

GLOBAL MARKET		1D	YTD
DJIA	33,926.01	-0.38%	2.35%
S&P500	4,136.48	-1.04%	7.73%
NASDAQ	12,006.96	-1.59%	14.72%
VIX	18.33	-2.14%	
FTSE 100	7,901.80	1.04%	6.04%
DAX	15,476.43	-0.21%	11.15%
CAC40	7,233.94	0.94%	11.74%
Brent oil (\$/barrel)	79.93	-3.04%	-6.96%
Gold (\$/ounce)	1,882.55	-2.53%	3.09%

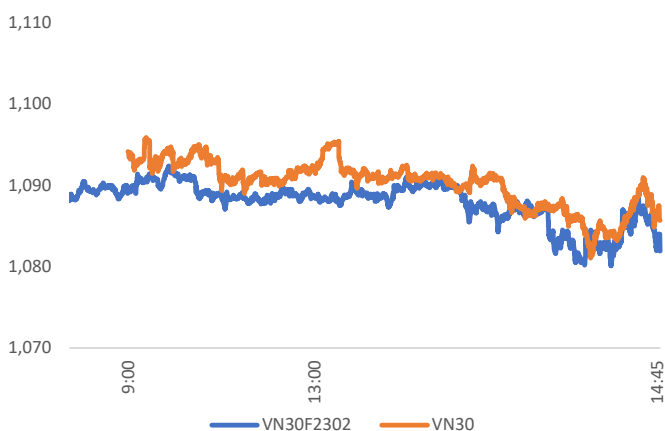
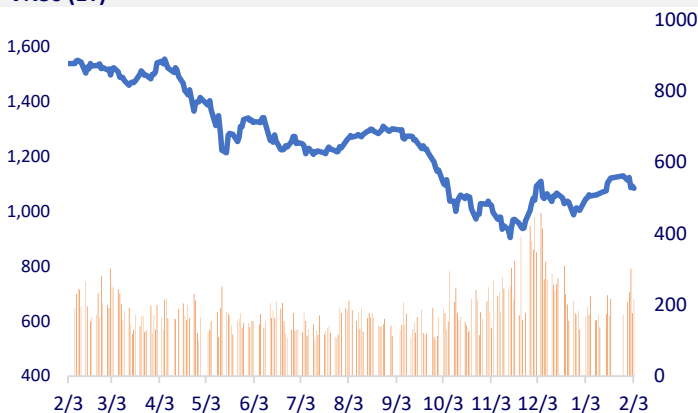
US stocks fell on Friday (Feb 3) as the result of jobs report made some investors worry that the US Federal Reserve (Fed) will continue to raise interest rates. However, the S&P 500 recorded its fourth weekly gain in five weeks as investors expected inflation to ease in the near-term. Nasdaq Composite also gained 3.31% in the past week, marking 5 consecutive gaining weeks. Meanwhile, the Dow Jones is the exception, down 0.15% in the past week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.12%	-8	115
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.20%	-12	-59
10 year-Gov. Bond	4.26%	-11	-64
USD/VND	23,622	0.02%	-0.58%
EUR/VND	26,034	-0.94%	1.46%
CNY/VND	3,532	-0.59%	1.35%

It is expected that on February 6, the State Bank will hold a meeting on the capital situation for the real estate market. The meeting was attended by leaders of the State Bank, leaders of Credit Departments of economic sectors, Department of Monetary Policy, Banking Supervision Agency and General Directors of credit institutions....

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,077.15	-0.04%	6.96%
VN30	1,085.70	-0.71%	8.01%
HNX	215.28	-0.01%	4.86%
UPCOM	75.54	0.88%	5.43%
Net Foreign buy (B)	546.74		
Total trading value (B)	11,957.29	-6.54%	38.78%

Session 3/02, the proprietary traders net bought more than VND141 billion. In which, the net buying force mainly came from GMD (worth VND161.1 billion). This was the strongest net buying stock in the session.

VN30F2302 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

Ho Chi Minh City is expected to spend nearly VND5,900 billion for 4 road expansion projects;
 Minister of Transport: By 2025, the Central region will have an additional 1,200 km of highways;
 Attracting 400 million USD of FDI to invest in Hai Duong in 2023;
 Apple accounts for 85% of the smartphone industry's profits;
 The market is skeptical of the Fed's forecasts about the interest rate roadmap;
 The IMF forecasts that China will contribute 25% to global growth in 2023.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DNH	2/6/2023	2/7/2023	2/20/2023	Cash		1,000
TDM	2/6/2023	2/7/2023	5/5/2023	Cash		1,300
MH3	2/7/2023	2/8/2023	2/28/2023	Cash		2,000
VFG	2/7/2023	2/8/2023	2/22/2023	Cash		1,000
SBD	2/7/2023	2/8/2023		Stock	100:5.9	
SFI	2/8/2023	2/9/2023	3/8/2023	Cash		2,000
DNT	2/9/2023	2/10/2023	3/1/2023	Cash		500
ITD	2/13/2023	2/14/2023		Stock	10:1	
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000