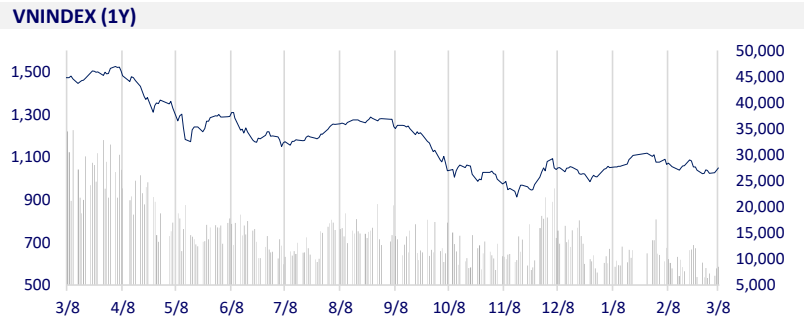
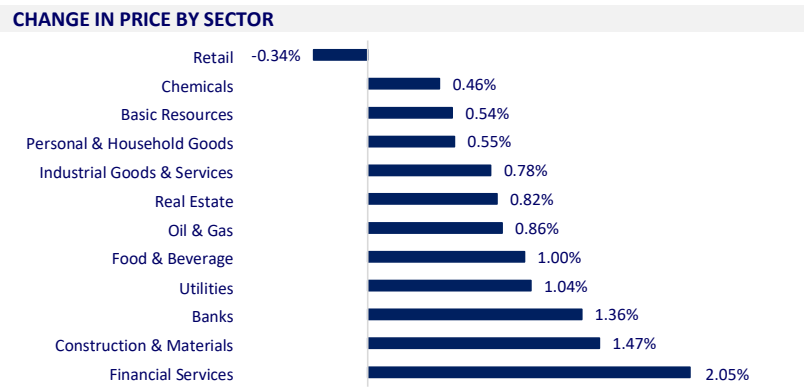


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,049.18	1.09%	4.18%
VN30	1,040.59	1.31%	3.52%
HNX	208.68	0.57%	1.64%
UPCOM	76.49	0.42%	6.76%
Net Foreign buy (B)	249.65		
Total trading value (B)	10,230.29	11.58%	18.74%

VN-Index opened in red in the first few minutes. However, the market did not continue to decrease but gradually recovered throughout the session before turning green in the afternoon after 2pm when strong demand entered the market. Financial services, construction and banking are the 3 most positive sectors in the market today, including some typical stocks such as VND, SSI, VCG, CTD, EIB, VPB,...



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,700	1.43%	2.14%
FUEMAV30	12,200	0.91%	2.35%
FUESSV30	12,680	0.56%	1.60%
FUESSV50	16,400	0.00%	16.73%
FUESSVFL	14,910	0.34%	3.90%
FUEVFNVD	21,950	0.23%	-2.01%
FUEVN100	13,200	1.46%	1.93%
VN30F2309	1,027.70	0.37%	
VN30F2306	1,029.00	0.50%	
VN30F2304	1,033.30	0.91%	
VN30F2303	1,038.00	0.98%	



GLOBAL MARKET		1D	YTD
Nikkei	28,444.19	0.48%	9.00%
Shanghai	3,283.25	-0.06%	6.28%
Kospi	2,431.91	-1.28%	8.74%
Hang Seng	20,051.25	-2.35%	1.36%
STI (Singapore)	3,226.86	-0.57%	-0.75%
SET (Thailand)	1,613.81	-0.29%	-3.39%
Brent oil (\$/barrel)	83.05	-0.42%	-3.33%
Gold (\$/ounce)	1,819.35	0.18%	-0.38%

Asian assets face selling pressure after Federal Reserve Chair Jerome Powell jolted investors with unexpectedly aggressive comments on the outlook for higher interest rates.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.00%	-8	103
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.08%	4	-72
10 year-Gov. Bond	4.26%	4	-64
USD/VND	23,887	0.26%	0.53%
EUR/VND	25,725	0.18%	0.26%
CNY/VND	3,475	0.23%	-0.29%

The domestic gold price continued to decline following the decline of the world gold price, currently world gold price is still VND14.41 million/tael, lower than the selling price of SJC gold at the same time.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
STC	3/10/2023	3/13/2023	4/7/2023	Cash		1,400
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500
ONE	3/14/2023	3/15/2023	4/25/2023	Cash		500
ACE	3/14/2023	3/15/2023	5/30/2023	Cash		1,000
TPB	3/20/2023	3/21/2023	4/3/2023	Cash		2,500
DP3	3/21/2023	3/22/2023	7/6/2023	Cash		8,000
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210

SELECTED NEWS

Proposing to reduce 50% of registration fee for domestic manufactured automobiles;

Loan interest decrease slows down, homebuyers impatiently find a way to pay off;

The resort real estate market "freezes", investors discount up to 40% of the selling price;

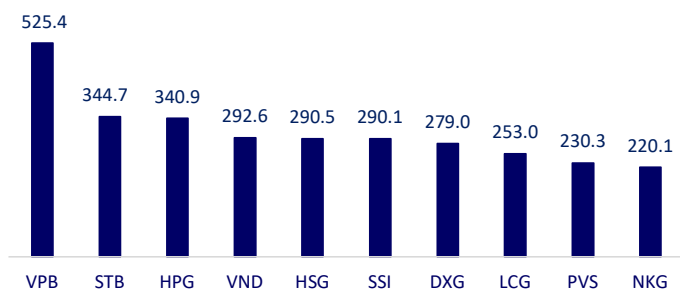
Short-term US government bond yields exceeded 5%;

