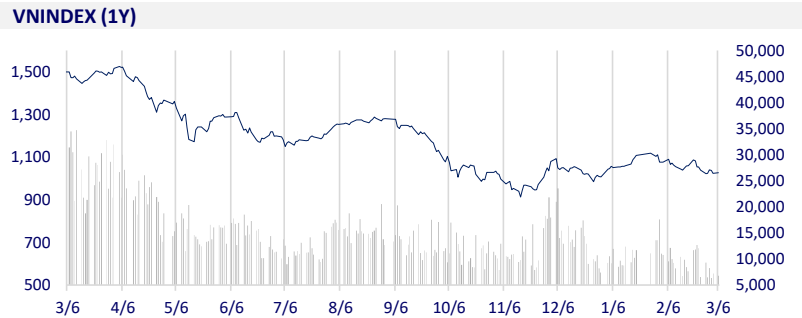
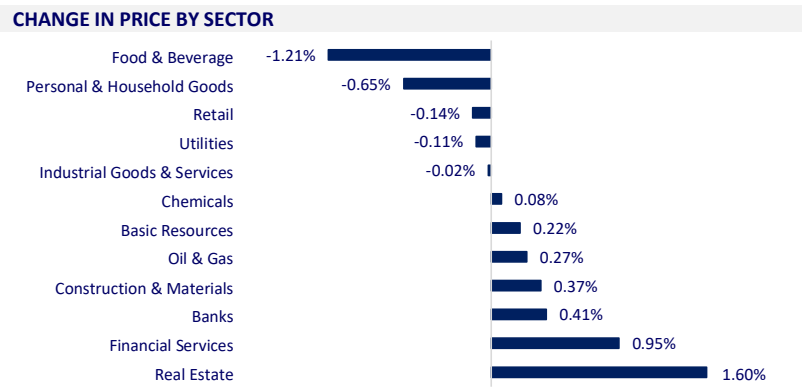


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,027.18	0.24%	1.99%
VN30	1,014.26	0.09%	0.90%
HNX	206.56	0.82%	0.61%
UPCOM	76.00	0.26%	6.07%
Net Foreign buy (B)	-76.25		
Total trading value (B)	7,857.48	-9.91%	-8.80%

With the optimistic sentiment from the US market, as well as the government issuance of new regulations of corporate bonds to support real estate businesses, the Vietnam stock market started with green color from the first minutes of the session. The market remained positive until almost the end of the session before dropping back to the reference level.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,300	0.17%	-0.17%
FUEMAV30	11,950	-0.17%	0.25%
FUESSV30	12,420	0.57%	-0.48%
FUESSV50	15,500	-3.13%	10.32%
FUESSVFL	14,720	0.41%	2.58%
FUEVFN30	21,780	0.37%	-2.77%
FUEVN100	12,900	0.08%	-0.39%
VN30F2309	1,004.00	0.10%	
VN30F2306	1,004.80	-0.02%	
VN30F2304	1,005.00	0.02%	
VN30F2303	1,010.00	0.48%	



GLOBAL MARKET		1D	YTD
Nikkei	28,237.78	1.11%	8.21%
Shanghai	3,322.03	-0.19%	7.53%
Kospi	2,462.62	1.26%	10.12%
Hang Seng	20,603.19	0.17%	4.15%
STI (Singapore)	3,239.31	0.23%	-0.37%
SET (Thailand)	1,606.88	0.00%	-3.80%
Brent oil (\$/barrel)	85.16	-0.18%	-0.87%
Gold (\$/ounce)	1,857.00	-0.02%	1.69%

Shares shook of earlier declines in Hong Kong before rebound while those on the mainland remained lower as investors digested the implications of China's goal of growth around just 5%. Investors saw this as a sign that policymakers in Beijing are unlikely to employ any large-scale stimulus.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.22%	-6	125
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.05%	1	-74
10 year-Gov. Bond	4.23%	0	-67
USD/VND	23,835	-0.27%	0.32%
EUR/VND	25,884	-0.25%	0.88%
CNY/VND	3,485	-0.57%	0.00%

The Government has just issued Decree No. 08/2023/ND-CP dated March 5, 2023 amending, supplementing and suspending the effect of a number of articles in the Decrees about corporate bonds. In which, for the issuers that cannot fully pay the bond principal and interest according to the commitment, it can be negotiated to pay with other assets as prescribed.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
STC	3/10/2023	3/13/2023	4/7/2023	Cash		1,400
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500
ONE	3/14/2023	3/15/2023	4/25/2023	Cash		500
ACE	3/14/2023	3/15/2023	5/30/2023	Cash		1,000
TPB	3/20/2023	3/21/2023	4/3/2023	Cash		2,500
DP3	3/21/2023	3/22/2023	7/6/2023	Cash		8,000
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210

SELECTED NEWS

The funding plan for Metro No. 1 must be available before March 8;

The Ministry of Industry and Trade proposed that EVN urgently unify the price of solar power and wind power in transition;

The Government promulgates new regulations on corporate bond issuance;

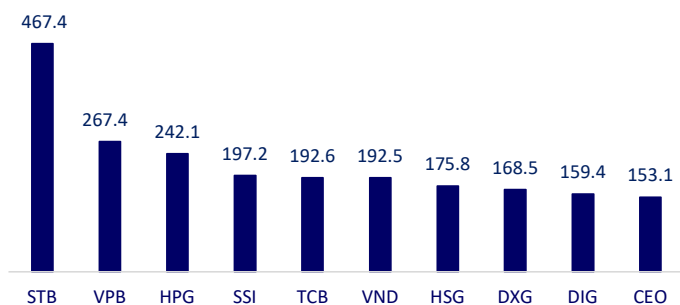
Saudi Arabia raised the price of oil sold to Asia and Europe in April;

