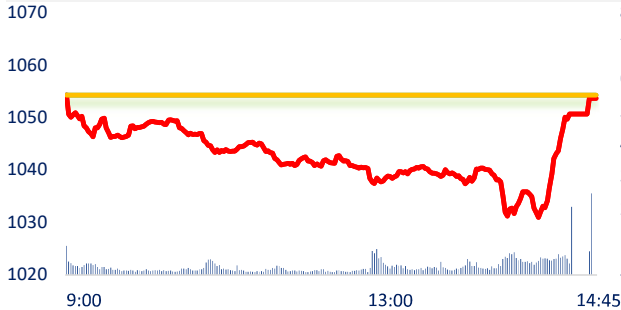
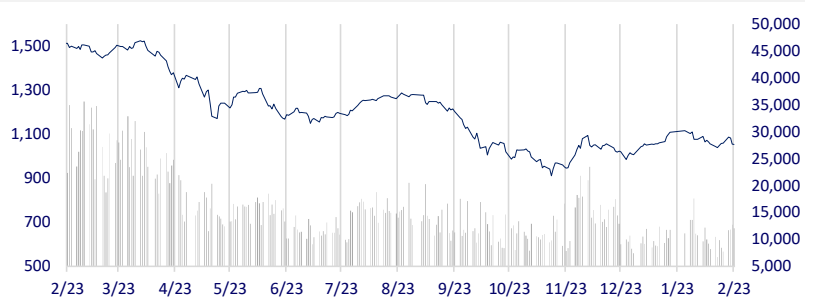
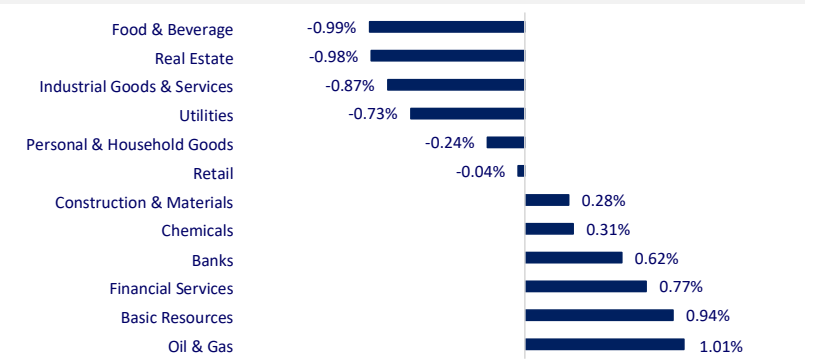


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,053.66	-0.06%	4.62%
VN30	1,050.95	-0.01%	4.55%
HNX	209.31	-0.31%	1.95%
UPCOM	77.40	-0.06%	8.03%
Net Foreign buy (B)	-676.27		
Total trading value (B)	13,897.55	-9.79%	61.30%

Following the US market, Vietnam stock market showed a negative effect when it was in the red right from the beginning of the session and started to plunge. VN-Index dropped deeply in the session by more than 20 points, reaching the bottom of February. The turning point only occurred at the end of the session when the market "turned around", rebounded from the strong bottom and ended the session near the reference.

**INTRADAY VNINDEX 2/23/2023**

**VNINDEX (1Y)**

**ETF & DERIVATIVES 1D YTD**

E1VFN30	17,980	-0.17%	3.75%
FUEMAV30	12,400	-0.40%	4.03%
FUESSV30	12,850	-1.23%	2.96%
FUESSV50	16,860	4.01%	20.00%
FUESSVFL	15,080	-1.44%	5.09%
FUEVFN30	22,590	-2.42%	0.85%
FUEVN100	13,840	2.67%	6.87%
VN30F2309	1,040.10	-0.22%	
VN30F2306	1,044.20	0.12%	
VN30F2304	1,045.00	0.42%	
VN30F2303	1,048.00	0.40%	

**CHANGE IN PRICE BY SECTOR**

**GLOBAL MARKET 1D YTD**

Nikkei	27,104.32	0.00%	3.87%
Shanghai	3,287.48	-0.11%	6.42%
Kospi	2,439.09	0.89%	9.06%
Hang Seng	20,351.35	-0.35%	2.88%
STI (Singapore)	3,264.93	-1.06%	0.42%
SET (Thailand)	1,652.47	-0.42%	-1.07%
Brent oil (\$/barrel)	80.84	0.11%	-5.90%
Gold (\$/ounce)	1,833.75	-0.01%	0.41%

Asia-Pacific markets were mixed on Thursday as investors digested minutes released by the U.S. Federal Reserve that showed members are still committed to fighting inflation with rate hikes. Shanghai Composite and Hang Seng fell, while Kospi gained 0.89% as the Bank of Korea held its interest rates at 3.5% in line with the expectation.

