

2/13/2023



| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 33,869.27 | 0.50% | 2.18% |
| S&P500 | 4,090.46 | 0.22% | 6.54% |
| NASDAQ | 11,718.12 | -0.61% | 11.96% |
| VIX | 20.53 | -0.87% | |
| FTSE 100 | 7,882.45 | -0.36% | 5.78% |
| DAX | 15,307.98 | -1.39% | 9.94% |
| CAC40 | 7,129.73 | -0.82% | 10.13% |
| Brent oil (\$/barrel) | 85.57 | 1.52% | -0.40% |
| Gold (\$/ounce) | 1,870.65 | -0.28% | 2.43% |

The Nasdaq ended lower on Friday as megacap growth stocks came under pressure after Treasury yields pointed to higher interest rates and shares of ride-hailing firm Lyft plunged following a downbeat profit forecast. But a rally in energy stocks as oil prices climbed on Russia's plans to cut crude supplies helped push up the Dow and the S&P 500.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 4.97% | -31 | 0 |
| Deposit interest 12M | 7.40% | 0 | 0 |
| 5 year-Gov. Bond | 3.98% | -4 | -81 |
| 10 year-Gov. Bond | 4.11% | -5 | -79 |
| USD/VND | 23,735 | 0.02% | -0.11% |
| EUR/VND | 25,870 | -0.61% | 0.82% |
| CNY/VND | 3,531 | -0.39% | 1.32% |

The Dollar opened the week on a rebound after regaining momentum on Friday as investors worried that next week's US inflation report could show a higher-than-expected number forecast.



Session 10/02, proprietary traders net sold VND187.3 billion. In which, VPB, HPG, and VNM were sold the most with a value of VND19.6 billion, VND18.8 billion and more than VND16 billion, respectively. Conversely, KDH and EIB were bought the most with VND17.5 billion and VND14.5 billion, respectively.





SELECTED NEWS

Apple supplier invests more than USD260 million in Vietnam;

Binh Dinh attracted 8 new projects with a total investment capital of more than VND5,800 billion;

Banks hold nearly USD8 billion of corporate bonds;

Unemployment rate in Switzerland increased for three consecutive months;

Britain's new crypto plans step up competition with EU regulations;

KITA: China's reopening likely to help Korean economy rebound.

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| ITD | 2/13/2023 | 2/14/2023 | | Stock | 10:1 | |
| BAB | 2/13/2023 | 2/14/2023 | | Stock | 100:15 | |
| FIR | 2/13/2023 | 2/14/2023 | | Stock | 100:20 | |
| SHP | 2/16/2023 | 2/17/2023 | 2/28/2023 | Cash | | 1,000 |
| EIB | 2/17/2023 | 2/20/2023 | | Stock | 100:20 | |
| ICG | 2/17/2023 | 2/20/2023 | 3/9/2023 | Cash | | 500 |
| SMB | 2/20/2023 | 2/21/2023 | 2/28/2023 | Cash | | 1,000 |
| DNC | 2/21/2023 | 2/22/2023 | 2/28/2023 | Cash | | 1,500 |
| SAB | 3/2/2023 | 3/3/2023 | 3/24/2023 | Cash | | 1,000 |