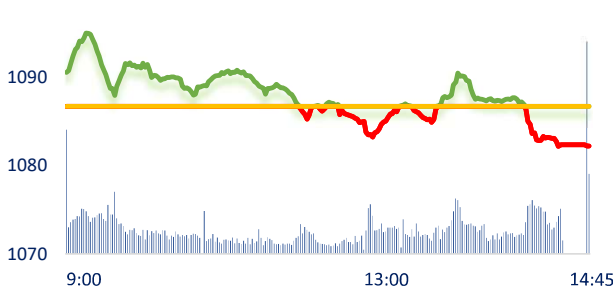
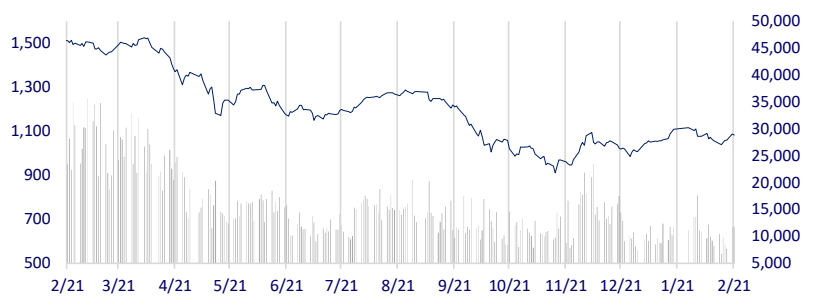
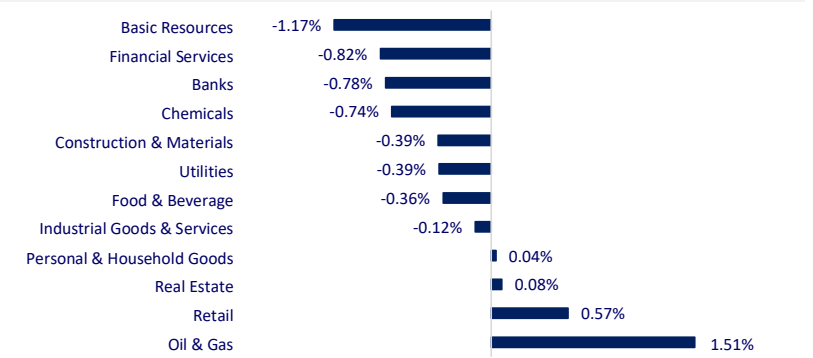


| VIETNAM STOCK MARKET    |           | 1D     | YTD    |
|-------------------------|-----------|--------|--------|
| VN-INDEX                | 1,082.23  | -0.41% | 7.46%  |
| VN30                    | 1,080.90  | -0.59% | 7.53%  |
| HNX                     | 214.08    | -0.81% | 4.27%  |
| UPCOM                   | 78.18     | -0.81% | 9.11%  |
| Net Foreign buy (B)     | -47.43    |        |        |
| Total trading value (B) | 13,871.28 | 1.58%  | 61.00% |

Vietnam stock market has started to decrease despite a very strong rally yesterday. The positivity of last breakout session made VN-Index open in an uptrend and headed to the 1,100 point area in the morning. However, throughout the session, the market struggled strongly around reference before dropping sharply at the end of the session.

**INTRADAY VNINDEX 2/21/2023**

**VNINDEX (1Y)**

**ETF & DERIVATIVES**

|           |          | 1D     | YTD    |
|-----------|----------|--------|--------|
| E1VFN30   | 18,400   | 0.44%  | 6.17%  |
| FUEMAV30  | 12,760   | -0.47% | 7.05%  |
| FUESSV30  | 13,240   | 0.00%  | 6.09%  |
| FUESSV50  | 16,190   | 1.12%  | 15.23% |
| FUESSVFL  | 15,640   | -0.38% | 8.99%  |
| FUEVFN30  | 23,530   | 0.26%  | 5.04%  |
| FUEVN100  | 13,720   | -1.79% | 5.95%  |
| VN30F2309 | 1,066.70 | -1.22% |        |
| VN30F2306 | 1,073.00 | -0.84% |        |
| VN30F2304 | 1,077.40 | -0.84% |        |
| VN30F2303 | 1,076.10 | -1.09% |        |

**CHANGE IN PRICE BY SECTOR**

**GLOBAL MARKET**

|                       |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| Nikkei                | 27,473.10 | -0.21% | 5.28%  |
| Shanghai              | 3,306.52  | 0.49%  | 7.03%  |
| Kospi                 | 2,458.96  | 0.16%  | 9.95%  |
| Hang Seng             | 20,529.49 | -1.71% | 3.78%  |
| STI (Singapore)       | 3,306.86  | -0.06% | 1.71%  |
| SET (Thailand)        | 1,667.63  | 0.60%  | -0.16% |
| Brent oil (\$/barrel) | 83.19     | -0.41% | -3.17% |
| Gold (\$/ounce)       | 1,844.35  | -0.28% | 0.99%  |

Asia-Pacific markets were mixed on Tuesday as investors await regional private surveys for factory activity. Hang Seng (Hong Kong) and Nikkei 225 (Japan) went down 1.71% and 0.21%, respectively. In contrast, China and Korea stock market increased for the positive results from the end of Zero Covid policy.