**VIETNAM ECONOMY 1D (bps) YTD (bps)**

Vnibor	6.12%	1	115
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.07%	0	-72
10 year-Gov. Bond	4.24%	1	-66
USD/VND	23,995	0.06%	0.99%
EUR/VND	25,970	-0.12%	1.21%
CNY/VND	3,524	-0.03%	1.12%

At the beginning of today session (February 23), the USD price listed at commercial banks simultaneously increased strongly by VND80-100 compared to the end of yesterday. Accordingly, the selling price in USD exceeded VND24,000.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NDP	2/23/2023	2/24/2023	4/26/2023	Cash		500
QTP	2/23/2023	2/24/2023	3/9/2023	Cash		500
DPD	2/23/2023	2/24/2023		Stock	314:100	
DAD	2/23/2023	2/24/2023	3/22/2023	Cash		1,500
NTH	2/23/2023	2/24/2023	3/13/2023	Cash		1,000
CLC	2/23/2023	2/24/2023	3/16/2023	Cash		1,500
BDB	2/28/2023	3/1/2023	4/14/2023	Cash		1,000
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000

**SELECTED NEWS**

Taiwanese investors want to pour capital to build an automobile disc brake factory in Hai Duong;

Spain wants to invest in high-speed rail in Vietnam;

Promote the restoration of the Hainan - Hai Phong shipping route;

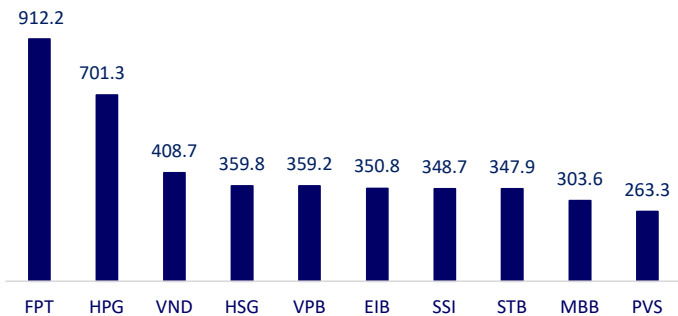
China bans ChatGPT;

Bloomberg: China urges businesses to stop cooperating with the Big Four;

