

GLOBAL MARKET		1D	YTD
DJIA	33,045.09	-0.26%	-0.31%
S&P500	3,991.05	-0.16%	3.95%
NASDAQ	11,507.07	0.13%	9.94%
VIX	22.29	-2.54%	
FTSE 100	7,930.63	-0.59%	6.43%
DAX	15,399.89	0.01%	10.60%
CAC40	7,299.26	-0.13%	12.75%
Brent oil (\$/barrel)	80.75	-2.66%	-6.01%
Gold (\$/ounce)	1,833.95	-0.69%	0.42%

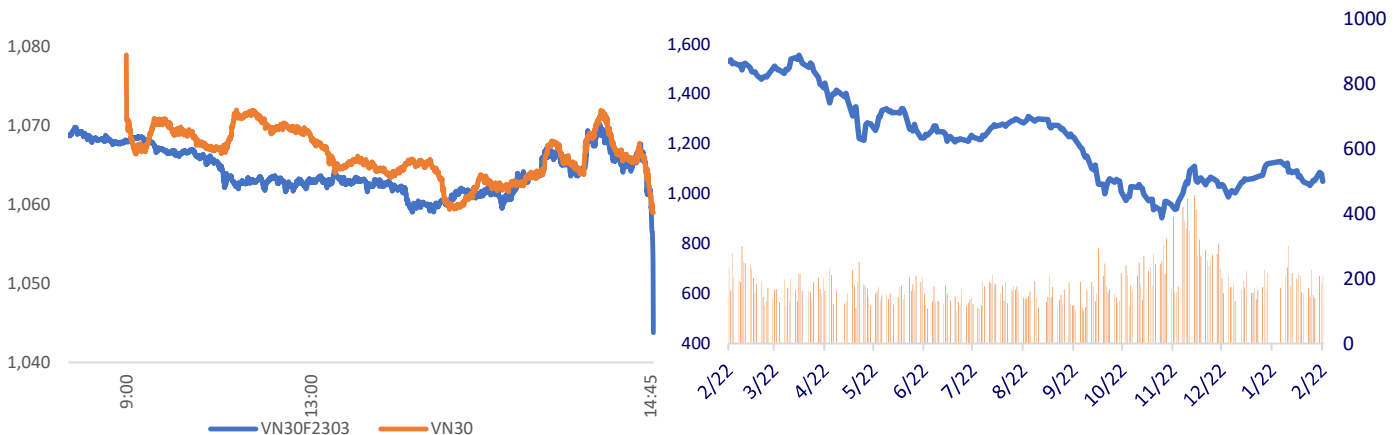
US stocks continued to decline on Wednesday (February 22), as investors looked at the minutes of the most recent meeting of the US Federal Reserve (Fed), looking for clues about the next action of Fed follow-up to inflation. Minutes from the Fed meeting showed inflation remained at 2% higher level than expectation and the labor market continued to exert pressure on wages and inflation.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.11%	153	114
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.07%	4	-72
10 year-Gov. Bond	4.22%	5	-68
USD/VND	23,980	0.28%	0.93%
EUR/VND	26,000	-0.13%	1.33%
CNY/VND	3,525	0.03%	1.15%

The interest rate level on bank deposit has decreased significantly compared to the end of 2022. After many reductions in deposit interest rates from the beginning of 2023, so far there are only 8 banks with interest rates from 9.5%/year, that are Bao Viet Bank, Kien Long Bank, Nam A Bank, PVComBank, Saigonbank, Viet A Bank, VietBank and SCB.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,054.28	-2.58%	4.69%
VN30	1,051.08	-2.76%	4.57%
HNX	209.96	-1.92%	2.26%
UPCOM	77.45	-0.93%	8.09%
Net Foreign buy (B)	-315.18		
Total trading value (B)	15,406.30	11.07%	78.81%

Session 22/02, proprietary traders net bought more than VND50 billion. The stocks in VN30 were mostly bought, including FPT, TCB, ACB, MWG, VIB... In contrast, HPG was mostly sold with a net selling value of VND13 billion.

VN30F2302 VN30 - INTRADAY
VN30 (1Y)

SELECTED NEWS

- Completing 3 North-South expressway component phase 1 projects by April 30;
- In the first two months of the year, tourism in Ho Chi Minh City collected more than VND21,000 billion;
- Aviation passengers in the first 2 months of the year increased by more than 90%;
- Russian oil to China hit the highest level since the Russia-Ukraine conflict broke out;
- On the eve of the IPO, fashion giant Shein forecast an explosive revenue;
- Oil fell 3% to the lowest in 2 weeks.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NDP	2/23/2023	2/24/2023	4/26/2023	Cash		500
QTP	2/23/2023	2/24/2023	3/9/2023	Cash		500
DPD	2/23/2023	2/24/2023		Stock	314:100	
DAD	2/23/2023	2/24/2023	3/22/2023	Cash		1,500
NTH	2/23/2023	2/24/2023	3/13/2023	Cash		1,000
CLC	2/23/2023	2/24/2023	3/16/2023	Cash		1,500
BDB	2/28/2023	3/1/2023	4/14/2023	Cash		1,000
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500