008, respectively.
VJC	101,900	-5.65%	-9.02%	286,206	413,056	
FPT	80,700	-0.62%	-1.47%	1,177,340	1,245,912	
MWG	44,000	-1.12%	-11.82%	2,973,890	2,655,279	
GVR	14,950	1.36%	-1.97%	3,472,758	2,734,036	
SSI	19,350	-0.77%	-3.97%	14,299,427	15,678,938	
HPG	20,600	-1.20%	-3.29%	29,234,226	39,202,139	

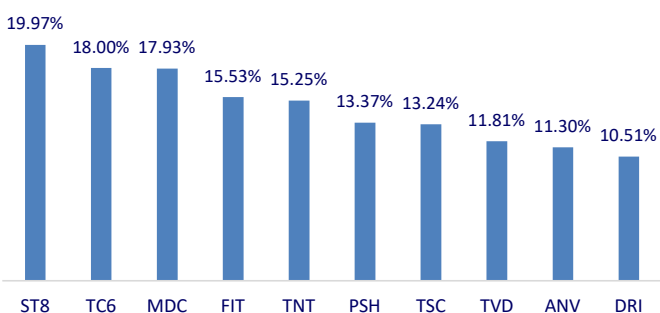
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

