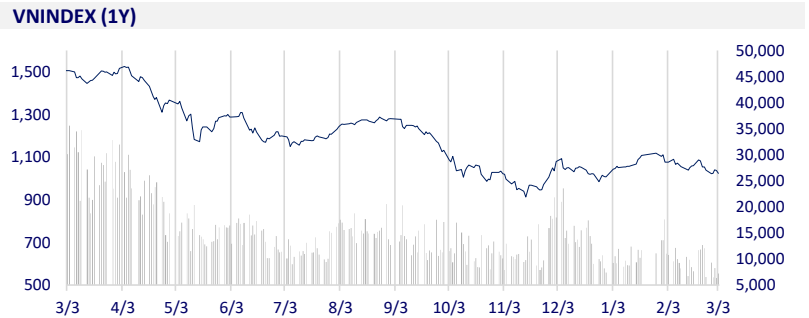
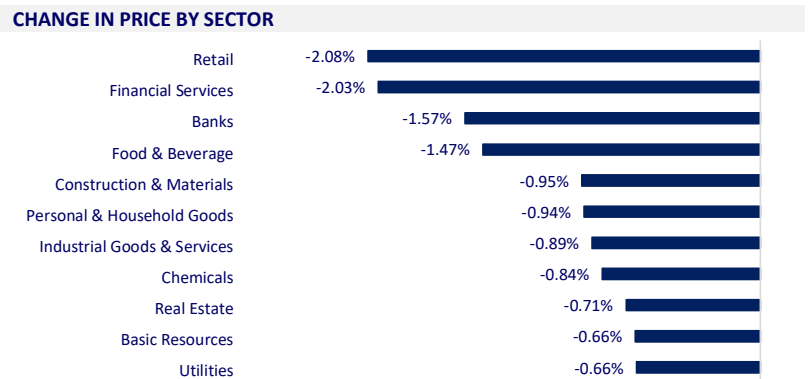


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,024.77	-1.24%	1.76%
VN30	1,013.35	-1.50%	0.81%
HNX	204.89	-0.61%	-0.20%
UPCOM	75.80	-0.63%	5.79%
Net Foreign buy (B)	-119.91		
Total trading value (B)	8,721.84	21.41%	1.23%

Most industries dropped today, the most negative were retail, financial services or banking with some typical stocks such as MSN (-3.8%), MWG (-2.2%), SSI (-1.1%), VCB (-2.5%). Notably, PLX was the only stock keeping the green color in the VN30 basket.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,270	-2.15%	-0.35%
FUEMAV30	11,970	-1.48%	0.42%
FUESSV30	12,350	-1.75%	-1.04%
FUESSV50	16,000	-2.74%	13.88%
FUESSVFL	14,660	-2.46%	2.16%
FUEVFN30	21,700	-2.43%	-3.13%
FUEVN100	12,890	-1.53%	-0.46%
VN30F2309	1,003.00	-1.71%	
VN30F2306	1,005.00	-1.33%	
VN30F2304	1,004.80	-1.68%	
VN30F2303	1,005.20	-1.84%	



GLOBAL MARKET		1D	YTD
Nikkei	27,927.47	1.56%	7.02%
Shanghai	3,328.39	0.54%	7.74%
Kospi	2,432.07	0.17%	8.75%
Hang Seng	20,567.54	0.68%	3.97%
STI (Singapore)	3,232.02	-0.09%	-0.59%
SET (Thailand)	1,606.88	-0.36%	-3.80%
Brent oil (\$/barrel)	84.61	0.13%	-1.51%
Gold (\$/ounce)	1,852.95	0.32%	1.46%

Tokyo inflation data for February exceeded the BOJ's target for a ninth month, but the core measure did decelerate from a 42-year high. The Bank of Japan (BOJ) is expected to start to dismantle extraordinary stimulus measures some time after Governor Haruhiko Kuroda retires next month.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.28%	1	131
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.04%	1	-75
10 year-Gov. Bond	4.23%	0	-67
USD/VND	23,940	0.19%	0.76%
EUR/VND	25,629	-1.05%	-0.12%
CNY/VND	3,506	0.14%	0.60%

At the regular Government meeting in the morning of March 3, the Prime Minister requested the State Bank to reduce interest rates, regulate interest rates and control inflation harmoniously. Although there is still many pressures, the interest rate level is likely to peak in the first half of 2023 and then gradually "cool down", thereby reducing pressure on lending rates.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HMR	3/3/2023	3/6/2023	3/24/2023	Cash		1,140
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500
ONE	3/14/2023	3/15/2023	4/25/2023	Cash		500
ACE	3/14/2023	3/15/2023	5/30/2023	Cash		1,000
TPB	3/20/2023	3/21/2023	4/3/2023	Cash		2,500
DP3	3/21/2023	3/22/2023	7/6/2023	Cash		8,000
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210

## SELECTED NEWS

Nearly 1,900 real estate businesses withdrew from the market in the first two months of the year;

Maybank: Vietnam's GDP growth in the first quarter of 2023 is expected to reach 4.8%;

The Prime Minister requested the State Bank to research and reduce interest rates;

