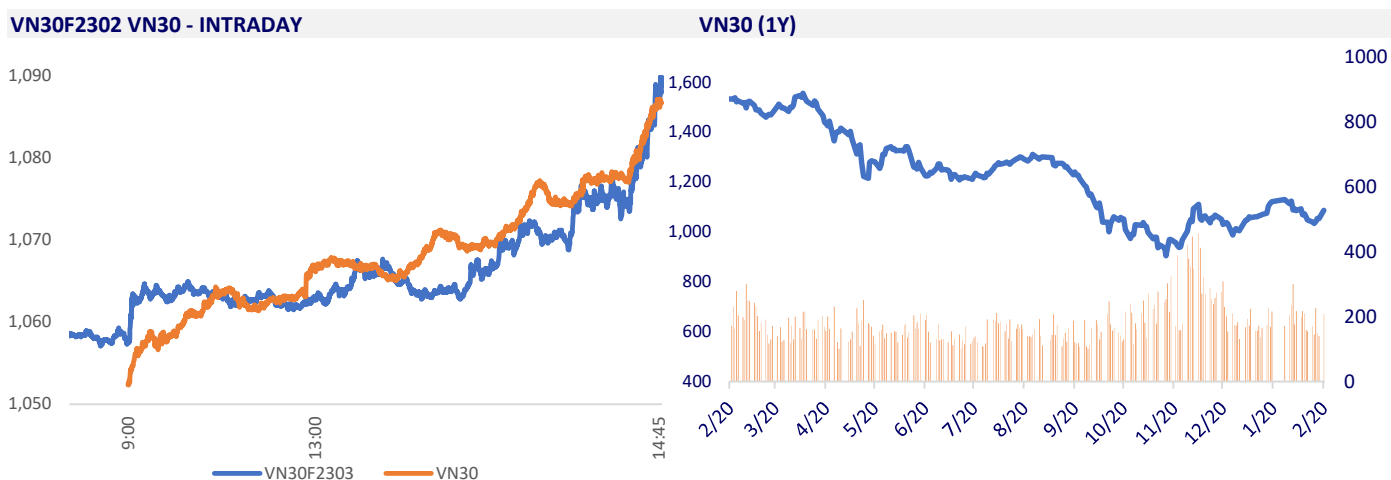


GLOBAL MARKET		1D	YTD	
DJIA	33,826.69	0.00%	2.05%	Most European markets see-sawed on Monday, while the U.S. market was closed for the President's Day holiday. Investor focus will also be on the flash composite Purchasing Managers' Index (PMI) data due on Tuesday, with expectations of domestic business activity in February to rise to 49 from 48.5 in January.
S&P500	4,079.09	0.00%	6.24%	
NASDAQ	11,787.27	0.00%	12.62%	
VIX	21.23	6.04%		
FTSE 100	8,014.31	0.12%	7.55%	
DAX	15,477.55	-0.03%	11.16%	
CAC40	7,335.61	-0.16%	13.31%	
Brent oil (\$/barrel)	83.53	0.60%	-2.77%	
Gold (\$/ounce)	1,849.50	0.01%	1.28%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	4.67%	-9	-30	Many banks such as Agribank, Techcombank, VietinBank, Sacombank, MB, SeABank,... have announced interest rate reduction programs and preferential credit packages with lower interest rates of about 1-3%/year.
Deposit interest 12M	7.40%	0	0	
5 year-Gov. Bond	3.97%	-3	-82	
10 year-Gov. Bond	4.13%	0	-77	
USD/VND	23,900	-0.42%	0.59%	
EUR/VND	26,051	-0.47%	1.53%	
CNY/VND	3,532	-0.23%	1.35%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,086.69	2.58%	7.90%	Session 20/02, proprietary traders net bought VND246.7 billion. Top 10 mostly bought stocks were in VN30, including HPG, MSN, VHM, ACB, VNM, VPB, VIC, VCB, VIB, HDB.
VN30	1,087.36	3.19%	8.17%	
HNX	215.83	2.80%	5.12%	
UPCOM	78.82	-0.15%	10.01%	
Net Foreign buy (B)	-82.57			
Total trading value (B)	13,656.09	51.50%	58.50%	


SELECTED NEWS

- Binh Duong: More than 600 enterprises dissolved in a year;
- About to start construction of VSIP Can Tho industrial park;
- Invested more than VND7,400 billion in upgrading railway infrastructure;
- China asks banks to slow down lending in February;
- Tech companies suffered when chip prices fell more than 34% in the fourth quarter of 2022;
- China legalizes IPO regulations for overseas businesses.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DNC	2/21/2023	2/22/2023	2/28/2023	Cash		1,500
S4A	2/21/2023	2/22/2023	3/15/2023	Cash		600
DNC	2/21/2023	2/22/2023	2/28/2023	Cash		1,500
IDV	2/22/2023	2/23/2023		Stock	100:20	
NTH	2/23/2023	2/24/2023	3/13/2023	Cash		1,000
CLC	2/23/2023	2/24/2023	3/16/2023	Cash		1,500
BDB	2/28/2023	3/1/2023	4/14/2023	Cash		1,000
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500