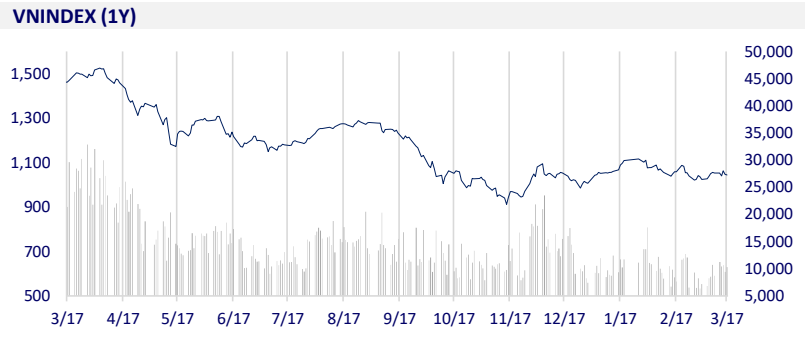
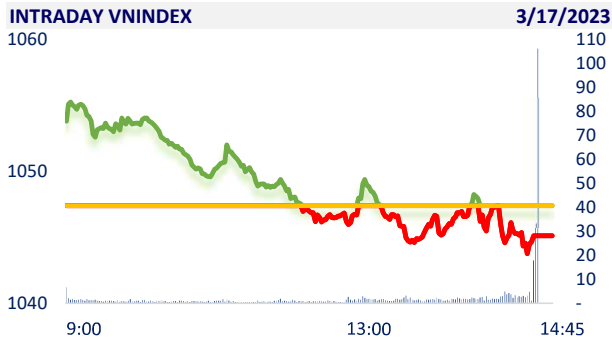
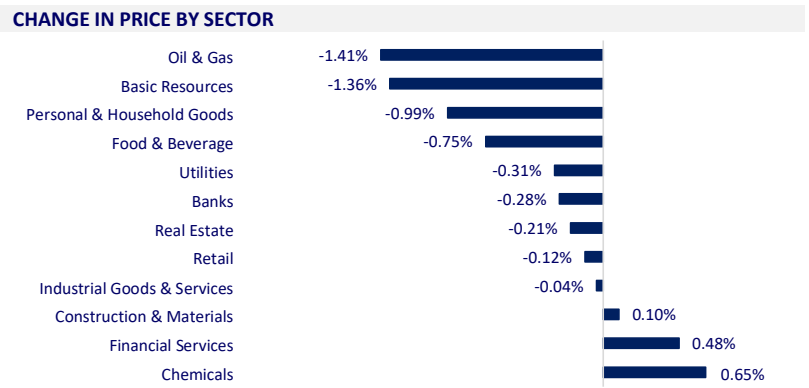


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,045.14	-0.22%	3.78%
VN30	1,047.71	0.07%	4.23%
HNX	204.47	0.14%	-0.41%
UPCOM	76.43	0.54%	6.67%
Net Foreign buy (B)	730.77		
Total trading value (B)	11,338.30	7.47%	31.60%

The market fluctuated in the portfolio restructuring session of ETFs, the trading volume in ATC session contributed more than 34% of the whole session. The oil and gas industry continued to have a negative session when Brent oil price broke through the bottom of 2022. Foreign investors net bought VND615 billion on HOSE but on the selling side, they sold strongly HPG VND400 billion, STB VND224 billion.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,800	0.17%	2.71%
FUEMAV30	12,350	0.16%	3.61%
FUESSV30	13,100	2.18%	4.97%
FUESSV50	15,500	-0.26%	10.32%
FUESSVFL	15,160	0.33%	5.64%
FUEVFNVD	22,000	0.23%	-1.79%
FUEVN100	13,300	0.91%	2.70%
VN30F2309	1,039.50	-0.38%	
VN30F2306	1,041.00	-0.05%	
VN30F2304	1,041.10	-1.00%	
VN30F2303	1,045.10	-0.23%	