**VIETNAM ECONOMY**

|                      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 4.58%  | -9       | -39       |
| Deposit interest 12M | 7.40%  | 0        | 0         |
| 5 year-Gov. Bond     | 4.03%  | 6        | -76       |
| 10 year-Gov. Bond    | 4.17%  | 5        | -73       |
| USD/VND              | 23,888 | -0.05%   | 0.54%     |
| EUR/VND              | 26,001 | -0.19%   | 1.33%     |
| CNY/VND              | 3,517  | -0.42%   | 0.92%     |

SBV extended its withdraw activity on the interbank market in the first trading session of the week (February 20). Specifically, SBV has issued a total of VND35,000 billion of new bills, attracting the corresponding amount of money; while only VND7,000 billion of previously issued bills matured.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate   | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| DNC    | 2/21/2023     | 2/22/2023          | 2/28/2023     | Cash  |        | 1,500 |
| S4A    | 2/21/2023     | 2/22/2023          | 3/15/2023     | Cash  |        | 600   |
| DNC    | 2/21/2023     | 2/22/2023          | 2/28/2023     | Cash  |        | 1,500 |
| IDV    | 2/22/2023     | 2/23/2023          |               | Stock | 100:20 |       |
| NTH    | 2/23/2023     | 2/24/2023          | 3/13/2023     | Cash  |        | 1,000 |
| CLC    | 2/23/2023     | 2/24/2023          | 3/16/2023     | Cash  |        | 1,500 |
| BDB    | 2/28/2023     | 3/1/2023           | 4/14/2023     | Cash  |        | 1,000 |
| SAB    | 3/2/2023      | 3/3/2023           | 3/24/2023     | Cash  |        | 1,000 |

## SELECTED NEWS

The Prime Minister requested to disburse at least VND675,000 billion of public investment capital in 2023;

The Ministry of Planning and Investment proposes to keep the Petroleum Stabilization Fund;

Ministry of Home Affairs: An increase of 20.8% of the base salary is necessary;

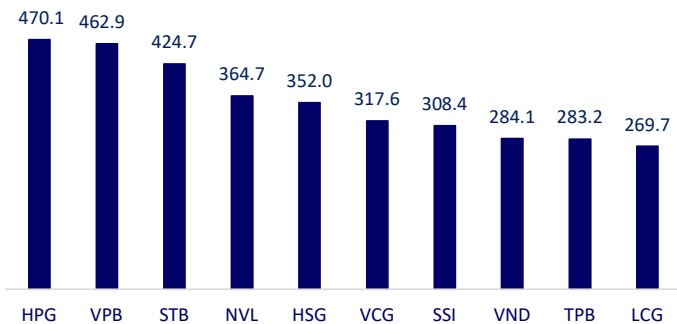
European central bank loss era returns after a decade;

Russia's economy shrank 2.1% last year, less than the forecast;

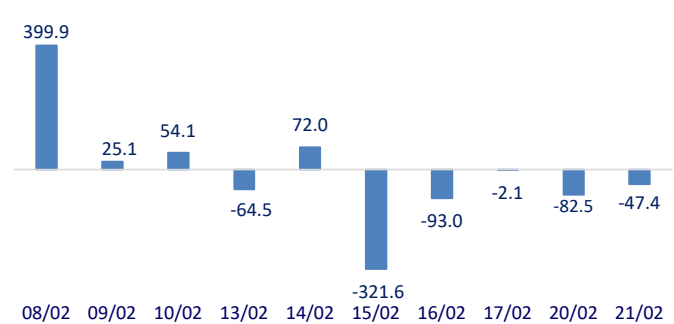
IMF: Asian central banks may have to continue raising interest rates.

