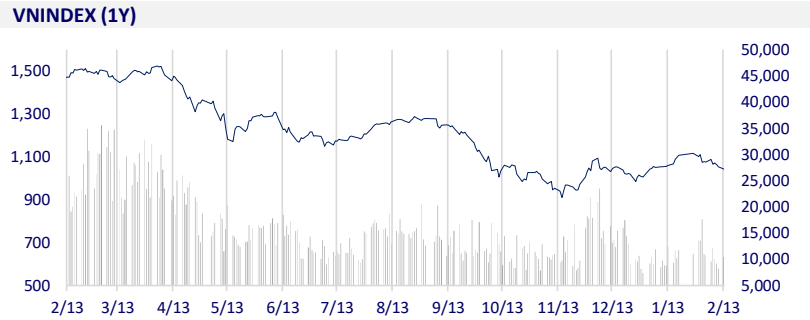
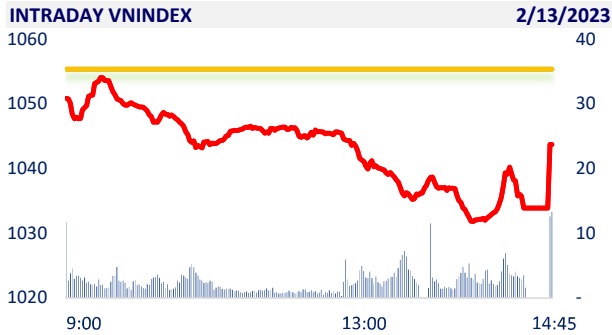
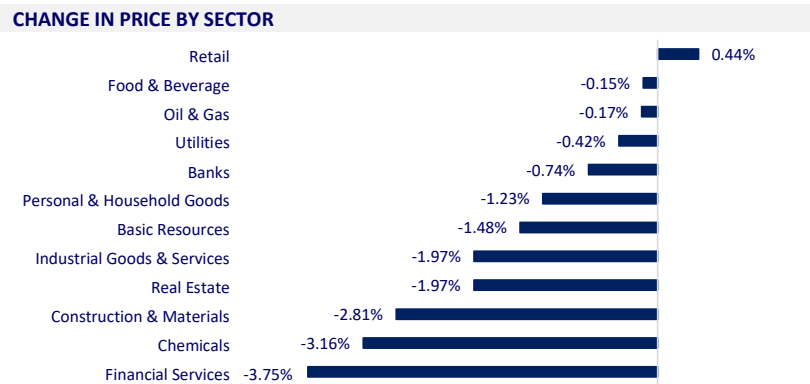


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,043.70	-1.10%	3.64%
VN30	1,040.40	-0.80%	3.50%
HNX	204.49	-1.92%	-0.40%
UPCOM	77.20	-0.18%	7.75%
Net Foreign buy (B)	-64.51		
Total trading value (B)	12,013.05	30.12%	39.43%

The market continued to decline, trading volume increased by 50% compared to session 10/02. The duo of real estate stocks NVL and PDR together experienced a negative session when right from the opening, two tickers dropped to the floor price and remained throughout the session after NVL said that the business is capable of trading sell off assets.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,790	-1.82%	2.65%
FUEMAV30	12,200	-1.21%	2.35%
FUESSV30	12,660	-1.86%	1.44%
FUESSV50	16,000	4.37%	13.88%
FUESSVFL	14,640	-3.17%	2.02%
FUEVFVND	22,480	-1.40%	0.36%
FUEVN100	13,200	-1.79%	1.93%
VN30F2309	1,025.30	-1.24%	
VN30F2306	1,028.90	-0.63%	
VN30F2303	1,034.00	-0.92%	
VN30F2302	1,038.60	-0.61%	



