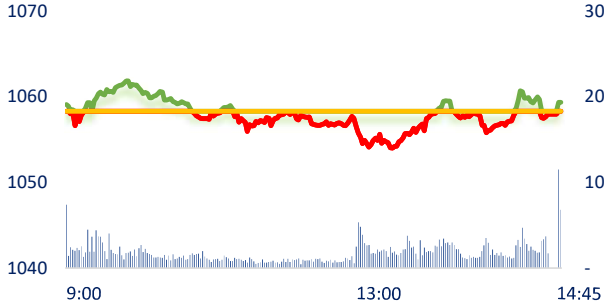
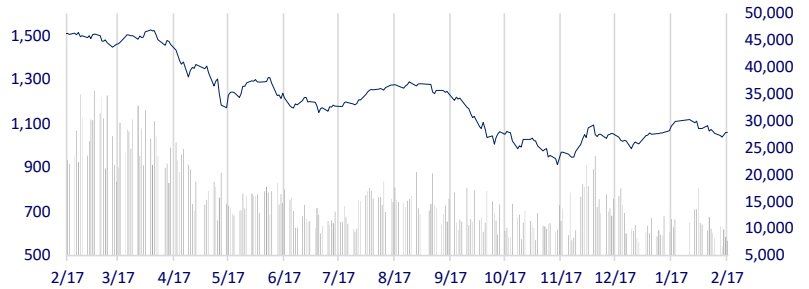
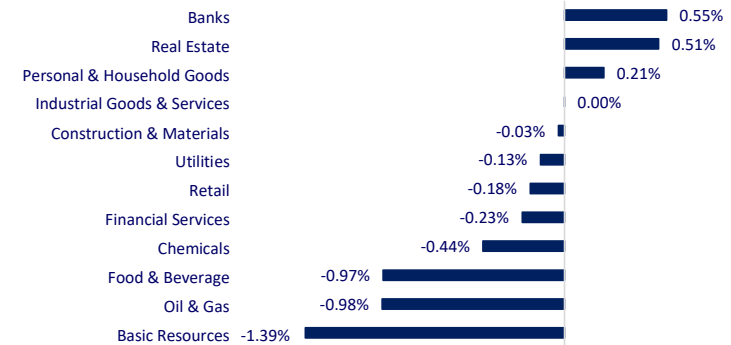


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,059.31	0.10%	5.19%
VN30	1,053.72	-0.15%	4.83%
HNX	209.95	-0.42%	2.26%
UPCOM	78.94	-0.90%	10.17%
Net Foreign buy (B)	17.24		
Total trading value (B)	9,013.63	-11.32%	4.62%

Session 17/02, the market struggled in a narrow range. The sentiment was reflected in the bullish and bearish divergence among industry groups in the session when there was no particular industry leading the market. The banking group led the gain but the increase was only 0.55%, mainly contributed by VCB and BID.

**INTRADAY VNINDEX 2/17/2023**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	17,860	-0.33%	3.06%
FUEMAV30	12,410	-0.32%	4.11%
FUESSV30	12,810	-0.39%	2.64%
FUESSV50	15,550	-0.64%	10.68%
FUESSVFL	15,010	1.01%	4.60%
FUEVFVND	22,920	-0.04%	2.32%
FUEVN100	13,390	0.15%	3.40%
VN30F2309	1,041.50	-0.33%	
VN30F2306	1,046.80	-0.16%	
VN30F2304	1,045.00	-1.42%	
VN30F2303	1,049.00	-0.52%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	27,513.13	-0.66%	5.44%
Shanghai	3,224.02	-0.77%	4.36%
Kospi	2,451.21	-0.98%	9.61%
Hang Seng	20,719.81	-1.28%	4.74%
STI (Singapore)	3,328.37	0.52%	2.37%
SET (Thailand)	1,651.67	-0.40%	-1.12%
Brent oil (\$/barrel)	83.23	-1.92%	-3.12%
Gold (\$/ounce)	1,832.40	-0.49%	0.34%

Asian equities were at the lowest in more than a month on Friday and the dollar hovered around six-week highs amid revived expectations the U.S. central bank would stick to its monetary tightening path.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.76%	0	-21
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.00%	4	-79
10 year-Gov. Bond	4.13%	5	-77
USD/VND	24,000	0.42%	1.01%
EUR/VND	26,078	0.23%	1.63%
CNY/VND	3,532	0.09%	1.35%

In the context of the recent decline in interbank interest rates, the State Bank has stepped up the issuance of T-bills with the aim of withdrawing liquidity regularly at 10,000 - 20,000 billion VND/session and temporarily time to stop providing liquidity on OMO channel. Notably, SBV also raised the tenor of the T-bills from 7 days to 91 days, showing the orientation to attract liquidity in a long time.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EIB	2/17/2023	2/20/2023		Stock	100:20	
ICG	2/17/2023	2/20/2023	3/9/2023	Cash		500
SMB	2/20/2023	2/21/2023	2/28/2023	Cash		1,000
DNC	2/21/2023	2/22/2023	2/28/2023	Cash		1,500
NDP	2/23/2023	2/24/2023	4/26/2023	Cash		500
DAD	2/23/2023	2/24/2023	3/22/2023	Cash		1,500
BDB	2/28/2023	3/1/2023	4/14/2023	Cash		1,000
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500

## SELECTED NEWS

The Ministry of Construction proposed a support package of VND110,000 billion to "rescue" the real estate market;

North - South Expressway lacks materials for construction;

Big4-banks agreed to spend a credit package of VND120,000 billion for real estate;

