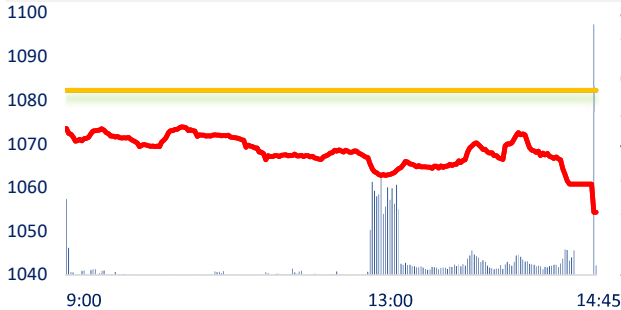
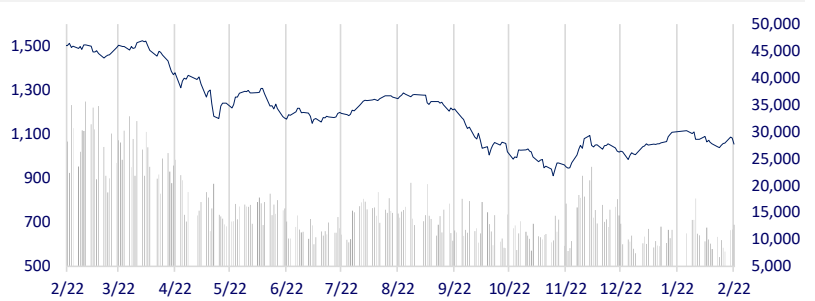
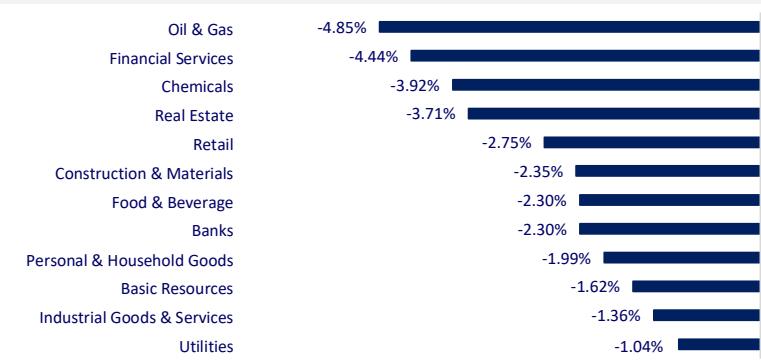


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,054.28	-2.58%	4.69%
VN30	1,051.08	-2.76%	4.57%
HNX	209.96	-1.92%	2.26%
UPCOM	77.45	-0.93%	8.09%
Net Foreign buy (B)	-315.18		
Total trading value (B)	15,406.30	11.07%	78.81%

The weakness of the market yesterday as well as the decline of the US market foreshadowed negative session today. From the beginning of the session, the market was in the red and the dropping momentum was multiplying at the end of the session. Most of the sectors dropped today, the most negative were Oil and Gas, Financial Services and Real Estate,...

INTRADAY VNINDEX 2/22/2023

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	18,010	-2.12%	3.92%
FUEMAV30	12,450	-2.43%	4.45%
FUESSV30	13,010	-1.74%	4.25%
FUESSV50	16,210	0.12%	15.37%
FUESSVFL	15,300	-2.17%	6.62%
FUEVFNVD	23,150	-1.61%	3.35%
FUEVN100	13,480	-1.75%	4.09%
VN30F2309	1,042.40	-2.28%	
VN30F2306	1,042.90	-2.81%	
VN30F2304	1,040.60	-3.42%	
VN30F2303	1,043.80	-3.00%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,104.32	-1.34%	3.87%
Shanghai	3,291.15	-0.46%	6.54%
Kospi	2,417.68	-1.68%	8.11%
Hang Seng	20,423.84	-0.51%	3.25%
STI (Singapore)	3,300.04	-0.21%	1.50%
SET (Thailand)	1,659.48	-0.49%	-0.65%
Brent oil (\$/barrel)	81.88	-1.30%	-4.69%
Gold (\$/ounce)	1,842.00	-0.25%	0.87%

Following the decline of the US market, the Asian market had a negative session when the US government bond yields increased to a record level since November 2022, making investors fear that persistent inflation will causing the Fed to continue to keep interest rates higher in the near future.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.11%	153	114
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.07%	4	-72
10 year-Gov. Bond	4.22%	5	-68
USD/VND	23,968	0.23%	0.88%
EUR/VND	26,043	0.03%	1.50%
CNY/VND	3,521	-0.09%	1.03%

According to the Government's draft resolution about removing and promoting the development of the real estate market, solutions for debt restructuring of businesses are being considered.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDV	2/22/2023	2/23/2023		Stock	100:20	
QTP	2/23/2023	2/24/2023	3/9/2023	Cash		500
DPD	2/23/2023	2/24/2023		Stock	314:100	
DAD	2/23/2023	2/24/2023	3/22/2023	Cash		1,500
NTH	2/23/2023	2/24/2023	3/13/2023	Cash		1,000
CLC	2/23/2023	2/24/2023	3/16/2023	Cash		1,500
BDB	2/28/2023	3/1/2023	4/14/2023	Cash		1,000
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000

SELECTED NEWS

Speeding up the project of Long Thanh airport;

In February, it is expected to disburse nearly VND6,300 billion for the North-South Expressway phase 2;

Bustling import and export through the Northern border provinces;

