

GLOBAL MARKET		1D	YTD
DJIA	33,949.01	-0.61%	2.42%
S&P500	4,117.86	-1.11%	7.25%
NASDAQ	11,910.52	-1.68%	13.80%
VIX	19.63	5.20%	
FTSE 100	7,885.17	0.26%	5.82%
DAX	15,412.05	0.60%	10.69%
CAC40	7,119.83	-0.18%	9.98%
Brent oil (\$/barrel)	85.08	1.58%	-0.97%
Gold (\$/ounce)	1,885.95	-0.17%	3.27%

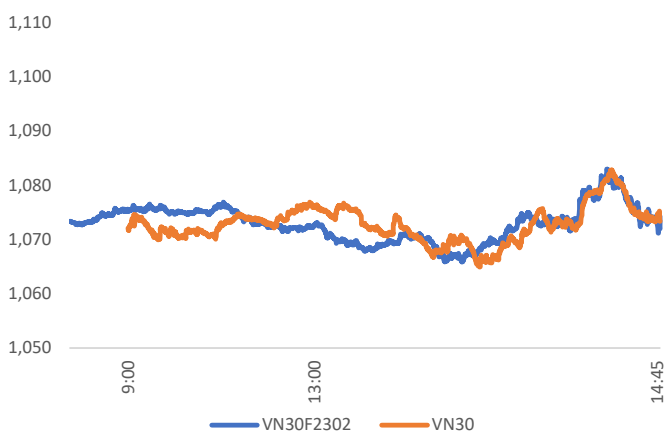
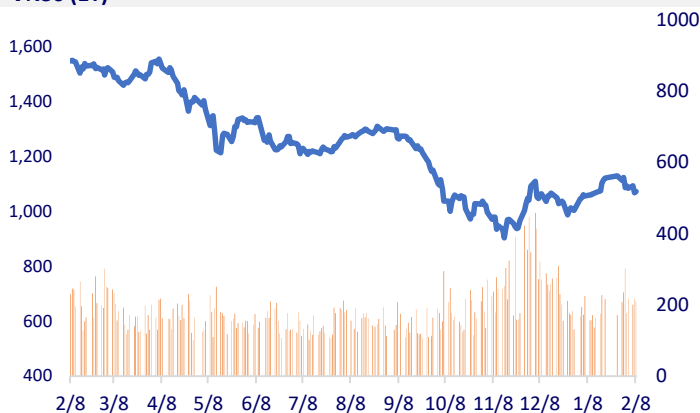
US stocks turned down on Wednesday (February 8), when investors turned to focus on the latest series of business results. Wall Street also continues to weigh the prospect of future policy moves by the US Federal Reserve (Fed). Chipotle shares fell 5% after revenue and profit missed expectations in its latest report. Shares of Lumen Technologies fell nearly 21% after the company reported a \$3.1 billion loss in the fourth quarter of 2022 and gave its outlook for the year below Wall Street expectations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.67%	-33	70
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.99%	-10	-80
10 year-Gov. Bond	4.18%	-1	-72
USD/VND	23,750	-0.25%	-0.04%
EUR/VND	25,994	-0.40%	1.31%
CNY/VND	3,543	-0.20%	1.66%

The dollar had a volatile session on Wednesday (February 8) as traders paused to sell the USD to listen when the Chairman of the US Federal Reserve (Fed), Mr. Jerome Powell, did not significantly change his view on US interest rate policy, despite the stronger-than-expected January jobs report.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,072.22	0.60%	6.47%
VN30	1,073.38	0.36%	6.78%
HNX	210.62	0.30%	2.59%
UPCOM	76.43	1.18%	6.67%
Net Foreign buy (B)	397.66		
Total trading value (B)	11,210.72	-17.59%	30.12%

Session 08/02, proprietary traders have returned to a net buying of nearly VND290 billion after net selling of nearly VND460 billion in the previous session. In which, HPG was mostly bought with VND35 billion. In contrast, GMD was mostly sold with VND3.6 billion.

VN30F2302 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

It is forecast that Vietnam aviation will fully recover by the end of 2023;
 Hai Phong: Many difficulties in the construction of industrial parks;
 Interbank interest rates decreased but remained high;
 Maersk reported a record of profit in 2022;
 Alibaba Group develops a tool to compete with ChatGPT;
 World gold rose slightly waiting for US economic data.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIB	2/9/2023	2/10/2023	3/3/2023	Cash		1,000
DNT	2/9/2023	2/10/2023	3/1/2023	Cash		500
ITD	2/13/2023	2/14/2023		Stock	10:1	
BAB	2/13/2023	2/14/2023		Stock	100:15	500
FIR	2/13/2023	2/14/2023		Stock	100:20	
ICG	2/17/2023	2/20/2023	3/9/2023	Cash		500
SMB	2/20/2023	2/21/2023	2/28/2023	Cash		1,000
DNC	2/21/2023	2/22/2023	2/28/2023	Cash		1,500
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000