The largest shareholder sold off all shares of Credit Suisse;

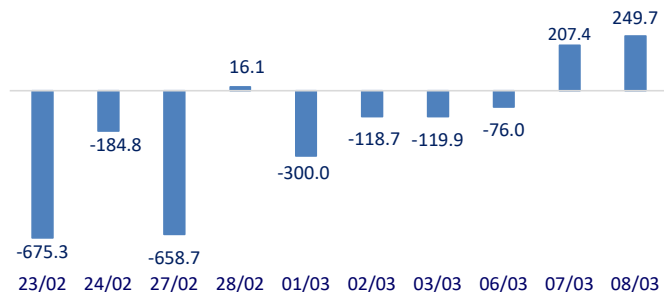
There is a more than 50% probability that the Fed will raise the interest rate by 50 basis points.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,200	0.33%	-0.86%	1,589,507	1,477,918	TPB: With the desire to reduce difficulties with customers, Tien Phong Commercial Joint Stock Bank (TPBank) soon decreased lending interest rates from 1.5% - 2%, and at the same time introduced loan solutions and new preferential interest rates for corporate and individual customers.
BID	48,000	2.35%	5.15%	2,115,148	2,350,635	
CTG	29,400	1.38%	4.07%	6,363,932	5,474,247	
TCB	27,300	0.74%	0.00%	4,154,873	2,994,924	
VPB	18,150	4.31%	4.01%	48,333,059	42,516,789	
MBB	17,600	1.15%	-0.28%	16,878,984	13,329,677	
HDB	18,600	0.54%	5.08%	3,423,343	4,065,122	
TPB	23,950	1.91%	-0.21%	11,055,296	7,776,940	
STB	25,350	1.40%	-0.20%	27,537,046	29,828,255	
VIB	20,700	0.49%	-1.90%	5,253,255	4,636,729	
ACB	25,000	2.04%	-0.60%	7,269,508	4,728,673	
NVL	11,050	1.84%	7.80%	27,874,511	27,795,816	BCM: Becamex IDC launches WTC Tower office complex.
BCM	84,500	0.60%	0.24%	262,260	146,587	
PDR	11,850	4.87%	13.94%	18,412,482	12,182,436	
GAS	105,900	1.34%	0.76%	390,902	346,927	PLX: Without investors participating, the auction of shares of Dong Nai Fuel and Building Materials JSC owned by Petrolimex did not take place.
POW	12,750	1.59%	3.24%	31,229,751	15,206,014	
PLX	38,900	-0.26%	0.65%	1,079,662	788,590	
VIC	53,000	0.57%	0.57%	1,597,225	1,478,581	VHM: Vinhomes plans to establish two new real estate companies with a total charter capital of nearly VND11,500 billion.
VHM	42,350	0.12%	2.79%	3,299,479	3,221,145	
VRE	27,250	2.44%	1.68%	3,585,694	3,606,777	
VNM	76,500	0.92%	-0.52%	2,237,863	3,014,483	VNM: Vinamilk cooperated with Japan's Sojitz multi-industry group to officially kick off the Beef Breeding and Processing Complex with a total investment of VND3,000 billion.
MSN	80,400	2.68%	-0.12%	2,350,641	2,044,160	
SAB	186,500	-0.21%	-2.61%	268,395	152,004	
BVH	49,000	1.45%	-0.91%	480,118	389,614	HPG: On March 6, Hoa Phat announced to increase steel price by 200,000 VND/ton for construction rebar products. Specifically, the price of D10 CB300 Hoa Phat rebar in the Northern region increased from 15.84 million VND/ton to 16.04 million VND/ton. Steel prices in the South increased to 16.08 million VND/ton. In the Central region, the selling price increased from 15.73 million VND/ton to 15.93 million VND/ton.
VJC	98,300	1.24%	-3.15%	303,236	232,082	
FPT	79,500	0.89%	-1.24%	1,571,751	875,888	
MWG	39,400	-0.76%	-3.43%	3,538,497	3,086,591	
GVR	14,500	0.69%	0.69%	4,021,774	2,967,431	
SSI	19,800	2.06%	4.49%	30,530,277	26,109,899	
HPG	21,200	0.47%	1.44%	29,566,151	32,441,905	

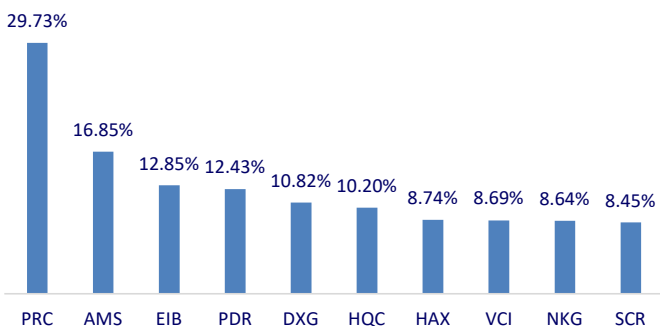
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

