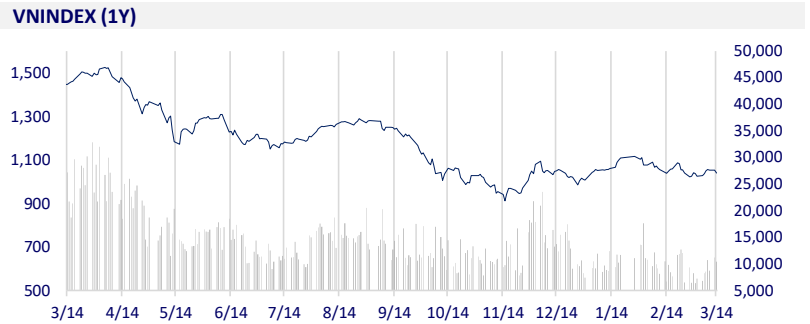
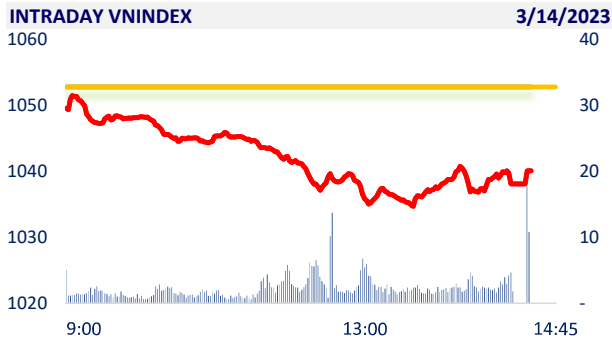
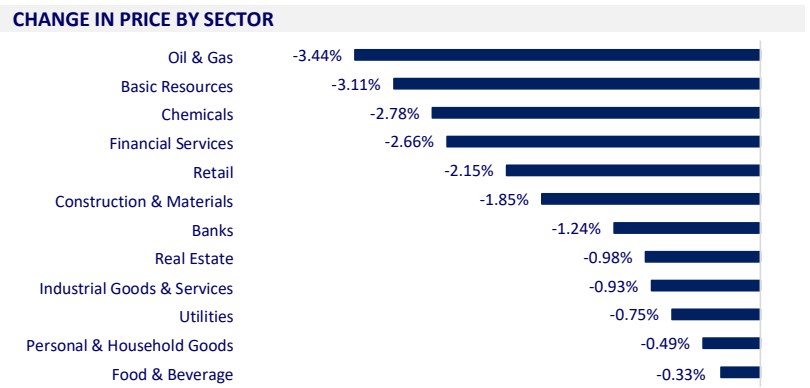


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,040.13	-1.20%	3.28%
VN30	1,037.35	-1.21%	3.20%
HNX	202.55	-1.60%	-1.34%
UPCOM	75.77	-0.80%	5.75%
Net Foreign buy (B)	399.62		
Total trading value (B)	12,035.27	-2.44%	39.69%

The market plummeted in the session of March 14, red covered the entire trading time. SAB and VJC were the only two stocks that kept the green color in the VN30 basket today, at the same time, SAB also had the most impact on the increase of VN-Index. Oil and gas stocks led the decline, following the plunge in oil prices, as the market feared an economic crisis would spread from the collapse of SVB.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,640	-1.29%	1.79%
FUEMAV30	12,230	-1.05%	2.60%
FUESSV30	12,690	-1.48%	1.68%
FUESSV50	16,090	5.16%	14.52%
FUESSVFL	14,980	-1.77%	4.39%
FUEVFN30	21,990	-0.50%	-1.83%
FUEVN100	13,200	-0.98%	1.93%
VN30F2309	1,028.00	-0.97%	
VN30F2306	1,028.60	-0.92%	
VN30F2304	1,034.10	-1.14%	
VN30F2303	1,037.90	-0.96%	



