

GLOBAL MARKET		1D	YTD
DJIA	33,826.69	0.39%	2.05%
S&P500	4,079.09	-0.28%	6.24%
NASDAQ	11,787.27	-0.58%	12.62%
VIX	20.02	-0.74%	
FTSE 100	8,004.36	-0.10%	7.42%
DAX	15,482.00	-0.33%	11.19%
CAC40	7,347.72	-0.25%	13.50%
Brent oil (\$/barrel)	83.03	-2.16%	-3.35%
Gold (\$/ounce)	1,849.40	0.43%	1.27%

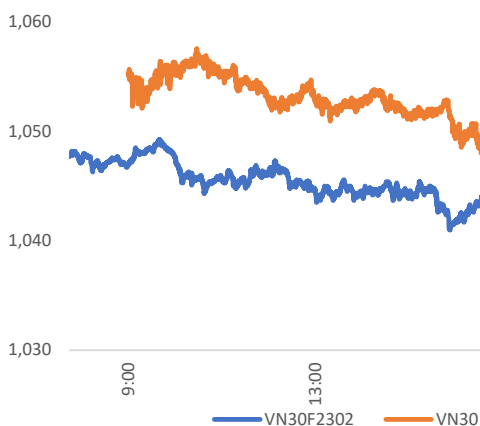
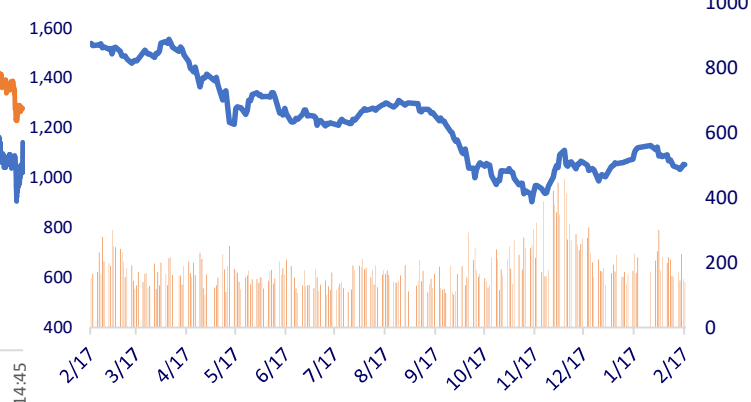
US stocks were mixed on Friday (February 17), as high inflation and rising interest rates continued to put pressure on investor sentiment. Yields on 10-year and 2-year US government bonds both hit recorded high since November 2022, putting pressure on US stocks at the start of the session. The DJ recovered in the session thanks to Amgen and United Health shares (up 2.69% and 2.41%, respectively). In contrast, the S&P500 and NASDAQ fell.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.76%	0	-21
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.00%	4	-79
10 year-Gov. Bond	4.13%	5	-77
USD/VND	24,000	0.42%	1.01%
EUR/VND	26,173	0.59%	2.00%
CNY/VND	3,540	0.31%	1.58%

The leader of the Ministry of Construction said that he had proposed to the Government to arrange a credit package of about VND110,000 billion in the form of refinancing to commercial banks to lend for social housing projects.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,059.31	0.10%	5.19%
VN30	1,053.72	-0.15%	4.83%
HNX	209.95	-0.42%	2.26%
UPCOM	78.94	-0.90%	10.17%
Net Foreign buy (B)	17.24		
Total trading value (B)	9,013.63	-11.32%	4.62%

Session 17/02, proprietary traders net sold VND67.5 billion. The mostly sold stocks were in VN30, including VNM, MSN, VIC, VPB, VCB, HDB, VHM, CTG, VJC, and HPG.

VN30F2302 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam can export electricity to Singapore from 2030;
- AFD is committed to supporting Vietnam in responding to climate change and developing renewable energy;
- Khanh Hoa hands over the Van Phong - Nha Trang expressway;
- Japan will test digital Yen from April;
- Oil prices fell sharply in the past week on speculation that the Fed will raise interest rates more aggressively;
- World gold fell for 3 consecutive weeks.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SMB	2/20/2023	2/21/2023	2/28/2023	Cash		1,000
S4A	2/21/2023	2/22/2023	3/15/2023	Cash		600
DNC	2/21/2023	2/22/2023	2/28/2023	Cash		1,500
IDV	2/22/2023	2/23/2023		Stock	100:20	
NTH	2/23/2023	2/24/2023	3/13/2023	Cash		1,000
CLC	2/23/2023	2/24/2023	3/16/2023	Cash		1,500
BDB	2/28/2023	3/1/2023	4/14/2023	Cash		1,000
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500