GLOBAL MARKET		1D	YTD
Nikkei	27,333.79	1.20%	4.75%
Shanghai	3,250.55	0.73%	5.22%
Kospi	2,395.69	0.75%	7.12%
Hang Seng	19,518.59	1.64%	-1.33%
STI (Singapore)	3,183.28	0.88%	-2.09%
SET (Thailand)	1,563.67	0.58%	-6.39%
Brent oil (\$/barrel)	75.79	1.49%	-11.78%
Gold (\$/ounce)	1,935.20	0.53%	5.97%

Asian stocks rebound strongly on Friday, ending a tumultuous week. Oil prices firmed on Friday after a meeting between Saudi Arabia and Russia, but were headed for their biggest weekly falls since December as a banking crisis rocked global financial and oil markets. Accordingly, OPEC+ chiefs from Saudi Arabia and Russia met in Riyadh on Thursday, and discussed efforts by the group to "promote market balance and stability."

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.50%	-67	-147
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.86%	-3	-93
10 year-Gov. Bond	3.93%	-7	-97
USD/VND	23,760	0.08%	0.00%
EUR/VND	25,846	0.31%	0.73%
CNY/VND	3,495	0.23%	0.29%

The USD has weakened, besides, the Euro has increased slightly after Credit Suisse bank received liquidity support. This has allayed concerns about the collapse of the banking system that could spread to Europe. In the domestic market, the USD/VND exchange rate doesn't seem to have much change today.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TPB	3/20/2023	3/21/2023	4/3/2023	Cash		2,500
DP3	3/21/2023	3/22/2023	7/6/2023	Cash		8,000
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210
VTC	3/24/2023	3/27/2023	4/26/2023	Cash		600
NAV	3/27/2023	3/28/2023	4/27/2023	Cash		800
CAV	3/28/2023	3/29/2023	4/14/2023	Cash		2,000
CCM	3/31/2023	4/3/2023	5/29/2023	Cash		2,000

SELECTED NEWS

EVN explains about stopping the purchase of 172 MW of solar power from Trung Nam;

Quang Ninh will build a 130-hectare airport in Co To;

Deposit interest rates continued to decline;

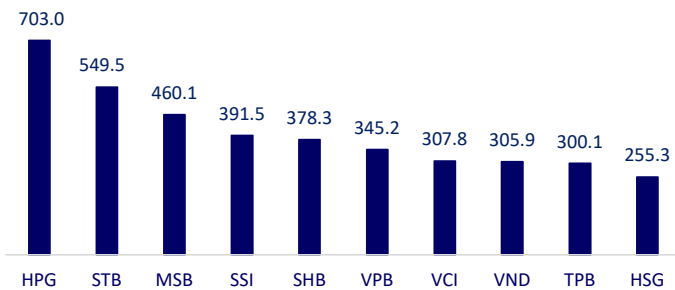
ECB raises interest rates by 50 basis points;

11 banks pledge USD30 billion to rescue First Republic Bank;

