

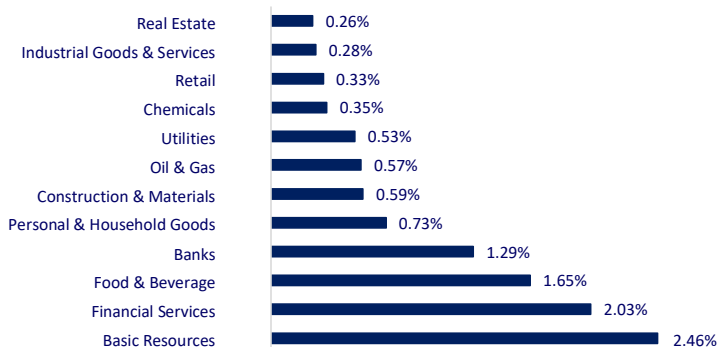
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,037.84	1.04%	3.05%
VN30	1,027.16	1.27%	2.19%
HNX	207.50	0.46%	1.07%
UPCOM	76.17	0.22%	6.31%
Net Foreign buy (B)	206.95		
Total trading value (B)	9,168.50	16.68%	6.41%

With Decree 8 on issued corporate bonds to support real estate businesses, market sentiment showed positive signs from the beginning of the session. Basic resources, securities and food and beverage are the 3 most active sectors in the market today with some typical stocks such as MSN(+5.2%), SSI(+3.5%), HPG(+3.4%),..

INTRADAY VNINDEX 3/7/2023

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	17,450	0.87%	0.69%
FUEMAV30	12,090	1.17%	1.43%
FUESSV30	12,610	1.53%	1.04%
FUESSV50	16,400	5.81%	16.73%
FUESSVFL	14,860	0.95%	3.55%
FUEVFNVD	21,900	0.55%	-2.23%
FUEVN100	13,010	0.85%	0.46%
VN30F2309	1,023.90	1.98%	
VN30F2306	1,023.90	1.90%	
VN30F2304	1,024.00	1.89%	
VN30F2303	1,027.90	1.77%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,309.16	0.25%	8.49%
Shanghai	3,285.10	-1.11%	6.34%
Kospi	2,463.35	0.03%	10.15%
Hang Seng	20,534.48	-0.33%	3.81%
STI (Singapore)	3,245.27	0.18%	-0.19%
SET (Thailand)	1,618.51	0.72%	-3.10%
Brent oil (\$/barrel)	86.05	-0.50%	0.16%
Gold (\$/ounce)	1,848.85	-0.15%	1.24%

Shares in Asia are mixed following listless trading on Wall Street, where stocks gave up most of their early gains to close little changed. Traders and investors in Asia are also looking to regain momentum lost on Monday in the wake of China's disappointing National People's Congress announcements at the weekend.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.08%	-14	111
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.04%	-2	-76
10 year-Gov. Bond	4.21%	-2	-69
USD/VND	23,832	0.12%	0.30%
EUR/VND	25,947	-0.10%	1.12%
CNY/VND	3,482	0.17%	-0.09%

The State Bank of Vietnam (SBV) Ho Chi Minh City branch has just sent an official document asking banks to remove difficulties and support businesses in 2023, including reducing loan interest rates.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
STC	3/10/2023	3/13/2023	4/7/2023	Cash		1,400
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500
ONE	3/14/2023	3/15/2023	4/25/2023	Cash		500
ACE	3/14/2023	3/15/2023	5/30/2023	Cash		1,000
TPB	3/20/2023	3/21/2023	4/3/2023	Cash		2,500
DP3	3/21/2023	3/22/2023	7/6/2023	Cash		8,000
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210

SELECTED NEWS

Import and export plummeted, dragging down budget revenue;

Metal mines in Vietnam have the third largest reserves in the world;

Deputy Minister of Finance: Bringing investors back to the bond market;

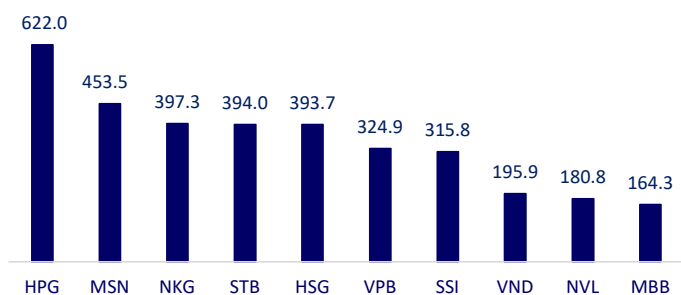
The risk of collateral debt crisis due to increased collateral debt obligations;

El Nino phenomenon can make food prices more volatile;