GLOBAL MARKET		1D	YTD
Nikkei	27,427.32	-0.88%	5.11%
Shanghai	3,284.16	0.72%	6.31%
Kospi	2,452.70	-0.69%	9.67%
Hang Seng	21,164.42	-0.12%	6.99%
STI (Singapore)	3,324.70	-1.07%	2.26%
SET (Thailand)	1,664.89	0.03%	-0.33%
Brent oil (\$/barrel)	85.27	-0.35%	-0.74%
Gold (\$/ounce)	1,869.10	-0.08%	2.35%

Asian shares slid on Monday as investors hunkered down for U.S. inflation data that could jolt the outlook for interest rates globally, while accelerating or reversing the recent spike in bond yields.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.58%	-39	-39
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.99%	1	-80
10 year-Gov. Bond	4.12%	1	-78
USD/VND	23,815	0.34%	0.23%
EUR/VND	25,645	-0.87%	-0.05%
CNY/VND	3,528	-0.08%	1.23%

According to the latest data just released by the State Bank, the average overnight interbank interest rate (the main tenor accounts for more than 95% of trading volume) has decreased sharply from the 6.21% recorded at the end of last week. The deep drop in interbank interest rates despite the SBV's strong net withdrawal activity shows that systemic liquidity has been much more abundant than in the previous period.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ITD	2/13/2023	2/14/2023		Stock	10:1	
BAB	2/13/2023	2/14/2023		Stock	100:15	
FIR	2/13/2023	2/14/2023		Stock	100:20	
SHP	2/16/2023	2/17/2023	2/28/2023	Cash		1,000
EIB	2/17/2023	2/20/2023		Stock	100:20	
ICG	2/17/2023	2/20/2023	3/9/2023	Cash		500
SMB	2/20/2023	2/21/2023	2/28/2023	Cash		1,000
DNC	2/21/2023	2/22/2023	2/28/2023	Cash		1,500

SELECTED NEWS

In the morning of February 14, the Prime Minister chaired a nationwide online conference to promote the real estate market;

Banks lending to real estate businesses have increased 1.7 times in amount since mid-2019;

Vietnamese rice is exported to Europe at the price of 1,800 USD/ton;

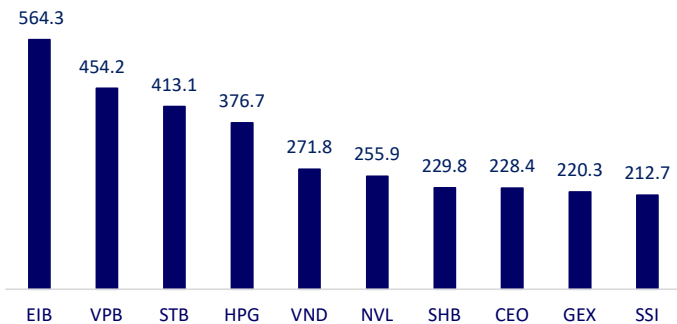
Bloomberg: Turkey earthquake damage could reach USD84 billion;

Egypt plans to invest around USD1.2billion planned for Zohr field;

