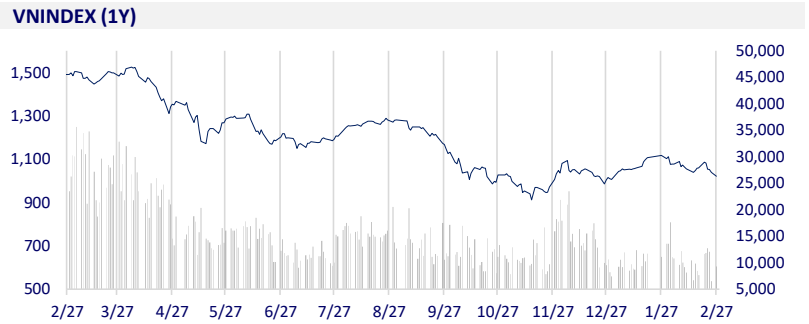
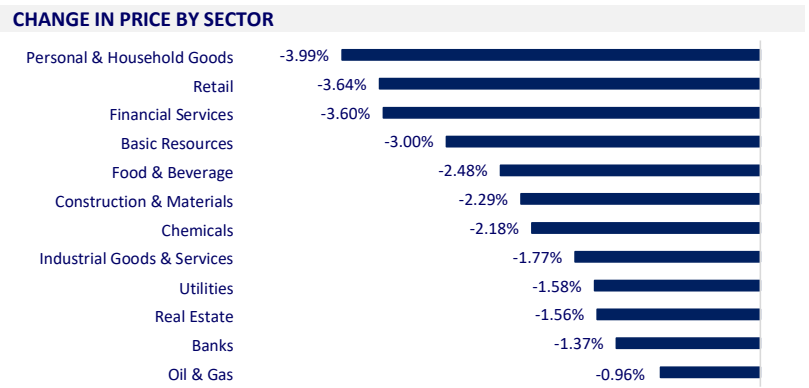


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,021.25	-1.76%	1.41%
VN30	1,011.46	-1.84%	0.62%
HNX	203.27	-1.95%	-0.99%
UPCOM	75.85	-1.15%	5.86%
Net Foreign buy (B)	-658.70		
Total trading value (B)	10,690.27	39.23%	24.08%

The market had the 5th consecutive drop. Red color almost covers the whole VN30 basket, only VJC and VNM can keep the green color. Retail, financial services and basic resources were the most negative sectors today, with typical stocks such as MSN ending at floor price, SSI (-3.9%), MWG (-3.8%), HPG (-3.4%).



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,220	-2.82%	-0.63%
FUEMAV30	11,920	-1.97%	0.00%
FUESSV30	12,380	-2.21%	-0.80%
FUESSV50	15,430	-6.48%	9.82%
FUESSVFL	14,600	-1.68%	1.74%
FUEVFNVD	21,870	-3.02%	-2.37%
FUEVN100	12,840	-1.83%	-0.85%
VN30F2309	1,001.00	-1.81%	
VN30F2306	1,009.90	-1.95%	
VN30F2304	1,005.10	-1.45%	
VN30F2303	1,011.00	-0.88%	



GLOBAL MARKET		1D	YTD
Nikkei	27,423.96	-0.11%	5.09%
Shanghai	3,258.03	-0.28%	5.46%
Kospi	2,402.64	-0.87%	7.43%
Hang Seng	19,958.00	-0.26%	0.89%
STI (Singapore)	3,263.24	-0.58%	0.37%
SET (Thailand)	1,627.35	-0.41%	-2.57%
Brent oil (\$/barrel)	82.36	-0.45%	-4.13%
Gold (\$/ounce)	1,818.15	-0.07%	-0.44%

Asian shares hit two-month lows on Monday as markets were forced to price in ever-loftier peaks for U.S. and European interest rates. China's blue chips (.CSI300) were off 0.2% while there is a survey on China manufacturing and the National People's Congress kicks off at the weekend and will see new economic policy targets and policies, as well as a reshuffling of government officials.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.83%	-19	86
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.05%	5	-74
10 year-Gov. Bond	4.25%	-4	-65
USD/VND	24,035	0.27%	1.16%
EUR/VND	25,609	-0.94%	-0.19%
CNY/VND	3,498	0.20%	0.37%

The USD started to decline in the week of February 20-24, when the SBV increased net withdrawal of long-term liquidity and the Vnibor increased again. After the decline in the first half of February, the interest rate gap between VND and USD in the interbank market narrowed rapidly, especially in short terms. The swap point narrowed, even entering the negative zone, affecting the USD/VND exchange rate.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PSD	2/27/2023	2/28/2023	3/30/2023	Cash		800
BDB	2/28/2023	3/1/2023	4/14/2023	Cash		1,000
PBC	2/28/2023	3/1/2023	3/15/2023	Cash		500
ICN	3/1/2023	3/2/2023	3/24/2023	Cash		4,500
TTC	3/1/2023	3/2/2023	3/28/2023	Cash		1,200
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000
HMR	3/3/2023	3/6/2023	3/24/2023	Cash		1,140
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500

SELECTED NEWS

Research to collect tolls via satellite, remove barricades;

Vietnam is a fintech bright spot in the Asia-Pacific region;

VEC committed to arrange VND758 billion to complete the Ben Luc - Long Thanh expressway;

Bloomberg: The dollar has passed its peak and will begin a multi-year bearish cycle;