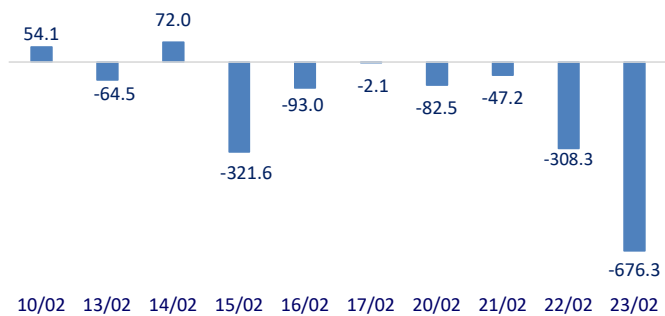
he US real estate market "evaporated" USD2.3 trillion, the biggest drop since 2008.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,300	0.32%	0.97%	1,592,188	1,686,935	ACB: The representative of Dragon Capital, which is major shareholder of ACB, has just reported on the change of ownership at this bank. Accordingly, Dragon Capital bought a total of 4 million ACB shares through 5 member funds on February 20. Specifically, Norges Bank, Hanoi Investments Holdings Limited and CTBC Vietnam Equity Fund bought 2 million, 1 million and 600,000 shares, respectively; while KB Viet Nam Focus Balanced and Samsung Vietnam Securities Master Investment Trust [Equity] both bought 200,000 shares.
BID	45,550	1.22%	1.22%	2,605,836	2,214,982	
CTG	29,000	0.35%	-2.36%	6,556,868	6,215,503	
TCB	27,950	1.64%	0.18%	5,844,126	5,234,583	
VPB	17,550	0.57%	0.29%	26,643,548	22,397,314	
MBB	18,150	-0.55%	-0.55%	28,827,133	27,720,989	
HDB	18,050	-2.43%	-2.43%	4,977,583	4,634,474	
TPB	24,000	1.91%	0.00%	10,572,561	8,068,276	
STB	25,000	1.21%	4.60%	29,854,608	26,201,737	
VIB	21,500	2.38%	2.87%	5,513,430	6,026,429	
ACB	25,400	2.21%	2.42%	6,730,206	6,201,463	
NVL	11,800	-1.67%	2.61%	31,966,577	31,516,450	NVL: On February 22, 2023, Novaland has just announced the resignation of two members of the Board of Directors, Mr. Bui Xuan Huy and Ms. Hoang Thu Chau.
BCM	84,600	0.12%	-0.47%	201,191	175,630	
PDR	10,900	-0.91%	-0.91%	11,458,940	11,102,242	GAS: PV GAS starts to kick off the Thi Vai LPG Storage Tank Project.
GAS	105,800	-1.12%	-1.95%	397,957	562,723	
POW	12,200	1.67%	-1.21%	24,000,242	17,101,234	
PLX	38,350	0.39%	-1.67%	2,086,224	2,294,010	VHM: Two key projects in Hung Yen of Vinhomes are expected to bring in VND61,500 billion in net profit in the period of 2023-2024.
VIC	53,000	0.00%	-0.75%	3,542,684	4,106,554	
VHM	42,000	-1.41%	-1.18%	6,482,464	5,781,653	
VRE	26,500	-5.69%	-6.69%	7,688,796	6,915,082	MSN: Masan has just issued 7 million bonds MSNH2227001 and 8 million bonds MSNH2227002 with par value of 100,000 VND/bond.
VNM	75,700	0.26%	-1.05%	3,555,298	3,449,079	
MSN	87,600	-3.74%	-5.71%	1,036,235	1,043,333	
SAB	187,100	0.05%	-1.37%	159,286	145,618	FPT: FPT Software announced the acquisition of the entire technology services segment of Intertec International. This deal is part of FPT Software strategy of expanding global technology service centers, aiming to become a billion-dollar global technology company by 2023.
BVH	49,600	-0.80%	-1.00%	846,989	983,821	
VJC	98,200	-2.58%	-4.47%	675,908	777,983	
FPT	81,400	-0.49%	-0.25%	2,015,006	1,787,429	
MWG	43,000	0.00%	-0.69%	2,783,209	2,128,958	
GVR	14,800	1.72%	0.34%	4,305,847	4,168,815	SSI: SSI announced the acquisition of the entire technology services segment of Intertec International. This deal is part of SSI strategy of expanding global technology service centers, aiming to become a billion-dollar global technology company by 2023.
SSI	19,700	2.07%	1.03%	32,282,384	29,896,805	
HPG	21,500	1.42%	0.94%	60,467,314	57,611,020	

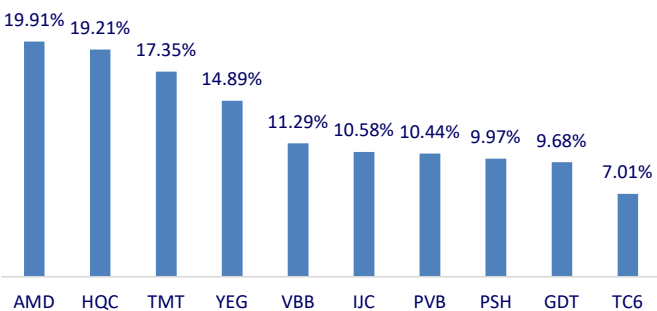
**Top highest total traded value stocks (Billion VND)**



**Foreign net flow 10 nearest sessions (Billion VND)**



**Top increases in 3 sessions with liquidity**



**Top decreases in 3 sessions with liquidity**