GLOBAL MARKET		1D	YTD
Nikkei	27,222.04	-2.19%	4.32%
Shanghai	3,245.31	-0.72%	5.05%
Kospi	2,348.97	-2.56%	5.03%
Hang Seng	19,247.96	-2.27%	-2.70%
STI (Singapore)	3,129.75	-0.08%	-3.74%
SET (Thailand)	1,523.89	-3.13%	-8.77%
Brent oil (\$/barrel)	79.01	-2.18%	-8.03%
Gold (\$/ounce)	1,906.00	-0.42%	4.37%

Japanese policymakers on Tuesday played down the risk of the economy taking a hit from the collapse of U.S. lender SVB, even as fears of a contagion hit financial stocks and sent domestic share prices tumbling. The drop in bank shares sent the Nikkei down by 2.19%. The market turbulence also comes ahead of a leadership transition at the Bank of Japan (BOJ) with all eyes on how soon the new governor, Kazuo Ueda, will dial back its massive stimulus once he takes office next month.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.72%	-44	75
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.98%	1	-81
10 year-Gov. Bond	4.13%	-2	-77
USD/VND	23,775	0.08%	0.06%
EUR/VND	25,688	-1.15%	0.11%
CNY/VND	3,495	-0.57%	0.29%

The dollar rose in somewhat calmer trading on Tuesday, after tumbling on Monday following the collapse of Silicon Valley Bank (SVB), as investors waited for the release of U.S. consumer inflation data later in the day.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500
ONE	3/14/2023	3/15/2023	4/25/2023	Cash		500
ACE	3/14/2023	3/15/2023	5/30/2023	Cash		1,000
TPB	3/20/2023	3/21/2023	4/3/2023	Cash		2,500
DP3	3/21/2023	3/22/2023	7/6/2023	Cash		8,000
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210
VTC	3/24/2023	3/27/2023	4/26/2023	Cash		600

SELECTED NEWS

FDI flows into industrial zones suddenly slowed down;

Charter flights between Vietnam and China are increasing;

Quang Nam sets a target of nearly VND27,000 billion in budget revenue;

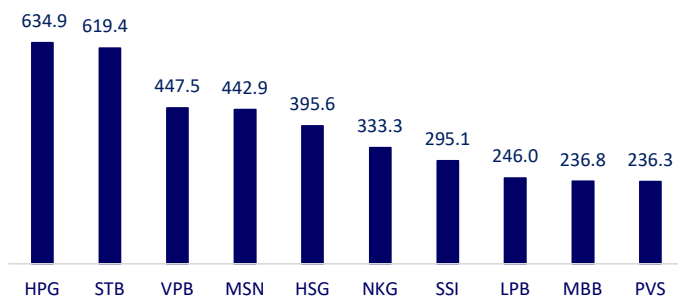
HSBC pays GBP1 to rescue UK arm of Silicon Valley Bank;

US banks sitting on unrealized losses of USD620 billion;

