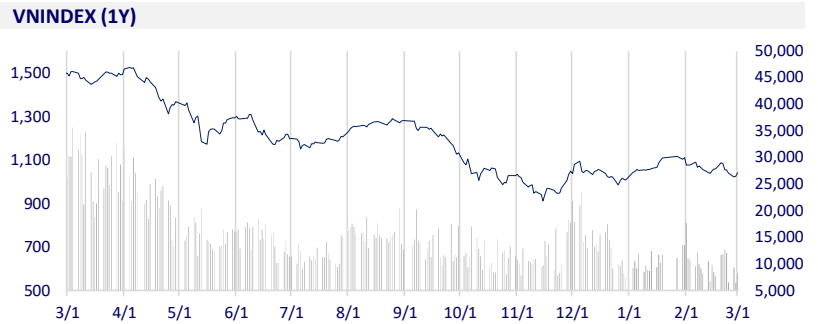
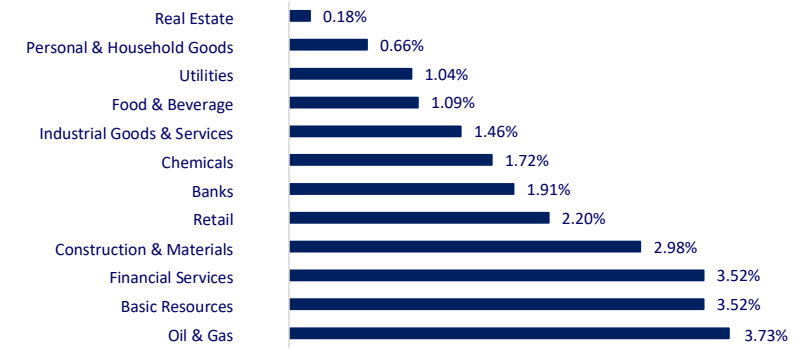


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,040.55	1.55%	3.32%
VN30	1,034.43	1.92%	2.91%
HNX	206.83	2.20%	0.74%
UPCOM	76.64	0.26%	6.96%
Net Foreign buy (B)	-300.01		
Total trading value (B)	9,540.92	27.15%	10.74%

Vietnam stocks today had a positive session when VN-Index closed at the highest level of the session. The world oil price rebounded after hitting the bottom in February, boosting oil and gas stocks today, helping the oil and gas industry to lead the gain in all groups. Besides, today's the government spending group has boomed again.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,540	1.39%	1.21%
FUEMAV30	12,180	1.67%	2.18%
FUESSV30	12,560	1.29%	0.64%
FUESSV50	16,100	4.27%	14.59%
FUESSVFL	14,760	1.37%	2.86%
FUEVFNVD	22,100	0.45%	-1.34%
FUEVN100	13,150	2.10%	1.54%
VN30F2309	1,026.20	2.31%	
VN30F2306	1,029.00	2.52%	
VN30F2304	1,028.50	2.18%	
VN30F2303	1,032.00	2.38%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,516.53	0.26%	5.45%
Shanghai	3,312.35	1.00%	7.22%
Kospi	2,412.85	0.00%	7.89%
Hang Seng	20,619.71	4.21%	4.24%
STI (Singapore)	3,255.08	-0.23%	0.12%
SET (Thailand)	1,619.98	-0.15%	-3.02%
Brent oil (\$/barrel)	83.14	-0.14%	-3.22%
Gold (\$/ounce)	1,839.45	0.33%	0.73%

Hang Seng index rose 4.21% – leading gains in the region after China's National Bureau of Statistics announced that China's factory sector grew in February at the fastest pace in more than a decade, a standout in Asia where manufacturing growth stalled elsewhere, weighed down by slowing global demand, high inflation and interest rates, surveys showed on Wednesday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.00%	72	103
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.06%	-2	-73
10 year-Gov. Bond	4.25%	-1	-65
USD/VND	23,895	-0.17%	0.57%
EUR/VND	25,978	0.41%	1.24%
CNY/VND	3,519	0.51%	0.98%

The dollar eased and China's yuan gained on Wednesday after China's manufacturing activity expanded at its fastest pace since April 2012, while the euro rose after regional German price data added to inflation worries.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ICN	3/1/2023	3/2/2023	3/24/2023	Cash		4,500
TTC	3/1/2023	3/2/2023	3/28/2023	Cash		1,200
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000
HMR	3/3/2023	3/6/2023	3/24/2023	Cash		1,140
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500
TPB	3/20/2023	3/21/2023	4/3/2023	Cash		2,500
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210

SELECTED NEWS

UOB completes deal for Citi's Vietnam consumer banking business;

Gasoline prices fell for the second time in a row;

Adjustment of the general planning on construction of Dung Quat economic zone;

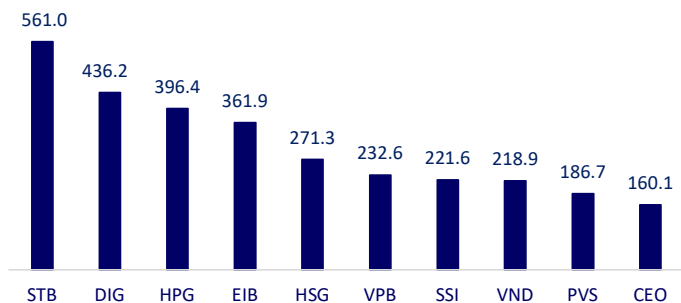
China's factory activity stuns with fastest growth in a decade