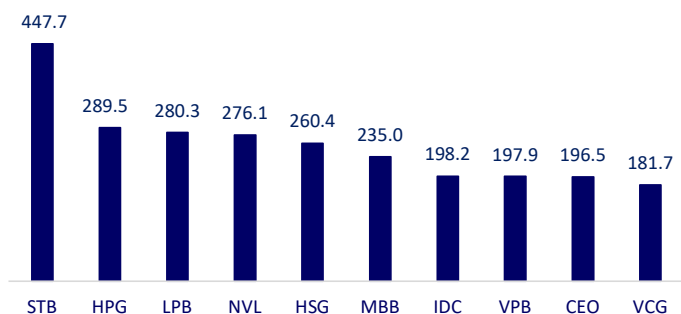
Tesla recalls nearly 363,000 electric vehicles due to problems with driver assistance technology;

Russia and Ukraine run out of ammunition, factories from the US to Europe stretch their production to keep up with supply;

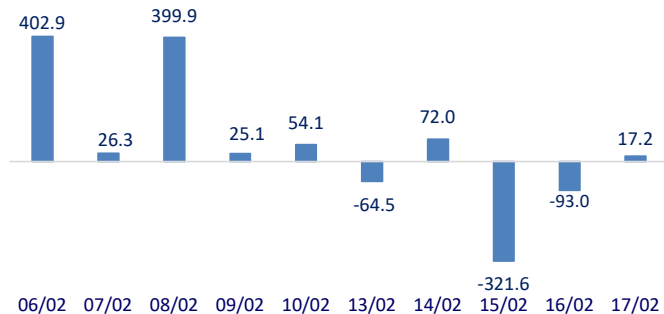
China's USD2 trillion LGFV market flashes new credit warning.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	93,000	0.65%	-1.59%	1,353,013	1,429,025	At the National Online Conference "Promote the safe, healthy, and sustainable development of the real estate market" on February 17, economist Dr. Can Van Luc suggested that the State Bank of Vietnam consider early providing credit room to commercial banks this month to remove difficulties for the real estate sector.	
BID	45,800	1.78%	6.64%	2,451,719	3,009,527		
CTG	29,650	-0.17%	1.89%	3,441,259	4,990,501		
TCB	27,800	-0.36%	3.15%	3,212,762	3,612,109		
VPB	17,300	-1.14%	-1.14%	20,533,348	20,073,617		
MBB	18,100	-0.82%	-1.09%	9,496,103	14,402,569		
HDB	18,450	-0.27%	1.65%	3,230,351	4,416,305		
TPB	23,850	-0.63%	1.27%	8,039,925	10,402,923		
STB	24,400	2.09%	3.17%	33,739,353	36,484,783		
VIB	21,500	2.87%	2.38%	7,580,013	5,577,174		
ACB	24,800	0.00%	2.48%	3,150,315	3,196,062		
NVL	11,650	1.30%	-15.27%	51,701,024	52,432,294		NVL: Chairman of Novaland proposed to choose Aqua City to test solving difficulties.
BCM	84,900	-0.12%	0.47%	130,446	130,739		
PDR	10,950	-0.45%	-9.13%	12,312,552	13,057,610		
GAS	107,200	-0.65%	1.04%	348,031	409,110		Petrol distributors proposed to adjust gasoline prices every 15 days to balance prices, allowing them to continue to receive goods from many sources, avoiding market disruptions.
POW	12,400	0.40%	3.33%	27,918,975	22,984,756		
PLX	38,600	-1.03%	0.78%	801,624	1,349,051		
VIC	53,500	0.19%	-0.93%	3,781,786	2,878,684	VIC: VinFast was officially licensed to start building a factory in the US.	
VHM	43,300	1.88%	-4.63%	3,984,477	2,950,248		
VRE	28,400	0.00%	0.71%	2,401,428	2,243,895		
VNM	76,000	-0.65%	0.13%	1,552,206	1,930,267	MSN: Hanoi Stock Exchange will delist 30 million MSN12002 bonds worth VND3,000 billion on February 23, due to the bond's maturity, in the case of delisting according to regulations.	
MSN	91,300	-1.72%	0.11%	593,801	858,483		
SAB	187,100	-1.37%	-1.21%	82,347	93,442		
BVH	50,400	0.60%	1.20%	1,389,406	1,775,275	MWG: MWG has just announced its business plan for 2023 with net revenue of VND135,000 - 150,000 billion. Expected net profit is VND4,200 billion - 4,700 billion. Bach Hoa Xanh chain is expected to contribute 20% - 25% of sales for MWG this year.	
VJC	102,600	-0.19%	0.59%	343,921	294,428		
FPT	81,600	0.00%	1.12%	1,249,862	1,047,036		
MWG	43,250	-0.12%	2.73%	2,000,650	1,875,533		
GVR	14,700	-0.34%	0.34%	3,080,794	2,658,640		
SSI	19,450	-0.26%	2.37%	16,958,374	17,512,240		
HPG	21,000	-1.41%	2.44%	24,270,372	30,454,184		

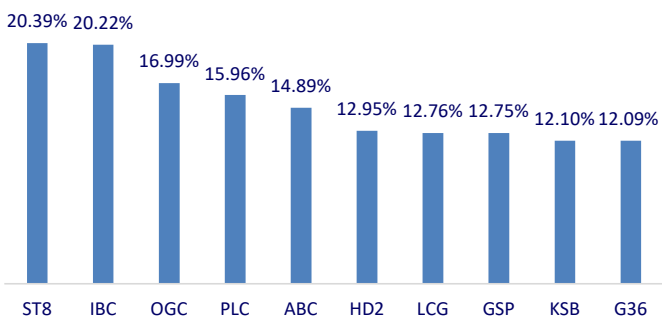
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