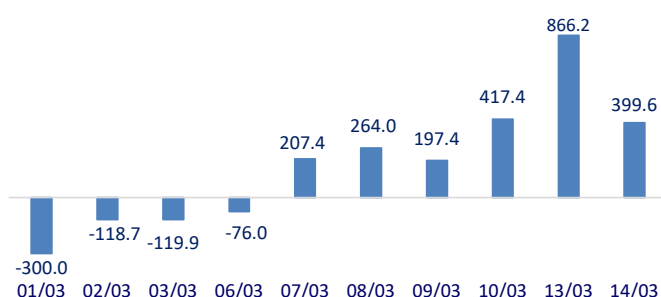
Shareholders accuse CEO and CFO of concealing how rising interest rates would leave its SVB unit "particularly susceptible" to a bank run.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	91,000	-0.55%	-0.98%	1,232,346	1,535,968	Currently, there are only a few banks that list the highest interest rates from 9%/year. At the 6-month term, only 3 banks still list the deposit interest rate of 9%/year, including VietBank, SCB, and HDBank. In addition, some banks listed 8.8%/year include BaoVietBank, VietABank, BacABank, etc.
BID	45,050	-2.59%	-3.94%	2,879,205	2,668,432	
CTG	29,000	-1.02%	0.00%	3,264,743	3,985,059	
TCB	26,300	-1.68%	-2.95%	4,774,150	4,910,515	
VPB	19,400	0.00%	11.49%	31,628,812	50,839,951	
MBB	17,200	-1.71%	-1.15%	17,159,080	13,926,734	
HDB	18,050	-2.17%	-2.43%	3,238,689	3,834,024	
TPB	24,200	-0.41%	2.98%	11,244,180	11,591,324	
STB	24,400	-2.40%	-2.40%	54,117,536	47,372,205	
VIB	20,250	-2.17%	-1.70%	5,582,977	5,573,367	
ACB	24,050	-1.84%	-1.84%	10,307,993	9,391,853	NVL: If successfully offering 2.9 billion shares and Mr. Bui Thanh Nhon's family does not buy anymore shares, the ownership ratio of Mr. Bui Thanh Nhon's family will decrease to only 21%. In the period of 2023 - 2024, the finished petroleum product market is forecasted to continue to be tightened due to the prolonged Russia-Ukraine crisis. VHM: Vinhomes Riverside has just successfully issued VND4,700 billion of bonds, the largest in the past 1 year. SAB was the stock that gained the most, contributing to the VN-Index in the session on March 14. VIC: The Chinese government has decided to choose Vietnam as experimental place for the list of opening tourist groups from March 14. This is positive information for the group of airlines, tourism and accommodation service companies.
NVL	10,700	-2.73%	-1.38%	25,240,132	25,851,117	
BCM	83,100	-0.72%	-1.07%	204,077	230,736	
PDR	11,800	0.00%	4.42%	7,782,889	8,170,074	
GAS	107,700	-0.37%	3.06%	354,067	380,638	
POW	12,850	-2.28%	2.39%	28,407,085	24,231,410	
PLX	37,100	-2.50%	-4.87%	1,301,618	1,279,581	
VIC	53,000	-0.56%	0.57%	1,497,032	2,331,580	
VHM	44,750	0.00%	5.79%	3,781,520	4,946,890	
VRE	28,800	-1.03%	8.27%	3,143,898	4,941,516	
VNM	76,600	-0.39%	1.06%	2,620,141	3,383,643	
MSN	83,600	-1.07%	6.77%	1,411,417	1,640,820	
SAB	190,000	1.60%	1.66%	351,455	325,794	
BVH	48,700	-1.62%	0.83%	382,324	469,798	
VIC	101,700	0.99%	4.74%	353,906	434,556	
FPT	78,700	-0.25%	-0.13%	1,379,950	972,635	
MWG	38,600	-2.03%	-2.77%	2,656,491	3,195,217	
GVR	14,300	-4.35%	-0.69%	4,298,538	4,964,229	
SSI	19,050	-3.05%	-1.80%	27,606,438	28,295,316	
HPG	20,300	-3.79%	-3.79%	53,279,319	56,398,872	

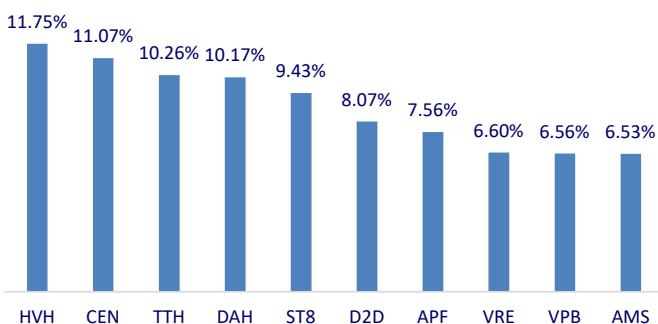
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