China aims to increase grain yield under new food security push;

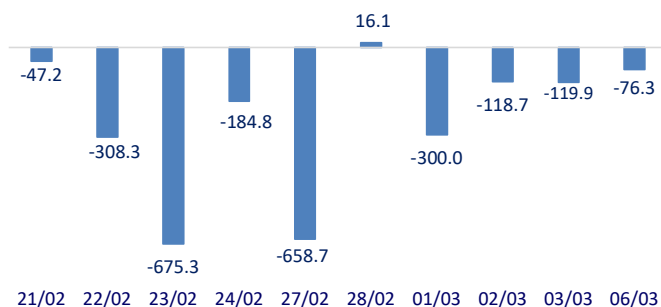
Korea: February CPI growth slowed down.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	91,000	0.11%	-1.94%	976,624	1,410,208	VCB: On the morning of March 6, Vietcombank announced a new deposit rate schedule and adjusted it down in some terms. Accordingly, Vietcombank's interest rate continues to be among the lowest in the market. Specifically, for the form of savings deposit at the counter, the current 2-5 year term interest rate is 7.2%/year, down 0.2% compared to before. The bank also reduced interest rates for 6-month and 9-month terms from 6%/year to 5.8%/year. Meanwhile, the 12-month term interest rate remained unchanged at 7.4%/year, which is the highest level at Vietcombank.
BID	45,800	-0.22%	3.50%	1,436,425	2,153,997	
CTG	28,350	1.98%	2.90%	5,525,665	5,936,296	
TCB	27,200	1.49%	0.74%	4,435,551	4,764,167	
VPB	17,100	0.59%	0.59%	22,292,738	20,947,812	
MBB	17,300	0.87%	0.29%	12,058,973	12,988,679	
HDB	18,000	1.12%	6.51%	3,765,843	5,660,218	
TPB	23,450	0.21%	0.86%	4,002,410	5,752,000	
STB	24,900	-0.40%	5.51%	31,298,986	34,390,879	
VIB	20,600	-0.24%	0.24%	3,312,034	4,220,051	
ACB	24,300	-0.82%	0.21%	7,562,365	7,831,847	
NVL	11,050	6.76%	2.79%	43,083,342	13,645,133	PDR: After completing the procedure to buy more issued shares for existing shareholders, Phat Dat will own 49.5 million shares, accounting for 99% of the charter capital of Bac Cuong company.
BCM	83,700	0.24%	0.36%	152,313	108,453	
PDR	11,200	6.67%	9.80%	15,769,415	3,410,692	PLX: Petrolimex will offer 120 million shares, equivalent to 40% of charter capital at PG Bank with a starting price of VND21,300/share through a public auction at HoSE.
GAS	103,700	-0.77%	-0.29%	178,246	379,861	
POW	12,450	0.81%	3.75%	39,337,499	14,429,081	VIC: Vingroup's chairman establishes VinFast electric taxi and car rental company.
PLX	38,900	0.26%	4.99%	946,588	1,443,890	
VIC	52,600	-0.19%	0.19%	2,199,039	2,942,614	
VHM	42,100	2.81%	2.93%	4,985,613	5,760,608	
VRE	26,150	0.58%	1.55%	3,503,324	4,318,361	
VNM	75,000	-1.32%	-0.27%	1,399,208	2,404,678	
MSN	74,400	-2.11%	-6.88%	1,455,996	1,297,893	
SAB	185,000	-1.07%	0.36%	103,026	190,520	
BVH	48,000	-0.93%	-0.41%	341,499	434,759	
VIC	96,300	-4.84%	-2.23%	385,558	523,586	
FPT	78,200	-0.38%	-2.62%	1,607,757	1,411,312	MSN: Masan has nearly USD1 billion in bonds maturing in 2023.
MWG	39,400	0.00%	-2.72%	1,973,402	2,532,090	
GVR	14,200	0.71%	1.79%	2,125,190	2,191,074	
SSI	18,750	1.63%	2.74%	18,675,299	21,122,029	
HPG	20,400	0.25%	1.49%	20,636,203	26,092,838	HPG: Accumulated in the first 2 months, Hoa Phat crude steel output reached 809,000 tons, down 42% over the same period. Sales of construction steel, HRC and billet recorded 877,000 tons, down 34% compared to the first 2 months of 2022.

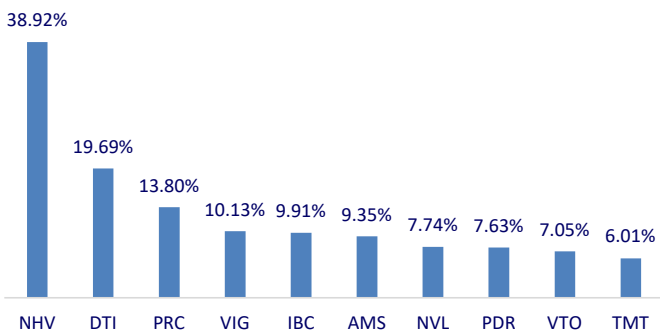
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