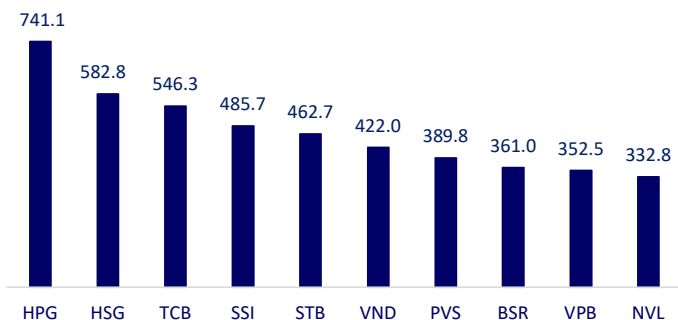
Morgan Stanley: US stocks may drop 26% in the next few months;

China brings hope for the recovery of the global economy;

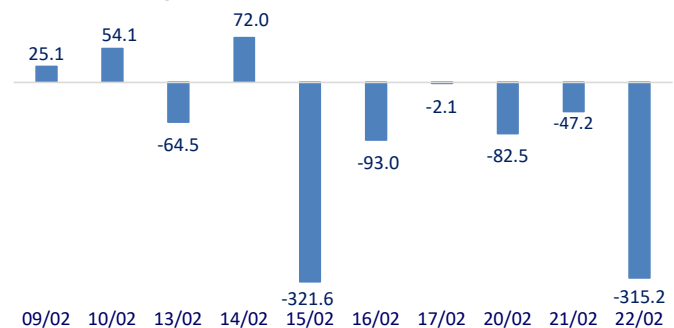
The ECB President reaffirmed the interest rate increase by 0.5%.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,000	-1.27%	0.00%	1,546,777	1,623,597	VCB: Recently, the Chairman of the Board of Directors of Vietcombank has decided to recruit and appoint Mr. Nguyen Quang Huy - former Chief Technology Officer of VinFast Company (under Vingroup) to hold the position of Director of Data Center and Distribution of Headquarters of Vietcombank since February 20, 2023.
BID	45,000	-2.70%	2.27%	2,002,701	1,837,267	
CTG	28,900	-3.18%	0.00%	5,727,314	6,434,429	
TCB	27,500	-3.17%	0.36%	3,549,767	4,481,813	
VPB	17,450	-1.97%	1.45%	37,531,845	28,262,049	
MBB	18,250	-1.88%	1.39%	17,705,657	28,504,544	
HDB	18,500	-2.63%	3.93%	3,094,363	4,049,909	
TPB	23,550	-5.04%	-1.05%	6,581,930	8,905,925	
STB	24,700	-2.56%	5.78%	33,490,956	35,270,162	
VIB	21,000	-3.67%	1.45%	5,041,230	5,542,607	
ACB	24,850	-2.55%	1.22%	4,370,046	4,710,529	
NVL	12,000	-6.61%	7.62%	41,938,631	54,114,003	NVL: Novaland proposes to extend payment schedule or swap principal for real estate products for the past due VND1,000 billion bond lot.
BCM	84,500	-1.17%	-0.47%	167,062	172,731	
PDR	11,000	-5.98%	0.92%	13,900,780	14,998,263	
GAS	107,000	-1.20%	-0.09%	470,996	636,968	GAS: PV GAS cooperates with Japan Petroleum Cooperation Center and Hagio Company to enhance LPG distribution system.
POW	12,000	-3.61%	0.00%	19,052,570	22,821,364	
PLX	38,200	-5.91%	-1.42%	1,409,568	1,507,521	
VIC	53,000	-2.39%	0.19%	3,726,848	4,053,971	VIC: VinFast has just received one of the important licenses, allowing it to start building a USD4 billion assembly plant as planned in North Carolina (USA).
VHM	42,600	-5.75%	0.24%	4,960,198	6,336,818	
VRE	28,100	-5.07%	-0.88%	1,999,915	3,389,248	
VNM	75,500	-2.20%	-0.66%	1,959,477	2,408,546	MSN: From February 23, Masan Group Joint Stock Company will officially issue a bond lot worth VND2,000 billion.
MSN	91,000	-2.99%	-2.15%	1,183,266	1,407,872	
SAB	187,000	-1.84%	-1.06%	139,658	136,921	
BVH	50,000	-0.99%	1.21%	986,422	1,023,698	HPG: Hoa Phat sets an expected revenue target of VND150,000 billion, increasing 6% and an expected profit after tax of VND8,000 billion, down 5% compared to the implementation in 2022.
VJC	100,800	-1.66%	-1.85%	456,855	483,173	
FPT	81,800	-1.21%	0.25%	1,764,850	1,547,783	
MWG	43,000	-3.37%	0.58%	2,320,490	2,899,597	
GVR	14,550	-5.21%	0.34%	3,980,084	4,319,965	
SSI	19,300	-5.62%	1.05%	36,601,672	39,574,450	
HPG	21,200	-1.85%	1.92%	64,506,098	58,274,458	

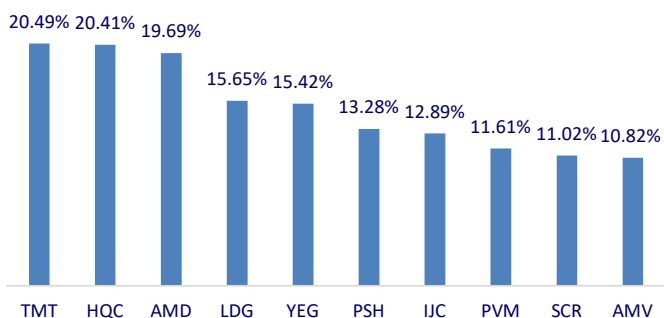
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

