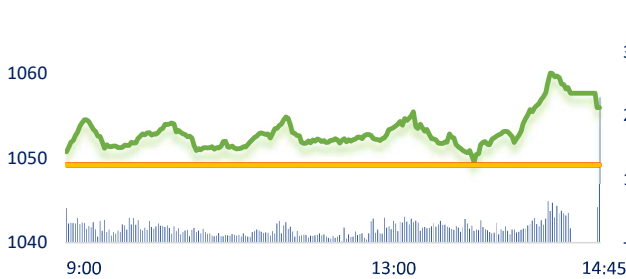
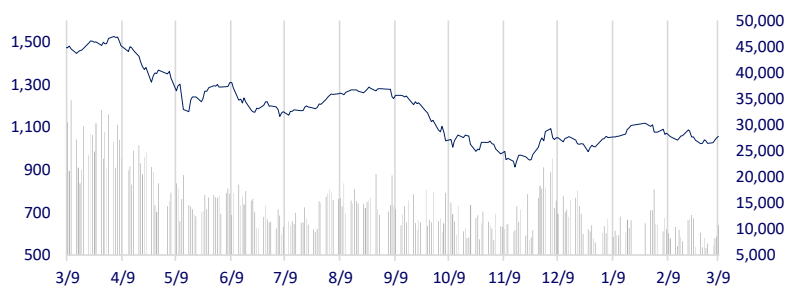
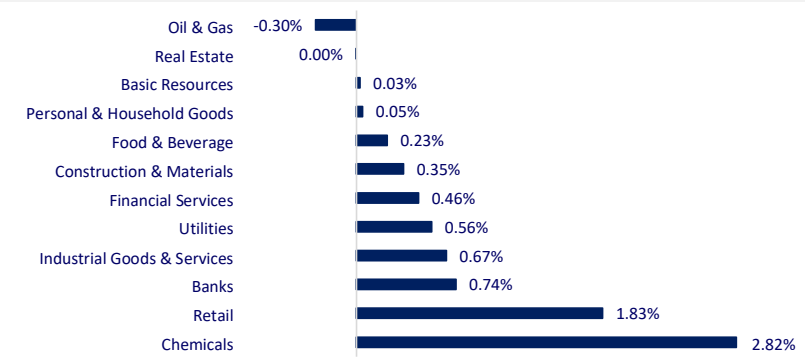


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,055.95	0.65%	4.85%
VN30	1,050.28	0.93%	4.49%
HNX	209.03	0.17%	1.81%
UPCOM	76.60	0.14%	6.91%
Net Foreign buy (B)	175.40		
Total trading value (B)	11,962.48	16.93%	38.84%

Continuing last rallied session, VN-Index had a increasing session today. The positivity dissipated at the beginning of the session when the market sublimated in the green then fluctuated above the reference level until the end of the session. Chemicals, retail and banking were the 3 most positive sectors in today.

INTRADAY VNINDEX 3/9/2023

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	17,930	1.30%	3.46%
FUEMAV30	12,410	1.72%	4.11%
FUESSV30	12,820	1.10%	2.72%
FUESSV50	15,600	-4.88%	11.03%
FUESSVFL	15,290	2.55%	6.55%
FUEVFN30	22,350	1.82%	-0.22%
FUEVN100	13,300	0.76%	2.70%
VN30F2309	1,044.70	1.65%	
VN30F2306	1,043.90	1.45%	
VN30F2304	1,048.00	1.42%	
VN30F2303	1,050.70	1.22%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,623.15	0.63%	9.69%
Shanghai	3,276.09	-0.22%	6.05%
Kospi	2,419.09	-0.53%	8.17%
Hang Seng	19,925.74	-0.63%	0.73%
STI (Singapore)	3,214.51	-0.38%	-1.13%
SET (Thailand)	1,614.22	0.03%	-3.36%
Brent oil (\$/barrel)	82.72	0.19%	-3.71%
Gold (\$/ounce)	1,821.50	0.18%	-0.26%

Asian markets mostly dropped before investors were still concerned about the possibility of further Fed interest rate hikes as well as the risk of a world recession. Nikkei 225 rose 0.63%, as investors look ahead to the Bank of Japan's policy decision on Friday in what would be BOJ Governor Haruhiko Kuroda's final meeting.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.28%	28	131
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.02%	-6	-77
10 year-Gov. Bond	4.27%	1	-63
USD/VND	23,858	-0.15%	0.41%
EUR/VND	25,740	-0.03%	0.32%
CNY/VND	3,474	-0.26%	-0.32%

The Government has just issued Resolution No. 31/NQ-CP of the regular Government meeting in February 2023. In particular, the Government asked the SBV to focus on handling weak banks.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
STC	3/10/2023	3/13/2023	4/7/2023	Cash		1,400
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500
ONE	3/14/2023	3/15/2023	4/25/2023	Cash		500
ACE	3/14/2023	3/15/2023	5/30/2023	Cash		1,000
TPB	3/20/2023	3/21/2023	4/3/2023	Cash		2,500
DP3	3/21/2023	3/22/2023	7/6/2023	Cash		8,000
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210

SELECTED NEWS

Real estate inventories will continue to increase;

The Ministry of Transport informed about delaying the completion of Long Thanh airport;

There will be a commercial area of more than VND110 billion in the center of Thanh Hoa city;

