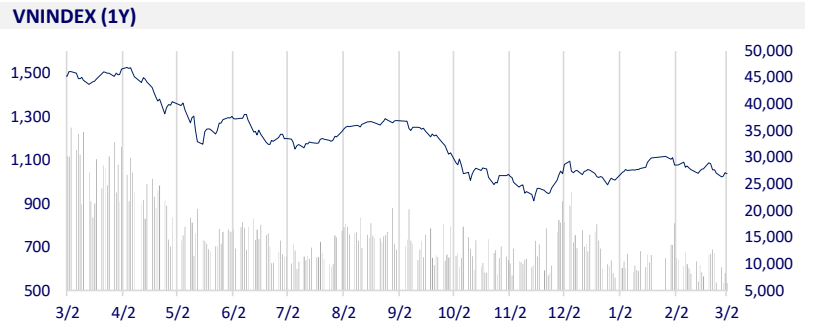
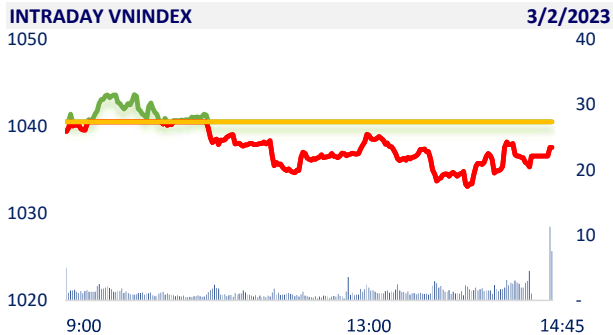
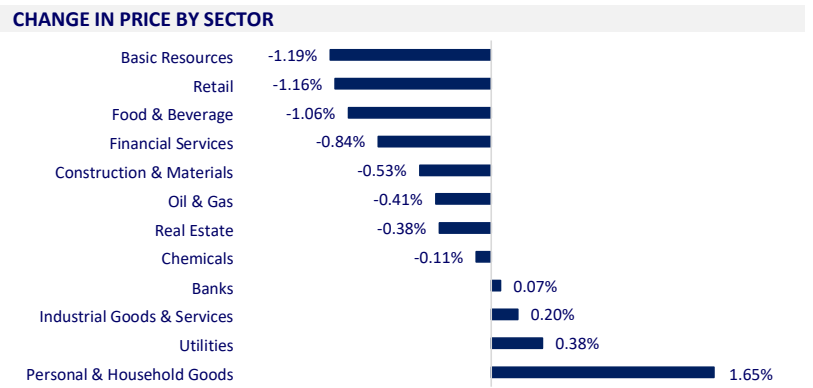


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,037.61	-0.28%	3.03%
VN30	1,028.73	-0.55%	2.34%
HNX	206.14	-0.33%	0.40%
UPCOM	76.28	-0.47%	6.46%
Net Foreign buy (B)	-118.70		
Total trading value (B)	7,183.56	-24.71%	-16.62%

The market turned down after a strong recovery session, mainly weighed down by some bluechips such as SAB, CTG, MSN or HPG. Information about the Ministry of Construction's proposal to suspend the credit package of VND110,000 billion right before the start of the afternoon session put some pressure on the market. The group of basic resources led the decline, mainly due to the negative impact of HPG.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,650	0.63%	1.85%
FUEMAV30	12,150	-0.25%	1.93%
FUESSV30	12,570	0.08%	0.72%
FUESSV50	16,450	2.17%	17.08%
FUESSVFL	15,030	1.83%	4.74%
FUEVFN30	22,240	0.63%	-0.71%
FUEVN100	13,090	-0.46%	1.08%
VN30F2309	1,020.50	-0.56%	
VN30F2306	1,018.50	-1.02%	
VN30F2304	1,022.00	-0.63%	
VN30F2303	1,024.00	-0.78%	