German economy shrinks by more than expected;

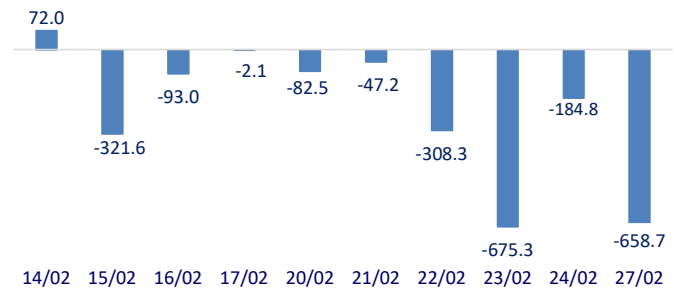
Chinese smartphone giant Xiaomi takes aim at Samsung and Apple with latest USD1,000 device.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,800	-0.75%	-1.07%	1,565,942	993,659	TCB: Debt restructuring for customers affected by Covid-19 in 2020-2021 was positive, helping TCB to reverse some significant provisions in the past year. Specifically, debt restructuring under this program by the end of 2022 is only at VND400 billion, equivalent to 0.1% of TCB's total outstanding loans, a sharp decrease compared to VND1,900 billion (0.5%) at the beginning of the year. This is also one of the reasons why TCB's provision expenses for credit losses in 2022 decreased by about 27% compared to 2021, to VND1,936 billion.
BID	44,250	-0.78%	-6.25%	1,701,652	1,417,991	
CTG	27,550	-2.48%	-9.52%	2,990,913	3,302,132	
TCB	27,000	-0.92%	-5.59%	4,702,275	3,717,074	
VPB	17,000	-0.87%	-7.10%	21,081,730	16,769,216	
MBB	17,250	-2.54%	-8.73%	15,275,778	12,490,666	
HDB	16,900	-3.43%	-10.11%	3,516,370	2,838,688	
TPB	23,250	-1.06%	-5.49%	7,096,332	6,463,056	
STB	23,600	-2.88%	-8.17%	29,107,222	26,697,049	
VIB	20,550	-2.14%	-6.59%	3,652,017	4,483,782	
ACB	24,250	-1.42%	-6.01%	5,512,171	4,617,514	
NVL	10,750	-5.70%	-13.65%	24,861,995	28,918,045	NVL: Bondholder Dallas Vietnam Gamma Ltd. agreed to swap bonds for shares of NVL's subsidiaries company for the cancellation of a corresponding number of bonds and warrants.
BCM	83,400	-0.83%	-3.02%	160,729	137,027	
PDR	10,200	-3.32%	-12.82%	9,496,905	7,790,803	
GAS	104,000	-2.35%	-4.59%	511,085	548,845	The IEA forecasts about USD470 billion in upstream investment will be spent each year through 2030, up 50% more than in recent years, the oil and gas drilling market will benefit.
POW	12,000	0.00%	-5.14%	13,572,321	12,885,406	
PLX	37,050	-1.72%	-5.96%	1,548,419	1,127,742	
VIC	52,500	-0.76%	-2.96%	2,227,014	3,264,939	VIC: VinFast reduced the battery rental price by more than 50% for first customers in California.
VHM	40,900	-0.24%	-9.51%	7,026,191	6,532,026	
VRE	25,750	-2.83%	-12.27%	3,240,221	2,445,990	
VNM	75,200	0.67%	-2.97%	1,944,890	2,196,138	MSN: Masan aims to 10,000 Point of Life stores within the next 5 years from the current 3,600 stores.
MSN	79,900	-6.98%	-15.45%	1,190,592	1,297,922	
SAB	185,300	-1.96%	-2.58%	116,201	152,772	
BVH	48,200	-1.43%	-5.86%	734,520	772,431	FPT: In the first 2 months of the year, the BOD estimated that the value of new contracts in the technology segment increased by 30% over the same period. Management aims that FPT's digital transformation revenue will increase by more than 35% compared to 2022 and account for 43%-44% of total software export revenue in 2023, led by new technologies such as: cloud, AI & big data analytics and robotic process automation.
VJC	98,500	2.39%	-4.00%	400,881	271,254	
FPT	80,300	-0.62%	-3.02%	1,852,977	1,669,419	
MWG	40,500	-3.80%	-8.58%	3,221,693	3,964,164	
GVR	13,950	-2.45%	-9.71%	2,826,049	2,142,581	
SSI	18,250	-3.95%	-12.05%	27,332,668	23,696,334	
HPG	20,100	-3.37%	-8.22%	54,649,485	50,611,787	

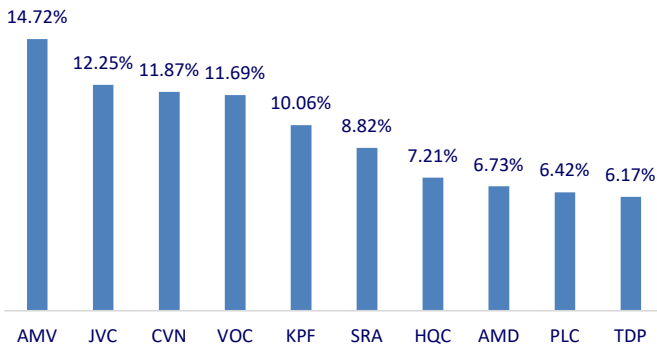
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