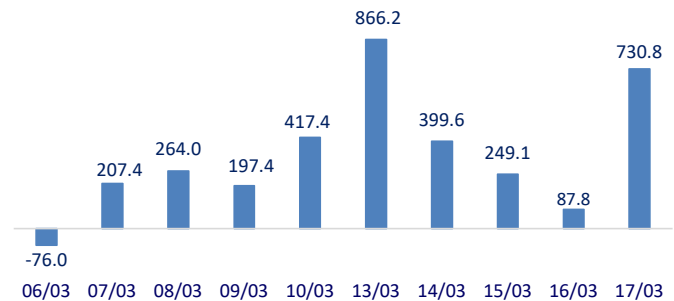
Treasury Secretary Yellen says not all uninsured deposits will be protected in future bank failures, SVB, Signature Bank are exceptions.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	89,000	-2.20%	-3.37%	3,950,349	3,193,865	By the end of 2022, Vietcombank continued to lead the banking system for the 5th consecutive year, with profits far ahead of the two banks in the group: BIDV (VND23,058 billion) and VietinBank (VND21,113 billion). With the above results, VCB's ROE ratio is nearly 24.2%, much higher than BIDV (19.4%) and VietinBank (16.8%). In terms of asset quality, Vietcombank has the lowest NPL ratio in the Big3 group, at 0.64% of outstanding loans. This figure at VietinBank and BIDV is 1.24% and 1.16%, respectively.
BID	46,300	0.11%	-1.80%	876,146	1,197,202	
CTG	29,000	0.17%	-0.68%	1,976,997	3,468,711	
TCB	26,650	-0.37%	-1.84%	2,561,572	4,039,011	
VPB	19,700	1.29%	7.65%	33,842,309	30,329,451	
MBB	17,450	0.00%	-1.69%	11,861,706	12,864,862	
HDB	18,500	3.64%	0.00%	4,833,214	6,091,202	
TPB	25,300	2.64%	5.42%	18,467,242	17,338,117	
STB	25,050	1.83%	-3.65%	56,671,292	37,842,647	
VIB	20,950	0.24%	0.00%	7,114,778	6,116,394	
ACB	24,350	-0.20%	-2.21%	2,726,661	4,281,496	
NVL	11,500	3.14%	7.98%	28,653,948	38,224,677	NVL: Mr. Dennis Ng Teck Yow has been appointed general director of local property firm Novaland. He previously worked as general director at Gamuda Land Vietnam.
BCM	82,400	0.24%	-1.67%	101,701	153,978	
PDR	12,200	0.00%	3.83%	12,616,792	14,592,905	
GAS	103,700	-0.86%	-3.08%	465,724	401,061	GAS: Due to mistakes in information disclosure and lack of independent BOD members, PV Gas was fined VND270 million.
POW	13,400	1.13%	3.47%	25,407,588	26,863,541	
PLX	35,400	-2.61%	-7.21%	9,600,697	6,568,858	
VIC	53,200	-0.19%	0.19%	4,169,009	4,482,866	VIC: The battery factory for VinFast is about to start operation in March with a scale of 24 million battery cells/year.
VHM	43,350	-2.58%	1.17%	6,571,359	6,757,285	
VRE	29,500	1.90%	5.36%	8,154,118	12,160,414	
VNM	74,500	-2.49%	-3.12%	4,788,588	4,513,928	MSN: In March, Masan paid on time VND3,000 billion of bonds advised by TCBS for issuance.
MSN	83,500	-0.36%	-0.48%	1,703,275	2,147,600	
SAB	192,000	0.52%	3.45%	508,730	814,726	
BVH	50,000	2.88%	1.63%	1,049,447	2,236,985	MWG: MWG plans for 2023 with net revenue of VND135,000 billion and profit after tax of VND4,200 billion, a slight increase of 1% and 2% respectively compared to the results of 2022.
VJC	108,900	6.76%	8.25%	1,038,928	1,262,378	
FPT	79,000	-0.25%	-0.63%	1,349,188	1,119,027	
MWG	39,400	0.00%	-0.88%	1,524,844	2,099,168	
GVR	14,900	0.34%	-0.67%	2,316,236	3,931,724	
SSI	20,300	0.74%	2.53%	36,326,202	43,649,127	
HPG	20,400	-2.16%	-4.23%	68,914,077	66,159,984	

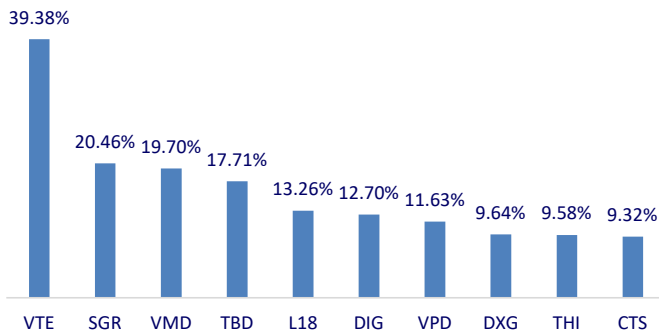
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

