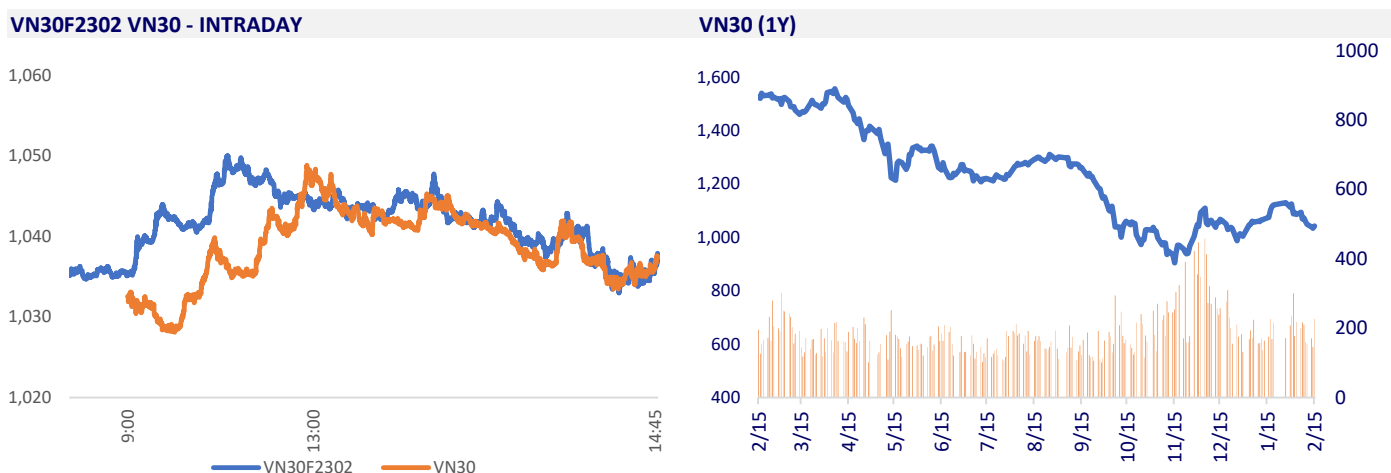


| GLOBAL MARKET | | 1D | YTD | |
|-----------------------|-----------|--------|--------|---|
| DJIA | 34,128.05 | 0.11% | 2.96% | Wall Street's main indexes closed higher on Wednesday after data showed that retail sales rebounded strongly in January despite inflationary prices. Walmart's Mexico unit on Wednesday said its gross margin in the fourth quarter shrank in a push to offer lower prices, even as strong same-store sales helped boost net profit nearly 12% from a year earlier. |
| S&P500 | 4,147.60 | 0.28% | 8.02% | |
| NASDAQ | 12,070.59 | 0.92% | 15.33% | |
| VIX | 18.23 | -3.60% | | |
| FTSE 100 | 7,997.83 | 0.55% | 7.33% | |
| DAX | 15,506.34 | 0.82% | 11.37% | |
| CAC40 | 7,300.86 | 1.21% | 12.78% | |
| Brent oil (\$/barrel) | 85.48 | 0.08% | -0.50% | |
| Gold (\$/ounce) | 1,846.95 | -1.10% | 1.14% | |

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) | |
|----------------------|--------|----------|-----------|---|
| Vnibor | 4.10% | -34 | -87 | On February 15, the selling price of USD simultaneously increased sharply by about VND70-80 compared to February 14 on the black market, currently popular at 23,700 VND/USD. The buying price fluctuated slightly, currently around 23,600 VND/USD. Therefore, the USD price difference between the black market and banks has narrowed. |
| Deposit interest 12M | 7.40% | 0 | 0 | |
| 5 year-Gov. Bond | 3.91% | -6 | -88 | |
| 10 year-Gov. Bond | 4.09% | -2 | -81 | |
| USD/VND | 23,795 | 0.11% | 0.15% | |
| EUR/VND | 25,987 | -0.36% | 1.28% | |
| CNY/VND | 3,517 | -0.28% | 0.92% | |

| VIETNAM STOCK MARKET | | 1D | YTD | |
|-------------------------|-----------|--------|--------|---|
| VN-INDEX | 1,048.20 | 0.92% | 4.08% | Session 15/02, proprietary traders net bought VND101.3 billion. In which, STB and KDH were bought the most, with the value of VND15.8 billion and VND11.5 billion, respectively. On the other side, DGW was sold the most with a value of VND2.8 billion. |
| VN30 | 1,043.34 | 0.81% | 3.80% | |
| HNX | 207.97 | 1.52% | 1.30% | |
| UPCOM | 79.47 | 1.96% | 10.91% | |
| Net Foreign buy (B) | -321.57 | | | |
| Total trading value (B) | 11,227.87 | 49.67% | 30.32% | |


SELECTED NEWS

- Nearly 60% of Japanese enterprises will expand their business activities in Vietnam;
- Japan is Vietnam's largest seafood consumption market in January;
- Bac Ninh is the only province with export turnover exceeding USD3 billion in the first month of the year;
- Global container freight rates fell by 85% compared to the peak period;
- World gold prices dropped to the lowest level in more than 1 month;
- Asia's central banks deploy foreign exchange reserves.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| SHP | 2/16/2023 | 2/17/2023 | 2/28/2023 | Cash | | 1,000 |
| EIB | 2/17/2023 | 2/20/2023 | | Stock | 100:20 | |
| ICG | 2/17/2023 | 2/20/2023 | 3/9/2023 | Cash | | 500 |
| SMB | 2/20/2023 | 2/21/2023 | 2/28/2023 | Cash | | 1,000 |
| DNC | 2/21/2023 | 2/22/2023 | 2/28/2023 | Cash | | 1,500 |
| NTH | 2/23/2023 | 2/24/2023 | 3/13/2023 | Cash | | 1,000 |
| CLC | 2/23/2023 | 2/24/2023 | 3/16/2023 | Cash | | 1,500 |
| SAB | 3/2/2023 | 3/3/2023 | 3/24/2023 | Cash | | 1,000 |
| VDP | 3/14/2023 | 3/15/2023 | 5/18/2023 | Cash | | 1,500 |