

GLOBAL MARKET		1D	YTD
DJIA	33,129.59	-2.06%	-0.05%
S&P500	3,997.34	-2.00%	4.11%
NASDAQ	11,492.30	-2.50%	9.80%
VIX	22.87	7.72%	
FTSE 100	7,977.75	-0.46%	7.06%
DAX	15,397.62	-0.52%	10.59%
CAC40	7,308.65	-0.37%	12.90%
Brent oil (\$/barrel)	82.96	-0.68%	-3.43%
Gold (\$/ounce)	1,846.60	-0.16%	1.12%

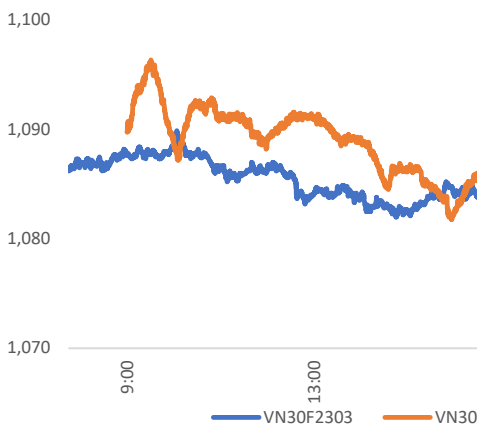
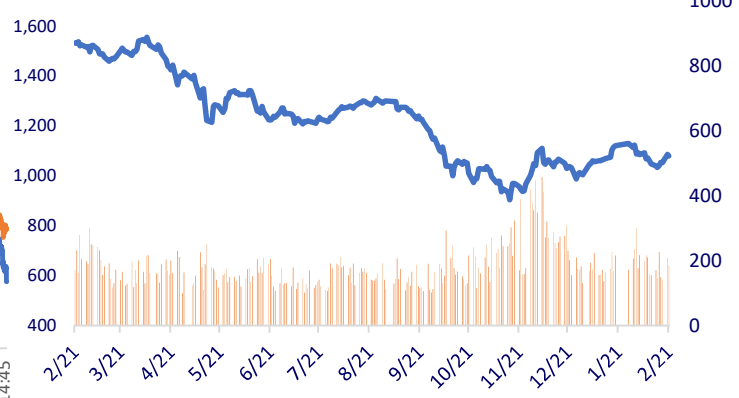
US stocks fell sharply on Tuesday (February 21) as higher interest rates continued to weigh on market sentiment, and the latest business earnings reports raised concerns about the global consumption status.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.58%	-9	-39
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.03%	6	-76
10 year-Gov. Bond	4.17%	5	-73
USD/VND	23,913	0.05%	0.64%
EUR/VND	26,035	-0.06%	1.47%
CNY/VND	3,524	-0.23%	1.12%

Gold prices fell on Tuesday (February 21) on a stronger dollar and rising bond yields, while investors looked to US economic data released this week for more clues about the US Federal Reserve's (Fed) interest rate hike roadmap.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,082.23	-0.41%	7.46%
VN30	1,080.90	-0.59%	7.53%
HNX	214.08	-0.81%	4.27%
UPCOM	78.18	-0.81%	9.11%
Net Foreign buy (B)	-47.43		
Total trading value (B)	13,871.28	1.58%	61.00%

Session 21/02, proprietary traders net bought VND85.3 billion. The stocks in VN30 were mostly bought, including ACB, HPG, MWG, TCB, VNM... On the net selling side, PET took the lead with a net selling value of nearly VND47 billion.

VN30F2302 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Prime Minister: Urgently remove legal bottlenecks in public investment;
- Debt relief for real estate businesses: The bank will remove it separately on case-by-case basis;
- Ring Road 3: Ho Chi Minh City will collect people's opinions on compensation and resettlement plans;
- Oil price fell on worries about global economic growth;
- IMF forecasts Asian economic growth of 4.7% in 2023;
- Russia suspends a key nuclear treaty with the US.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDV	2/22/2023	2/23/2023		Stock	100:20	
QTP	2/23/2023	2/24/2023	3/9/2023	Cash		500
DPD	2/23/2023	2/24/2023		Stock	314:100	
DAD	2/23/2023	2/24/2023	3/22/2023	Cash		1,500
NTH	2/23/2023	2/24/2023	3/13/2023	Cash		1,000
CLC	2/23/2023	2/24/2023	3/16/2023	Cash		1,500
BDB	2/28/2023	3/1/2023	4/14/2023	Cash		1,000
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500