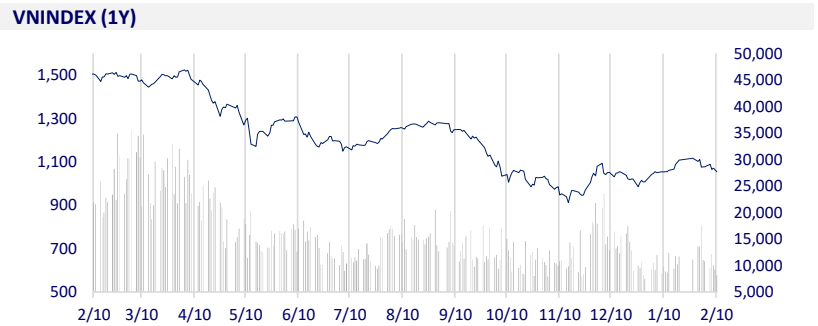
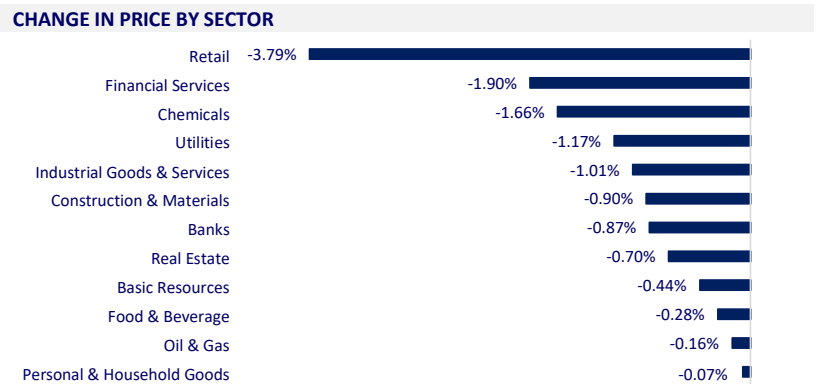


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,055.30	-0.82%	4.79%
VN30	1,048.74	-1.05%	4.33%
HNX	208.50	-1.14%	1.55%
UPCOM	77.34	0.12%	7.94%
Net Foreign buy (B)	53.82		
Total trading value (B)	9,232.41	-11.79%	7.15%

Vietnam market continued to have a decreased session today. Although opening the morning session in green, this position did not last long, the market fluctuated below the reference with very weak liquidity. In the afternoon session, it seemed that there was a recovery for the market with strong inflow, however, the market witnessed a sharp decline after 2pm.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,120	0.00%	4.56%
FUEMAV30	12,350	-1.20%	3.61%
FUESSV30	12,900	-0.54%	3.37%
FUESSV50	15,330	-1.16%	9.11%
FUESSVFL	15,120	-1.18%	5.37%
FUEVFVND	22,800	-1.30%	1.79%
FUEVN100	13,440	-1.10%	3.78%
VN30F2309	1,038.20	-0.83%	
VN30F2306	1,035.40	-1.29%	
VN30F2303	1,043.60	-1.08%	
VN30F2302	1,045.00	-1.14%	



GLOBAL MARKET		1D	YTD
Nikkei	27,670.98	0.31%	6.04%
Shanghai	3,260.67	-0.30%	5.55%
Kospi	2,469.73	-0.48%	10.43%
Hang Seng	21,190.42	-2.01%	7.12%
STI (Singapore)	3,360.69	0.04%	3.36%
SET (Thailand)	1,664.37	-0.33%	-0.36%
Brent oil (\$/barrel)	86.61	2.75%	0.81%
Gold (\$/ounce)	1,875.30	-0.03%	2.69%

Asia-Pacific stocks retreated on Friday, slumping toward a second weekly loss as investors fretted about the potential for further Federal Reserve tightening and the effect on the economy. Nikkei 225 (Japan) bucked the trend with a 0.31% rise, supported by some strong earnings reports.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.97%	-31	0
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.98%	-4	-81
10 year-Gov. Bond	4.11%	-5	-79
USD/VND	23,739	0.04%	-0.09%
EUR/VND	25,994	-0.13%	1.31%
CNY/VND	3,533	-0.34%	1.38%

The dollar mostly fell against other major currencies amid a decline in US Treasury yields as investors remained steadfast in the view that the US Federal Reserve (Fed) did not need to raise interest rates when the inflation begins to come under control.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ITD	2/13/2023	2/14/2023		Stock	10:1	
BAB	2/13/2023	2/14/2023		Stock	100:15	
FIR	2/13/2023	2/14/2023		Stock	100:20	
SHP	2/16/2023	2/17/2023	2/28/2023	Cash		1,000
EIB	2/17/2023	2/20/2023		Stock	100:20	
ICG	2/17/2023	2/20/2023	3/9/2023	Cash		500
SMB	2/20/2023	2/21/2023	2/28/2023	Cash		1,000
DNC	2/21/2023	2/22/2023	2/28/2023	Cash		1,500

SELECTED NEWS

Deposit interest rates continue to "cool down" after the Lunar New Year;

Export orders for wooden furniture began to return;

Many textile and garment orders moved to Vietnam;

