

GLOBAL MARKET		1D	YTD
DJIA	33,699.88	-0.73%	1.67%
S&P500	4,081.50	-0.88%	6.30%
NASDAQ	11,789.58	-1.02%	12.64%
VIX	20.71	5.50%	
FTSE 100	7,911.15	0.33%	6.17%
DAX	15,523.42	0.72%	11.49%
CAC40	7,188.36	0.96%	11.04%
Brent oil (\$/barrel)	84.29	-0.93%	-1.89%
Gold (\$/ounce)	1,875.95	-0.53%	2.72%

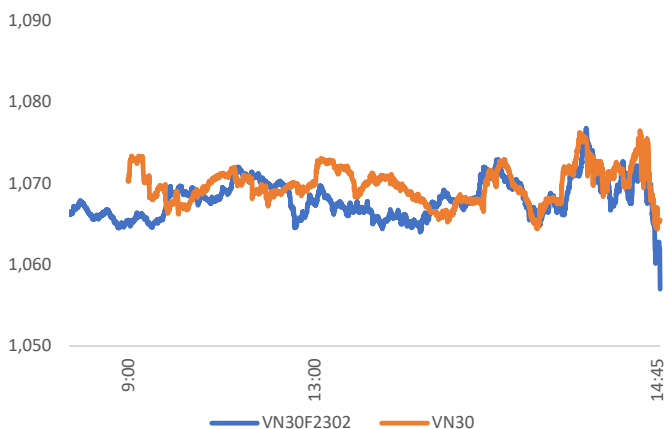
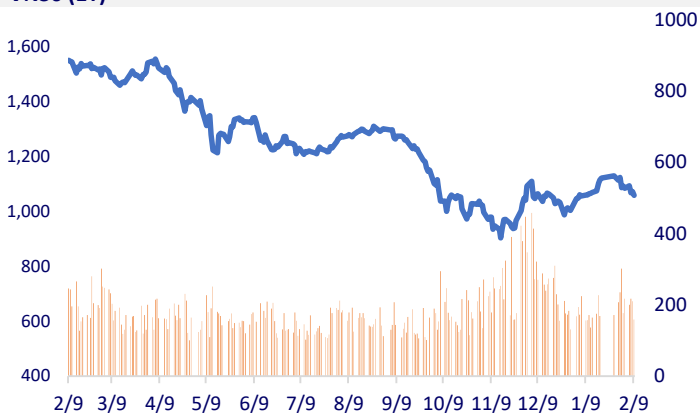
US stocks fell on Thursday, wiping out early gains as concerns about future moves by the US Federal Reserve outweighed the positive latest profit reports of the business. Alphabet shares fell more than 4% as investors grew concerned about increased competition in the artificial intelligence space. Meta shares fell 3%, also weighing on the Nasdaq Composite.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.28%	-39	31
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.02%	3	-77
10 year-Gov. Bond	4.16%	-2	-74
USD/VND	23,730	-0.08%	-0.13%
EUR/VND	26,029	0.13%	1.44%
CNY/VND	3,545	0.06%	1.72%

After a sharp increase to 13%/year, the interbank interest rate (banks borrow from each other in the market 2) has dropped to 9.61%, but analysts say that the possibility of interbank interest rates to reduce sharply is low.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,064.03	-0.76%	5.65%
VN30	1,059.91	-1.25%	5.44%
HNX	210.91	0.14%	2.73%
UPCOM	77.25	1.07%	7.82%
Net Foreign buy (B)	23.82		
Total trading value (B)	10,466.58	-6.64%	21.48%

Session 09/02, proprietary traders net bought VND95.4 billion. In which, the net buying mainly came from VSC (VND108.5 billion) and BCM (nearly VND84 billion). On the other side, PVS was mostly sold with a net value of nearly VND13 billion.

VN30F2302 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- There is plenty of room for Vietnamese exported goods to the European-American market;
- Proposing to expand Vat Cach port (Hai Phong) to receive ships of 5,000 tons;
- Binh Dinh: Handing over the entire North-South expressway in the second quarter of this year;
- China failed to rescue real estate market;
- Turkish stock exchange closed after the disaster;
- AI stocks in China surged with ChatGPT fever.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ITD	2/13/2023	2/14/2023		Stock	10:1	
BAB	2/13/2023	2/14/2023		Stock	100:15	
FIR	2/13/2023	2/14/2023		Stock	100:20	
SHP	2/16/2023	2/17/2023	2/28/2023	Cash		1,000
EIB	2/17/2023	2/20/2023		Stock	100:20	
ICG	2/17/2023	2/20/2023	3/9/2023	Cash		500
SMB	2/20/2023	2/21/2023	2/28/2023	Cash		1,000
DNC	2/21/2023	2/22/2023	2/28/2023	Cash		1,500
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000