Latest UK-EU deal no game changer for sterling;

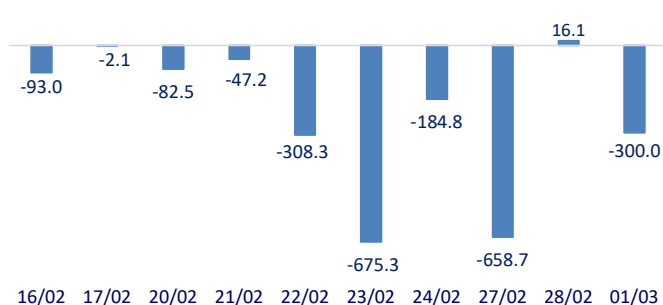
Nearly 2 million barrels of Russian diesel are stranded at sea because no one wants to buy them.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,000	-0.53%	0.00%	1,199,597	1,123,663	TPB: FPT Investment Fund Management JSC (FPT Capital) sold 783,322 TPB shares of Tien Phong Commercial Joint Stock Bank, equivalent to 0.049% of the bank's charter capital. Previously, FPT Capital had registered to sell 1 million TPB shares, equivalent to 0.063% of the bank's charter capital. However, the company only had matched 216,678 shares by put-through transaction because the selling price was lower than expected.
BID	45,650	3.51%	1.44%	2,082,632	1,165,513	
CTG	28,250	3.10%	-2.25%	5,092,879	3,336,099	
TCB	27,300	3.02%	-0.73%	4,016,149	3,449,383	
VPB	17,450	2.35%	0.00%	20,060,729	15,953,126	
MBB	17,650	2.32%	-3.29%	17,479,667	10,453,742	
HDB	17,700	3.81%	-4.32%	3,004,359	2,415,822	
TPB	24,000	3.00%	1.91%	8,476,576	7,058,387	
STB	25,400	6.95%	2.83%	47,349,079	32,994,600	
VIB	21,100	2.68%	0.48%	4,690,458	4,112,571	
ACB	25,150	3.07%	1.21%	4,251,289	4,396,168	
NVL	10,250	-3.30%	-14.58%	21,078,390	21,036,369	NVL: As planned, NVL's bonds maturing in March are worth VND2,057 billion.
BCM	84,300	0.72%	-0.24%	119,295	93,487	
PDR	10,400	2.97%	-5.45%	9,505,860	7,047,725	
GAS	105,100	1.55%	-1.78%	415,521	334,099	PLX: Petrolimex publicly auctioned 40% of PGBank shares with the asking price higher than the market price by 25%.
POW	12,350	2.07%	2.92%	29,232,098	13,130,665	
PLX	38,650	3.62%	1.18%	1,410,737	1,082,739	
VIC	52,700	0.19%	-0.57%	1,727,584	2,372,453	VIC: VinFast delivered the VF 8 electric car (docked last December) in the US from March 1.
VHM	41,200	-0.72%	-3.29%	5,403,558	5,336,669	
VRE	26,800	0.37%	-4.63%	3,346,581	3,693,024	
VNM	76,900	1.85%	1.85%	2,869,139	2,929,199	MSN: Masan Corporation (MSN) has just announced a resolution on the restructuring of Masan MEATLife (MML).
MSN	80,500	-1.83%	-11.54%	1,549,819	1,560,259	
SAB	192,500	2.39%	2.94%	97,272	83,101	
BVH	49,450	1.96%	-1.10%	535,637	482,067	HPG: The Hoa Phat Dung Quat 2 Iron and Steel Production Complex, has been implemented since 2022, currently with a capacity of 5.6 million tons of HRC/year. Combined with Hoa Phat Dung Quat 1, the group's total annual HRC capacity now reaches 8.6 million tons. The group's crude steel production capacity is expected to reach more than 14 million tons from 2025, reaching the Top 30 largest steel enterprises in the world.
VJC	101,500	1.50%	0.69%	282,414	288,256	
FPT	80,500	0.00%	-1.59%	2,449,797	1,943,318	
MWG	40,800	2.00%	-5.12%	3,244,594	2,246,423	
GVR	14,400	3.23%	-1.03%	2,583,094	1,971,387	
SSI	18,950	3.84%	-1.81%	23,972,548	17,399,508	
HPG	20,900	4.50%	-1.42%	36,660,260	34,660,357	

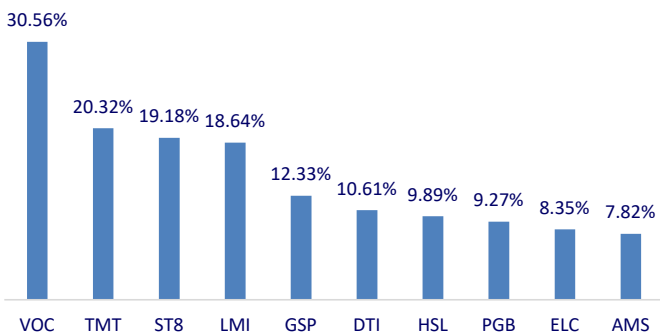
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