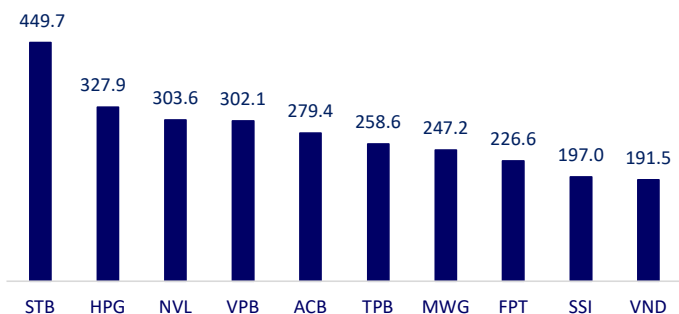
After the bankruptcy rumors ended, Credit Suisse reported a record loss;

Chinese consumers save a record \$2.6 trillion;

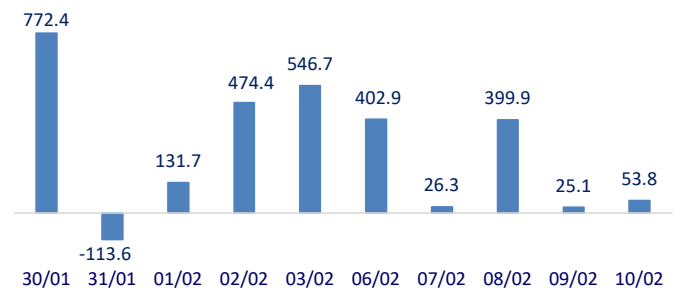
The British government announced a new round of sanctions against Russia.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	94,500	1.61%	1.61%	1,043,263	1,407,274	ACB: ACB leaders said that credit growth in 2023 will follow the SBV target of 14-15%. Deposit growth was lower and close to credit, estimated at 10%. The planned profit before tax for 2023 is over VND20,000 billion. However, the specific target must wait for the General Meeting of Shareholders in April.
BID	42,950	-2.39%	-0.92%	2,184,970	2,311,677	
CTG	29,100	-1.02%	0.17%	3,578,949	4,520,120	
TCB	26,950	-1.28%	-0.55%	5,114,857	4,183,853	
VPB	17,500	-2.78%	-4.11%	26,119,240	24,341,287	
MBB	18,300	-0.81%	-1.61%	11,768,063	18,161,411	
HDB	18,150	-0.27%	-2.16%	2,783,579	3,676,209	
TPB	23,550	-2.89%	-1.88%	7,782,574	7,607,431	
STB	23,650	-3.27%	-9.21%	29,433,467	32,591,295	
VIB	21,000	-4.55%	-9.69%	4,829,190	7,261,888	
ACB	24,200	-1.22%	-1.22%	3,974,794	3,708,541	NVL: Novaland Group proposed the SBV to consider allowing real estate corporations to restructure debts and delay debts within 24-36 months.
NVL	13,750	-2.83%	-8.03%	22,262,715	22,034,203	
BCM	84,500	-0.24%	0.60%	133,988	137,789	
PDR	12,050	0.00%	-12.04%	8,823,520	7,897,797	The Ministry of Industry and Trade has abandoned the proposal to transfer managing petrol and oil to the Ministry of Finance.
GAS	106,100	-1.85%	0.86%	387,166	524,358	
POW	12,000	0.00%	-1.23%	18,187,945	17,776,168	
PLX	38,300	1.06%	2.68%	1,860,316	1,816,457	VHM: In the midst of the layoff storm, Vinhomes massively recruited 3,000 employees with attractive salary of 15-25 million VND/month.
VIC	54,000	-0.37%	-3.57%	2,873,779	3,287,721	
VHM	45,400	0.22%	-5.61%	2,944,267	2,833,015	
VRE	28,200	0.00%	-3.42%	2,287,175	1,684,573	SAB: Sabeco wants to buy more shares of two companies that are losing hundreds of billions, Saigon Binh Tay Beer and Saigon Packaging Group, making them becoming subsidiaries.
VNM	75,900	1.20%	-0.13%	2,029,263	2,668,897	
MSN	91,200	-0.65%	-5.49%	977,726	1,345,138	
SAB	189,400	-2.27%	-1.76%	106,930	147,998	FPT: Realizing that the application of artificial intelligence (AI), the call center virtual assistant is an irreversible trend in business, FPT Retail has collaborated with FPT Smart Cloud to build and put into use the assistant solution - CSAT voicebot, initially gave positive results. Applied at FPT Long Chau from April 2022, CSAT voicebot will continue to be deployed at FPT Shop block from February 2023.
BVH	49,800	0.91%	0.20%	933,252	931,638	
VJC	102,000	0.10%	-6.51%	254,951	287,307	
FPT	80,700	0.00%	0.75%	1,549,904	1,298,675	
MWG	42,100	-4.32%	-11.92%	3,461,169	3,687,779	
GVR	14,650	-2.01%	-4.87%	3,834,469	2,579,015	
SSI	19,000	-1.81%	-3.80%	20,522,473	18,802,071	
HPG	20,500	-0.49%	-2.84%	32,639,829	34,604,670	

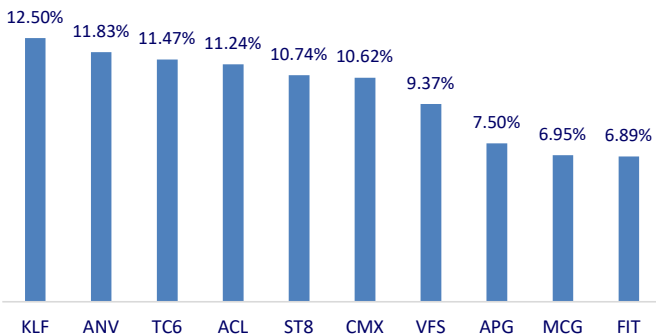
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