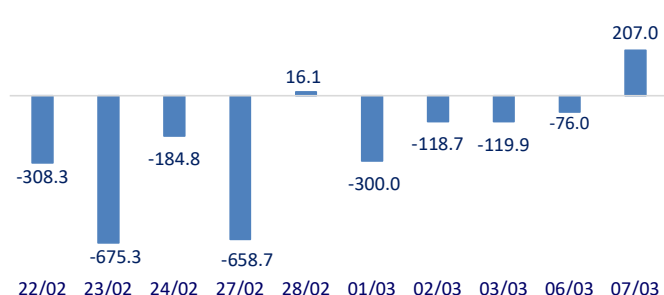
India: Per capita income doubled in 9 years;

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	91,900	0.99%	-1.71%	1,277,217	1,690,861	19/27 banking stocks gained on March 7 with the strongest gainer of EIB(+6.8%). EIB shares increased dramatically with soaring liquidity. Nearly 4.9 million EIB shares were matched in the session, worth VND93 billion, up 173% compared to the 6/3 session. The next strong gainers were mainly small banks. Among banking stocks in the VN30 list, HDB gained the most with +2.8%, followed by BID (2.4%), CTG (2.3%), VPB (1.8%).
BID	46,900	2.40%	6.35%	2,439,902	3,083,127	
CTG	29,000	2.29%	5.84%	4,193,145	5,724,593	
TCB	27,100	-0.37%	2.26%	3,054,141	4,891,859	
VPB	17,400	1.75%	2.05%	24,426,606	24,826,865	
MBB	17,400	0.58%	0.87%	13,082,154	12,702,068	
HDB	18,500	2.78%	8.50%	4,816,128	5,626,624	
TPB	23,500	0.21%	0.86%	3,636,143	4,295,756	
STB	25,000	0.40%	5.26%	27,954,249	30,283,623	
VIB	20,600	0.00%	0.24%	3,240,235	4,795,164	
ACB	24,500	0.82%	0.41%	8,482,349	7,772,958	
NVL	10,850	-1.81%	2.36%	26,215,746	37,515,026	NVL: Chairman Bui Thanh Nhon's wife wants to sell more than 3.6 million shares.
BCM	84,000	0.36%	0.36%	115,982	111,743	POW: PV Power held the signing ceremony of cooperation agreement with the College of Petroleum to jointly implement projects in the field of maintenance and repair of factories.
PDR	11,300	0.89%	11.88%	12,370,426	17,712,613	
GAS	104,500	0.77%	0.97%	493,156	455,726	
POW	12,550	0.80%	3.72%	44,264,691	20,574,423	VIC: A total of 6,032 VinFast VF 8 vehicles encountered errors related to the brake system.
PLX	39,000	0.26%	4.56%	1,059,737	1,505,598	
VIC	52,700	0.19%	0.19%	2,118,839	2,828,245	MSN: Masan has just approved the transfer of all shares owned in Masan MEATLife (MML) to Masan Agri, a member company of Masan.
VHM	42,300	0.48%	1.93%	2,528,717	3,688,851	
VRE	26,600	1.72%	-0.37%	3,400,697	3,733,702	MWG: On March 7, related to the case that F88 JSC was being investigated by the police, the representative of MWG said that it had sent a request to F88 to explain what was going on, and temporarily stop cooperating with this business.
VNM	75,800	1.07%	0.40%	1,723,347	2,537,603	
MSN	78,300	5.24%	-4.51%	3,076,735	2,539,461	
SAB	186,900	1.03%	-0.07%	182,215	181,328	
BVH	48,300	0.63%	-0.41%	357,924	490,344	
VJC	97,100	0.83%	-2.90%	380,033	371,484	
FPT	78,800	0.77%	-2.11%	1,630,096	1,395,036	
MWG	39,700	0.76%	-0.75%	2,638,353	2,877,278	
GVR	14,400	1.41%	3.23%	1,867,336	1,741,347	
SSI	19,400	3.47%	6.30%	28,136,359	31,986,974	
HPG	21,100	3.43%	5.50%	49,036,281	57,010,952	

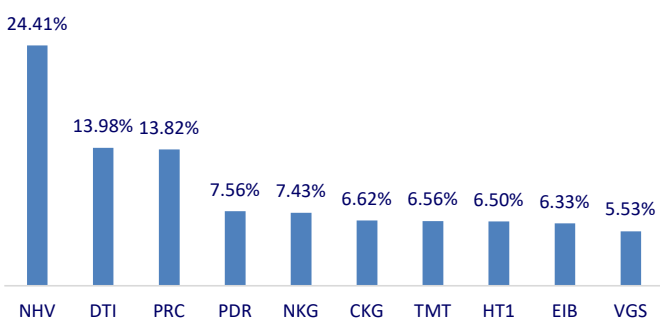
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

