

GLOBAL MARKET		1D	YTD
DJIA	34,245.93	1.11%	3.31%
S&P500	4,137.29	1.14%	7.76%
NASDAQ	11,891.79	1.48%	13.62%
VIX	20.34	-0.93%	
FTSE 100	7,947.60	0.83%	6.65%
DAX	15,397.34	0.58%	10.58%
CAC40	7,208.59	1.11%	11.35%
Brent oil (\$/barrel)	85.69	0.14%	-0.26%
Gold (\$/ounce)	1,866.25	-0.24%	2.19%

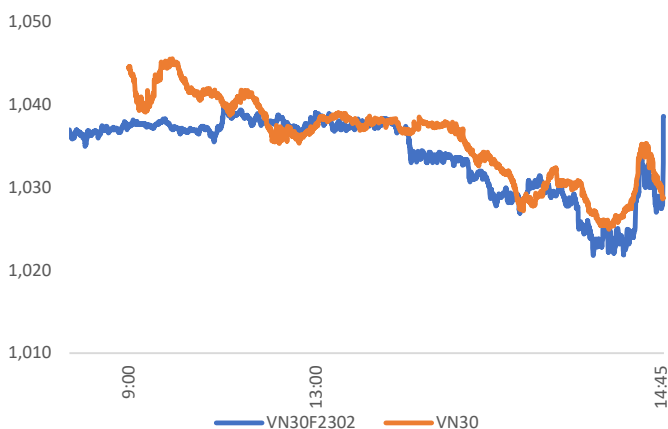
U.S. main stock indexes rose on Monday as investors piled into beaten-down megacap growth stocks with a decline in Treasury yields boosting sentiment. Microsoft added 3.4% and was the biggest boost to the blue-chip Dow (.DJ) after brokerage Stifel said the tech-giant is clearly looking to up-end Alphabet's Google Search dominance through its integration with ChatGPT, while Meta Platforms gained on reports the Facebook parent was planning fresh layoffs.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.58%	-39	-39
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.99%	1	-80
10 year-Gov. Bond	4.12%	1	-78
USD/VND	23,772	0.16%	0.05%
EUR/VND	26,047	0.68%	1.51%
CNY/VND	3,533	0.06%	1.38%

The Dollar fell slightly at the start of the week in a tight range after last week's strong rally following a slump in long-term Treasury yields, investors mostly bolstered expectations ahead of the index data US consumer prices (CPI) today.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,043.70	-1.10%	3.64%
VN30	1,040.40	-0.80%	3.50%
HNX	204.49	-1.92%	-0.40%
UPCOM	77.20	-0.18%	7.75%
Net Foreign buy (B)	-64.51		
Total trading value (B)	12,013.05	30.12%	39.43%

Session 13/02, proprietary traders net bought VND169.9 billion. In which, VPB and KDH were bought the most with a value of VND45.4 billion and VND37.1 billion, respectively. On the other side, NVL and VIB were sold the most, with VND13.6 billion and VND10.3 billion, respectively.

VN30F2302 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The tourism industry earned VND46,000 billion in January;
- Hai Phong: Establishing two industrial clusters with an area of nearly 100 hectares;
- Foreign capital continued to flow strongly into Vietnam;
- From Apple to Volkswagen, CEOs gradually returning to China;
- European Commission raises euro area growth forecast for 2023;
- U.S. sanctions six Chinese tech companies for supporting spy balloon programs.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHP	2/16/2023	2/17/2023	2/28/2023	Cash		1,000
EIB	2/17/2023	2/20/2023		Stock	100:20	
ICG	2/17/2023	2/20/2023	3/9/2023	Cash		500
SMB	2/20/2023	2/21/2023	2/28/2023	Cash		1,000
DNC	2/21/2023	2/22/2023	2/28/2023	Cash		1,500
NTH	2/23/2023	2/24/2023	3/13/2023	Cash		1,000
CLC	2/23/2023	2/24/2023	3/16/2023	Cash		1,500
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500