

GLOBAL MARKET		1D	YTD
DJIA	34,089.27	-0.46%	2.84%
S&P500	4,136.13	-0.03%	7.73%
NASDAQ	11,960.14	0.57%	14.27%
VIX	18.91	-7.03%	
FTSE 100	7,953.85	0.08%	6.74%
DAX	15,380.56	-0.11%	10.46%
CAC40	7,213.81	0.07%	11.43%
Brent oil (\$/barrel)	85.41	-0.33%	-0.58%
Gold (\$/ounce)	1,867.45	0.06%	2.26%

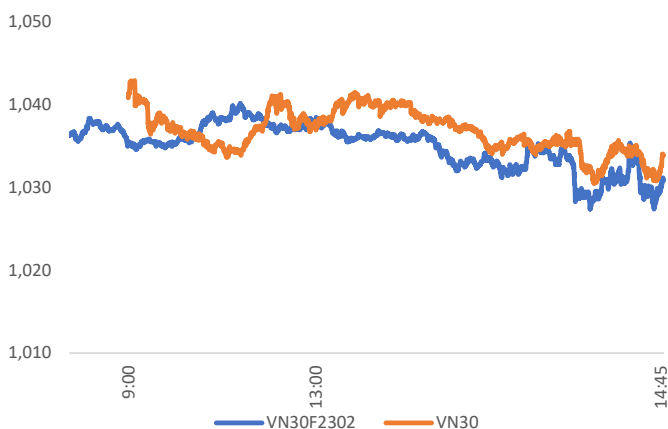
Wall Street stocks ended mixed on Tuesday after U.S. consumer price data for January offered little to change expectations about the Federal Reserve's path forward on interest rate hikes. "Inflation is coming down, but it will not be a smooth decline. A return to target for inflation was never very likely this year, so patience is required regardless," said Seth Carpenter, chief global economist at Morgan Stanley.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.44%	-14	-53
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.97%	-2	-82
10 year-Gov. Bond	4.11%	-1	-79
USD/VND	23,770	-0.01%	0.04%
EUR/VND	26,081	0.13%	1.64%
CNY/VND	3,527	-0.17%	1.21%

After the January CPI was released, Federal Reserve officials said on Tuesday the U.S. central bank will need to keep gradually raising interest rates to beat inflation and suggested sticky price pressures driven by a hot jobs market may push borrowing costs higher than they once thought. In currency markets, the dollar remained subdued ahead of the inflation data, easing another 0.1%, after suffering a 0.3% loss against its major peers the last session.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,038.64	-0.48%	3.13%
VN30	1,034.93	-0.53%	2.96%
HNX	204.86	0.18%	-0.22%
UPCOM	77.94	0.96%	8.78%
Net Foreign buy (B)	72.01		
Total trading value (B)	7,501.88	-37.55%	-12.93%

Session 14/02, proprietary traders net sold VND125.5 billion. In which, FPT, VPB and ACB were sold the most, with a value of VND9-12 billion. On the other side, KDH was the strongest net bought with a value of VND5.8 billion.

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VN30 (1Y)

SELECTED NEWS

- Vietnam is the center of Japan's supply chain shift to Southeast Asia;
- The price of land plots in the South fell sharply;
- Thai Binh 2 thermal power plant has completed more than 98%, striving to generate electricity in the first quarter of 2023;
- US January inflation was higher than expected;
- Berkshire dumps shares in TSMC, banks, increases Apple stake;
- The European Parliament formally approved a law to effectively ban the sale of new petrol and diesel cars from 2035.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHP	2/16/2023	2/17/2023	2/28/2023	Cash		1,000
EIB	2/17/2023	2/20/2023		Stock	100:20	
ICG	2/17/2023	2/20/2023	3/9/2023	Cash		500
SMB	2/20/2023	2/21/2023	2/28/2023	Cash		1,000
DNC	2/21/2023	2/22/2023	2/28/2023	Cash		1,500
NTH	2/23/2023	2/24/2023	3/13/2023	Cash		1,000
CLC	2/23/2023	2/24/2023	3/16/2023	Cash		1,500
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500