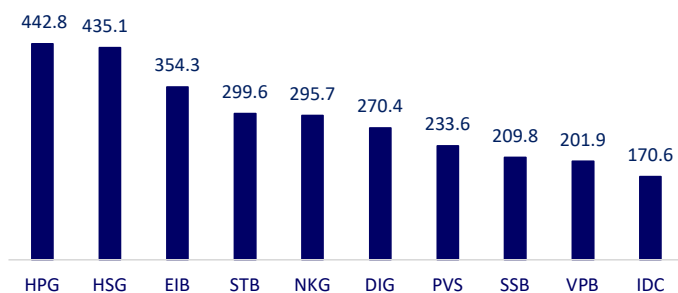
South Korea promises to boost exports, attract tourists;

US hits Iran with new sanctions on shipping, petrochemicals;

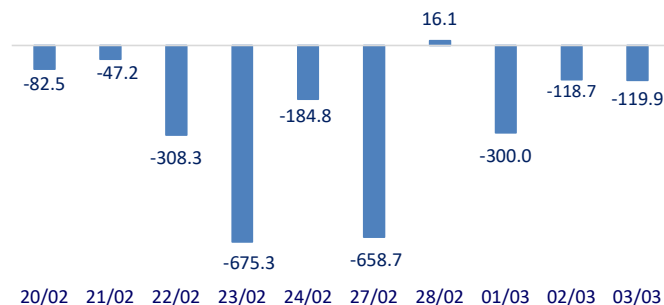
Fed officials signaled that interest rates will continue to increase and remain high until 2024.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	90,900	-2.47%	-2.78%	2,001,264	1,568,024	According to data from life insurance companies (not including Bao Viet), the initial premium revenue of the whole market in January 2023 through the bancassurance channel decreased by about 30%. In Vietnam, statistics show that more than 40% of new contracts come from bancassurance channel.
BID	45,900	-1.08%	2.91%	1,516,677	1,881,803	
CTG	27,800	0.00%	-1.59%	3,749,138	3,620,363	
TCB	26,800	-1.47%	-1.65%	3,812,105	3,533,739	
VPB	17,000	-1.73%	-0.87%	15,956,155	18,448,760	
MBB	17,150	-1.44%	-3.11%	10,410,259	8,689,204	
HDB	17,800	-1.11%	1.71%	2,168,145	3,205,550	
TPB	23,400	-1.68%	-0.43%	4,884,146	6,282,650	
STB	25,000	-2.34%	2.88%	21,986,354	23,952,447	
VIB	20,650	-1.67%	-1.67%	2,494,637	3,864,560	
ACB	24,500	-2.20%	-0.41%	3,888,648	4,898,143	In the structure of real estate loans in 2022, over 60% of outstanding loans are home loans, concentrated in the high-value segment, the remaining 30% are loans for real estate development.
NVL	10,350	0.00%	-9.21%	13,835,691	15,717,568	
BCM	83,500	-0.60%	-0.71%	156,221	187,356	
PDR	10,500	0.00%	-0.47%	7,334,847	6,288,311	
GAS	104,500	-0.48%	-1.88%	328,909	483,598	
POW	12,350	-2.76%	2.92%	27,481,313	19,083,446	
PLX	38,800	0.39%	2.92%	1,203,498	867,351	
VIC	52,700	-0.19%	-0.38%	1,435,578	1,571,210	
VHM	40,950	-0.36%	-0.12%	2,393,388	2,685,092	
VRE	26,000	-0.76%	-1.89%	3,553,485	3,358,536	
VNM	76,000	-0.65%	1.74%	1,403,795	2,435,710	MSN: According to Masan, the pork market with a value of more than USD10billion is the largest segment in the F&B industry.
MSN	76,000	-3.80%	-11.53%	1,026,877	1,153,972	
SAB	187,000	-0.58%	-0.54%	113,993	234,983	VIC: The opening of China is a significant factor affecting Vietnam's aviation industry, when Chinese tourists account for 32% of the market share of tourists to Vietnam in 2019. It is estimated that the number of Chinese tourists entering the country will gradually recover from the second half of 2023.
BVH	48,450	-1.12%	-0.92%	461,992	421,950	
VJC	101,200	-0.39%	5.20%	339,412	407,624	
FPT	78,500	-1.88%	-2.85%	1,724,793	1,441,341	
MWG	39,400	-2.23%	-6.41%	2,941,476	2,827,157	
GVR	14,100	-1.05%	-1.40%	1,989,325	2,467,143	
SSI	18,450	-1.07%	-2.89%	14,866,076	16,221,746	
HPG	20,350	-1.21%	-2.16%	24,088,224	34,916,191	

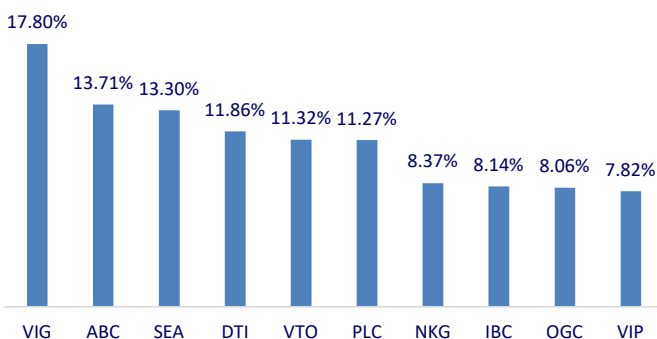
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