GLOBAL MARKET		1D	YTD
Nikkei	27,498.87	-0.06%	5.38%
Shanghai	3,310.65	-0.05%	7.17%
Kospi	2,427.85	0.62%	8.56%
Hang Seng	20,429.46	-0.92%	3.28%
STI (Singapore)	3,234.90	-0.62%	-0.51%
SET (Thailand)	1,612.64	-0.45%	-3.46%
Brent oil (\$/barrel)	84.88	0.63%	-1.20%
Gold (\$/ounce)	1,838.15	-0.19%	0.65%

Oil edged higher on Thursday, though gains made on signs of a strong economic rebound in top crude importer China were kept in check by fears over the impact of potential increases to European interest rates.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.27%	27	130
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.03%	-3	-76
10 year-Gov. Bond	4.23%	-2	-67
USD/VND	23,935	0.21%	0.74%
EUR/VND	25,653	-1.37%	-0.02%
CNY/VND	3,510	-0.34%	0.72%

Commercial banks have agreed to reduce the maximum deposit interest rate by about 0.5% for terms from 6 months to 12 months, starting from March 6. In the context of low demand for loans in the first two months of the year, a reduction in interest rates is necessary, because if the interest rate level continues to be maintained at the current high level, it will lead to the collapse of many businesses. Especially businesses that have difficulty in consuming output products such as real estate businesses.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAB	3/2/2023	3/3/2023	3/24/2023	Cash		1,000
HMR	3/3/2023	3/6/2023	3/24/2023	Cash		1,140
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500
ONE	3/14/2023	3/15/2023	4/25/2023	Cash		500
ACE	3/14/2023	3/15/2023	5/30/2023	Cash		1,000
TPB	3/20/2023	3/21/2023	4/3/2023	Cash		2,500
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210

## SELECTED NEWS

Temporarily suspending the proposal of a credit package of VND110,000 billion;

Coal prices fell deeply to the level before the war between Russia and Ukraine;

Foreign investment in Ho Chi Minh City up 43%;

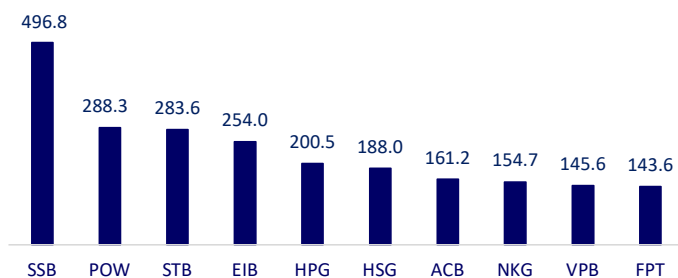
The number of Twitter employees is at a record low;

The wave of replacing human resources with AI in the US;