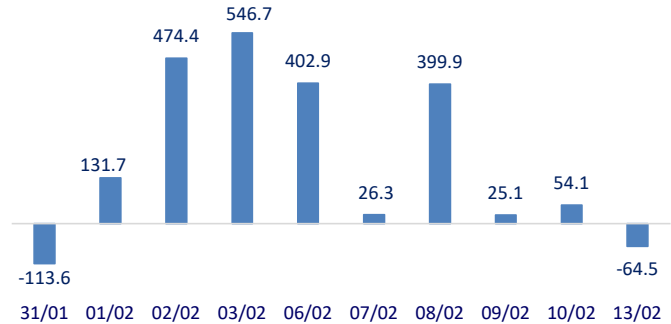
IEA convenes Special Ministerial on natural gas markets and actions to reinforce supply security.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,500	-1.06%	-2.60%	1,264,003	1,735,449	MBB: MBBank implements a program to reduce loan interest rates for corporate customers with revenue below VND100 billion. Starting from February 10, 2023, customers can apply for a loan with a preferential interest rate down to 1%/year.
BID	44,400	3.38%	-1.33%	2,857,645	2,527,480	
CTG	29,150	0.17%	-2.51%	3,283,401	3,959,465	
TCB	26,600	-1.30%	-4.83%	5,623,829	4,826,224	
VPB	17,000	-2.86%	-8.11%	45,810,405	39,457,471	
MBB	18,000	-1.64%	-3.74%	18,207,155	25,231,213	
HDB	18,050	-0.55%	-2.43%	3,277,771	3,175,753	
TPB	23,000	-2.34%	-4.56%	8,707,154	7,763,422	
STB	24,500	3.59%	-4.67%	36,234,248	31,094,721	
VIB	20,200	-3.81%	-10.74%	6,691,191	5,644,118	
ACB	23,900	-1.24%	-4.02%	4,516,701	4,759,260	
NVL	12,800	-6.91%	-16.88%	22,068,005	54,284,261	NVL: At the end of 2022, Novaland's unrealized backlog was USD10.4 billion - increased by 39% over the same period.
BCM	83,800	-0.83%	-0.24%	116,463	130,943	
PDR	11,250	-6.64%	-18.18%	14,931,820	26,790,821	
GAS	105,900	-0.19%	-0.09%	335,494	497,660	From 3pm on February 13, gasoline products increased by 540 - 620 VND/liter, diesel and kerosene simultaneously decreased by nearly 1,000 VND/liter.
POW	11,700	-2.50%	-6.77%	20,393,033	13,900,533	
PLX	37,900	-1.04%	-2.32%	878,978	875,183	
VIC	53,400	-1.11%	-4.64%	2,282,418	3,886,842	VIC: VinFast plans to operate 100 mobile battery chargers across the country by June 2023.
VHM	44,400	-2.20%	-7.40%	3,867,708	4,055,868	
VRE	28,500	1.06%	-3.39%	3,064,566	1,988,833	
VNM	75,300	-0.79%	-2.71%	2,712,149	2,969,674	MSN: The Sherpa Company Limited, a subsidiary of Masan Group Corporation, has received the offshore investment registration certificate to carry out investment activities in Singapore.
MSN	92,900	1.86%	-3.53%	837,800	905,465	
SAB	191,900	1.32%	-1.79%	171,508	167,866	
BVH	48,500	-2.61%	-4.15%	672,710	748,796	HPG: As of the end of December 2022, Hoa Phat recorded an inventory of about VND35,737 billion, down 18% compared to the beginning of the year and down 40% compared to June, the lowest level in the past 2 years. The reduction in inventory helps the company reduce its working capital burden and financing costs.
VJC	103,100	1.08%	-5.84%	265,789	230,922	
FPT	80,700	0.00%	0.25%	1,675,660	1,208,739	
MWG	42,500	0.95%	-9.86%	3,789,593	2,723,758	
GVR	14,000	-4.44%	-10.26%	4,673,429	4,094,364	
SSI	18,500	-2.63%	-7.50%	23,718,318	21,068,900	
HPG	20,200	-1.46%	-4.49%	38,340,385	34,029,447	

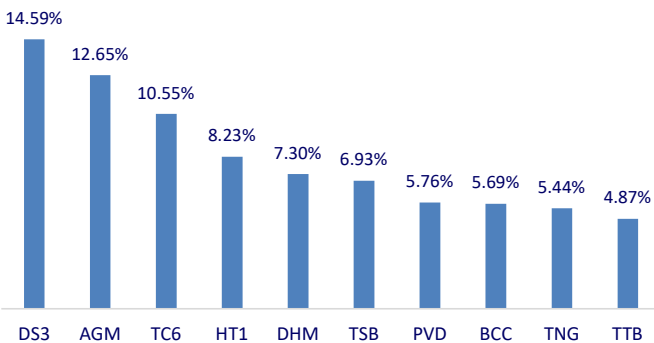
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