|     | Close   | 1D     | 5D     | Buying vol. | Selling vol. | Content  |
|-----|---------|--------|--------|-------------|--------------|--|
| VCB | 94,200  | 0.43%  | 1.84%  | 1,164,167   | 1,272,309    | TCB: Techcombank's representative said that with a return on assets (ROA) ratio of 3.2%, Techcombank continues to maintain its leading position in the industry (based on Techcombank's 2022 business results announcement) in terms of performance and good asset management. |
| BID | 46,250  | -2.01% | 6.57%  | 1,750,192   | 2,361,406    |  |
| CTG | 29,850  | -1.97% | 4.01%  | 4,833,695   | 7,272,144    |  |
| TCB | 28,400  | -0.70% | 5.77%  | 4,149,054   | 7,691,837    |  |
| VPB | 17,800  | -2.73% | 6.59%  | 31,949,920  | 36,510,683   |  |
| MBB | 18,600  | -1.59% | 4.20%  | 13,372,655  | 22,905,151   |  |
| HDB | 19,000  | 1.06%  | 7.65%  | 4,785,838   | 6,091,676    |  |
| TPB | 24,800  | 0.81%  | 5.53%  | 21,733,920  | 23,454,809   |  |
| STB | 25,350  | -1.36% | 3.89%  | 32,342,418  | 39,373,161   |  |
| VIB | 21,800  | -0.91% | 6.34%  | 5,469,489   | 6,296,134    |  |
| ACB | 25,500  | -1.16% | 6.92%  | 3,044,009   | 4,796,405    |  |
| NVL | 12,850  | 3.21%  | 7.53%  | 50,037,652  | 54,329,796   | BCM: Becamex TDC - a subsidiary of Becamex IDC proposed to delay payment of interest on a bond lot of VND700 billion.  |
| BCM | 85,500  | -0.58% | 1.18%  | 212,416     | 167,978      |  |
| PDR | 11,700  | 0.00%  | 10.38% | 15,028,153  | 15,671,060   |  |
| GAS | 108,300 | -0.64% | 2.56%  | 377,909     | 581,993      | GAS: PGD - a subsidiary of PV GAS plans to halve its profit in 2023 compared to 2022.  |
| POW | 12,450  | -1.58% | 5.06%  | 17,613,166  | 25,094,685   |  |
| PLX | 40,600  | 3.05%  | 6.84%  | 2,647,688   | 3,729,464    |  |
| VIC | 54,300  | 0.37%  | 2.65%  | 2,432,594   | 2,935,928    | VIC: VinFast has just received one of the important licenses, allowing it to start building a USD4 billion assembly plant as planned in North Carolina (USA).  |
| VHM | 45,200  | 0.00%  | 5.73%  | 2,560,082   | 3,425,864    |  |
| VRE | 29,600  | 0.85%  | 5.71%  | 1,972,699   | 3,617,333    |  |
| VNM | 77,200  | -0.39% | 3.35%  | 1,477,200   | 2,427,025    | VNM: Mr. Mai Quang Liem - younger brother of a member of the Board of Directors of Vinamilk has just registered to sell 36,094 VNM shares from February 13 to March 10.  |
| MSN | 93,800  | -0.74% | 0.97%  | 509,337     | 773,300      |  |
| SAB | 190,500 | 0.16%  | 1.33%  | 200,009     | 156,813      |  |
| BVH | 50,500  | -1.37% | 2.85%  | 829,502     | 833,048      | FPT: FPT Smart Cloud announced an innovative startup support program, focusing on supporting start-ups from February 17, 2023. The program supports businesses at various stages to become digital businesses.   |
| VJC | 102,500 | -0.10% | -0.29% | 425,770     | 378,787      |  |
| FPT | 82,800  | 0.00%  | 2.48%  | 1,944,882   | 2,269,732    |  |
| MWG | 44,500  | 0.45%  | 4.71%  | 2,429,986   | 3,128,373    |  |
| GVR | 15,350  | -0.65% | 8.48%  | 3,995,104   | 4,636,270    |  |
| SSI | 20,450  | -1.45% | 8.20%  | 25,197,445  | 32,141,402   |  |
| HPG | 21,600  | -1.37% | 4.85%  | 34,033,251  | 51,994,189   |  |

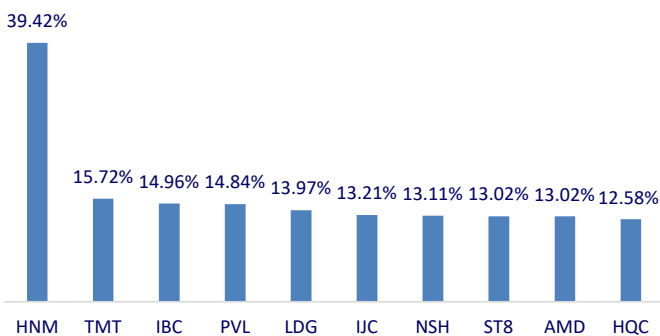
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