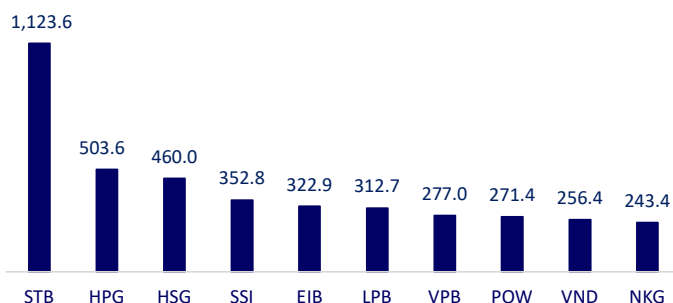
Recession indicator gives biggest warning ever as Fed Chairman signals higher interest rates;

Chinese homebuyers rushed to pay off their loans early;

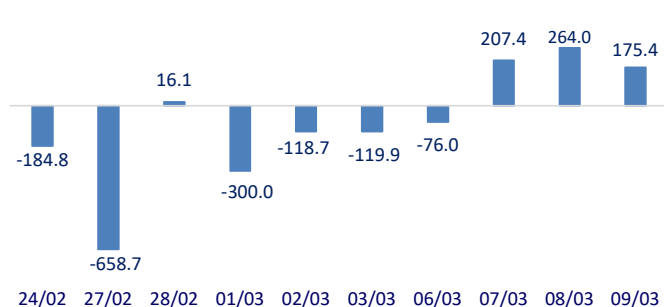
World gold rose slightly when the dollar fell.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,000	0.87%	-0.21%	1,763,121	1,587,099	TCB: On March 6, 2023, Asia's leading financial magazine awarded "The most successful syndicated loan transaction in Vietnam 2022" to Techcombank within the framework of "The Asset Triple A Country Awards" ceremony took place in Hong Kong (China) at the end of February 2023.
BID	47,650	-0.73%	2.69%	1,699,542	2,189,664	
CTG	29,400	0.00%	5.76%	3,461,762	5,790,709	
TCB	27,800	1.83%	2.21%	6,360,271	5,774,797	
VPB	18,200	0.28%	5.20%	22,720,089	29,811,339	
MBB	17,800	1.14%	2.30%	17,989,453	16,388,965	
HDB	18,500	-0.54%	2.78%	3,268,935	4,609,621	
TPB	24,500	2.30%	2.94%	12,885,240	11,186,200	
STB	26,500	4.54%	3.52%	75,636,729	65,303,316	
VIB	21,200	2.42%	0.95%	7,201,562	6,515,823	
ACB	25,350	1.40%	1.20%	6,736,664	6,925,343	
NVL	10,950	-0.90%	5.80%	18,191,785	21,227,568	NVL: Diamond Properties JSC has just reported to have completed the sale of 1 million shares of NVL. Transactions are made using the auction method.
BCM	84,000	-0.59%	0.00%	253,353	226,957	
PDR	12,000	1.27%	14.29%	10,205,935	11,716,484	
GAS	106,800	0.85%	1.71%	383,495	436,289	POW: PV Power estimates February revenue to grow 35% yoy.
POW	13,000	1.96%	2.36%	46,770,254	36,869,586	
PLX	39,000	0.26%	0.91%	1,163,713	1,570,248	
VIC	53,000	0.00%	0.38%	1,774,545	1,938,753	VRE: Vincom Retail plans to open 2 shopping centers in Ho Chi Minh City and Ha Giang in 2023.
VHM	42,400	0.12%	3.16%	2,895,048	3,240,945	
VRE	27,000	-0.92%	3.05%	7,317,022	6,764,667	
VNM	76,500	0.00%	0.00%	2,176,023	2,798,180	MSN: On March 9, 2023, Masan completed the payment of VND3,000 billion of bonds on time to bondholders.
MSN	80,800	0.50%	2.28%	1,957,155	1,947,686	
SAB	186,500	0.00%	-0.85%	349,135	325,631	
BVH	49,450	0.92%	0.92%	559,516	486,153	SSI: SSI Securities Joint Stock Company said that it has been approved by the Bank for Investment and Development of Vietnam (BIDV) for a short-term credit limit of VND10,400 billion.
VIC	101,800	3.56%	0.20%	780,192	687,572	
FPT	80,600	1.38%	0.75%	1,372,016	1,262,725	
MWG	40,000	1.52%	-0.74%	3,913,474	3,976,702	
GVR	15,150	4.48%	6.32%	8,647,291	6,151,211	
SSI	19,800	0.00%	6.17%	33,899,753	34,693,344	
HPG	21,200	0.00%	2.91%	39,420,959	47,250,828	

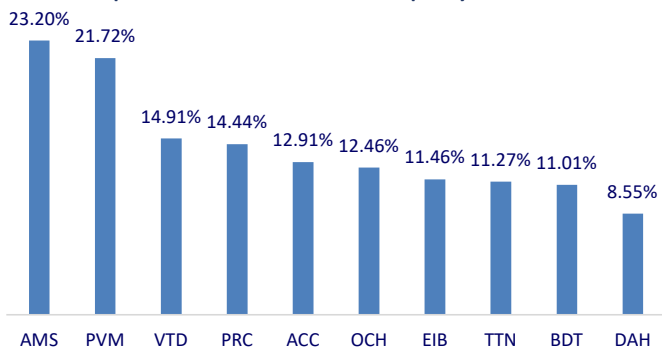
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