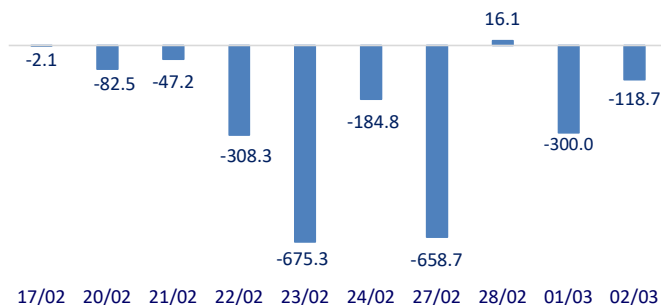
WSJ: Chinese financier Fan Bao, who went missing last month, has been detained by authorities in mainland China since February.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,200	0.22%	-0.11%	1,688,204	1,840,083	VCB: Vietcombank has announced the business plan for 2023 with a minimum increase of 12% in pre-tax profit compared to the previous year, estimated to exceed VND41 trillion. Thus, Vietcombank has only set the same profit growth target as the previous year, although the growth prospect may be higher than 12% even excluding the factor that VCB received the compulsory transfer of weak credit institutions.
BID	46,400	1.64%	1.87%	1,781,355	1,895,064	
CTG	27,800	-1.59%	-4.14%	3,562,580	3,883,242	
TCB	27,200	-0.37%	-2.68%	2,188,662	3,333,519	
VPB	17,300	-0.86%	-1.42%	10,402,239	11,554,948	
MBB	17,400	-1.42%	-4.13%	7,910,824	9,324,544	
HDB	18,000	1.69%	-0.28%	2,488,810	3,547,302	
TPB	23,800	-0.83%	-0.83%	4,332,614	6,522,169	
STB	25,600	0.79%	2.40%	21,153,580	28,444,598	
VIB	21,000	-0.47%	-2.33%	2,193,433	3,803,735	
ACB	25,050	-0.40%	-1.38%	4,702,770	6,782,475	
NVL	10,350	0.98%	-12.29%	16,027,281	15,065,254	The Ministry of Construction has suspended the proposal of a credit package of VND110,000 billion in favor of a proposal of VND120,000 billion announced by SBV.
BCM	84,000	-0.36%	-0.71%	76,183	86,772	
PDR	10,500	0.96%	-3.67%	4,584,462	4,649,223	
GAS	105,000	-0.10%	-0.76%	279,479	309,748	PLX: In 2023, Petrolimex may gain more market share from small businesses that are likely to be excluded from the market after a difficult year.
POW	12,700	2.83%	4.10%	69,030,852	44,275,085	
PLX	38,650	0.00%	0.78%	1,188,568	1,231,217	
VIC	52,800	0.19%	-0.38%	1,497,972	2,412,623	VRE: Vincom Retail plans to hand over real estate projects in Quang Tri and Dien Bien this year.
VHM	41,100	-0.24%	-2.14%	3,290,894	3,413,019	
VRE	26,200	-2.24%	-1.13%	3,012,310	4,627,270	
VNM	76,500	-0.52%	1.06%	2,020,551	2,464,598	MSN: The restructuring of Masan's investment in MML in the context that the meat industry is currently facing difficulties, the selling price decreased while the price of input materials remained high.
MSN	79,000	-1.86%	-9.82%	874,569	1,023,687	
SAB	188,100	-1.77%	1.06%	73,514	112,646	
BVH	49,000	-0.91%	-1.21%	287,689	320,985	According to Reputa's 2022 ranking, in the fields of electronics and telecommunications, FPT Shop (FRT) leads in the top 5 most popular stores on social networks, with a total of 35 points. Following are Dien May Xanh (MWG) (23.53 points), Media Mart (23.46 points), Mobile World (MWG) (23.3 points) and Tablet Plaza (21.32 points).
VJC	101,600	0.10%	3.46%	369,565	451,511	
FPT	80,000	-0.62%	-1.72%	1,190,132	880,135	
MWG	40,300	-1.23%	-6.28%	1,751,725	1,867,675	
GVR	14,250	-1.04%	-3.72%	2,001,832	2,473,943	
SSI	18,650	-1.58%	-5.33%	10,626,999	14,925,782	
HPG	20,600	-1.44%	-4.19%	18,452,279	28,489,443	

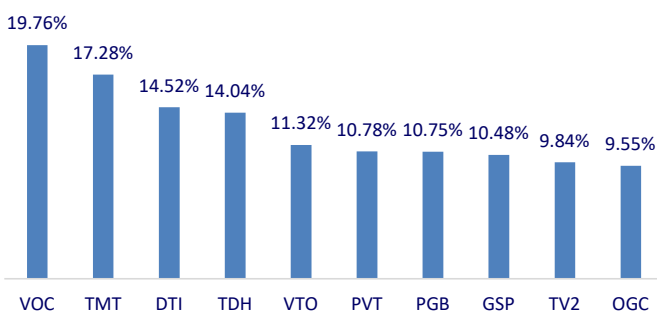
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

