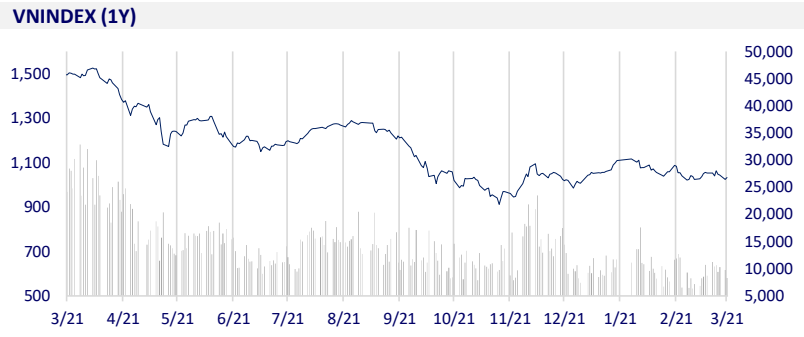
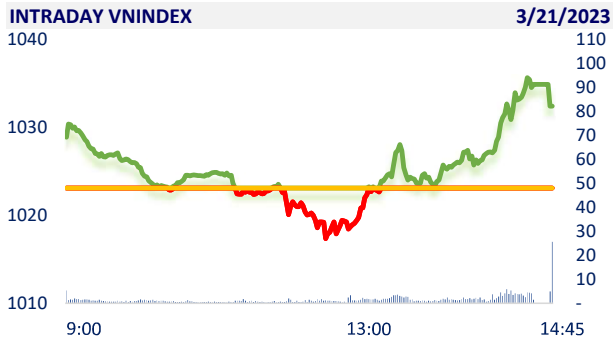
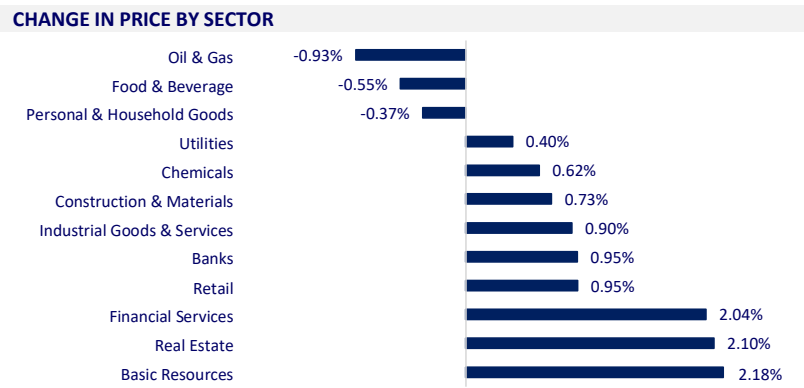


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,032.43	0.91%	2.52%
VN30	1,035.04	1.03%	2.97%
HNX	203.11	0.74%	-1.07%
UPCOM	75.67	-0.46%	5.61%
Net Foreign buy (B)	126.77		
Total trading value (B)	9,428.55	-14.24%	9.43%

VN-Index struggled around the reference level before bouncing up strongly after 2pm. Basic resources, real estates and financial services were the most positive sectors today with typical stocks such as VHM, DXG, NKG, HPG, SSI, etc. VHM stock mostly gained today after the news of selling part of the Vinhomes Ocean Park 3 project to CapitalLand with a total value of up to USD1.5 billion.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,600	1.15%	1.56%
FUEMAV30	12,230	1.33%	2.60%
FUESSV30	12,630	0.96%	1.20%
FUESSV50	15,310	-0.20%	8.97%
FUESSVFL	15,070	1.01%	5.02%
FUEVFN30	21,850	0.23%	-2.46%
FUEVN100	13,010	0.15%	0.46%
VN30F2309	1,025.00	0.35%	
VN30F2306	1,026.70	0.75%	
VN30F2304	1,027.00	1.07%	
VN30F2303	1,030.50	0.79%	



GLOBAL MARKET		1D	YTD
Nikkei	26,945.67	0.00%	3.26%
Shanghai	3,255.65	0.64%	5.39%
Kospi	2,388.35	0.38%	6.79%
Hang Seng	19,258.76	1.36%	-2.64%
STI (Singapore)	3,173.93	1.09%	-2.38%
SET (Thailand)	1,577.18	1.40%	-5.58%
Brent oil (\$/barrel)	74.44	5.13%	-13.35%
Gold (\$/ounce)	1,970.60	-0.99%	7.91%

Asian stocks increased on Tuesday, with the rescue of Credit Suisse stemming selling in bank shares, though the mood was fragile and the stress in the financial system had traders unsure how Federal Reserve policymakers will respond this week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.22%	-62	-275
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.82%	-3	-97
10 year-Gov. Bond	3.93%	-2	-98
USD/VND	23,756	0.00%	-0.02%
EUR/VND	26,078	0.66%	1.63%
CNY/VND	3,503	0.23%	0.52%

According to the SBV, the average overnight interbank interest rate (main term accounts for 90-95% of the transaction value) in the session of March 17 fell to 3.4% from 4.14%/year. Thus, compared to the previous record of 6.22% last week, the interbank overnight interest rate has decreased by nearly half.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SDN	3/21/2023	3/22/2023	3/31/2023	Cash		800
DP3	3/21/2023	3/22/2023	7/6/2023	Cash		8,000
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210
VTC	3/24/2023	3/27/2023	4/26/2023	Cash		600
NAV	3/27/2023	3/28/2023	4/27/2023	Cash		800
CAV	3/28/2023	3/29/2023	4/14/2023	Cash		2,000
CCM	3/31/2023	4/3/2023	5/29/2023	Cash		2,000

SELECTED NEWS

EVN held a conference to discuss with investors of transitional projects;

Preparing to start the project to renovate 7 Northern railway stations;

Hai Phong accelerates the deep-water port project to receive ships of 18,000 Teus;

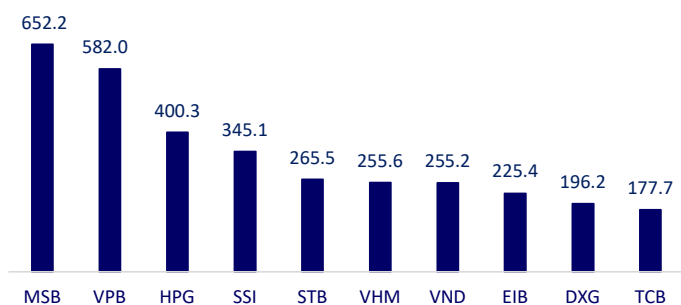
OECD: Central banks should continue to raise interest rates despite the pain of the banking sector;

China Evergrande announced details of its debt restructuring plan on March 22;

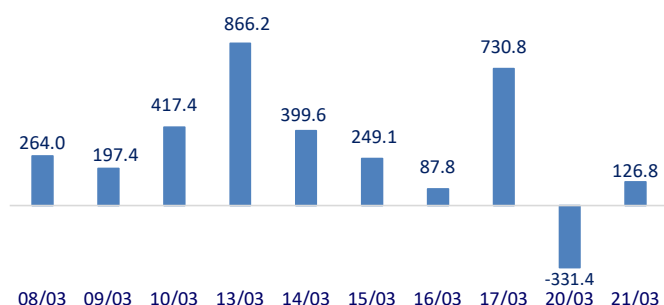
Provided about USD30 billion, First Republic still has its low credit rating.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	86,500	1.65%	-4.95%	2,270,034	1,533,974	TPB: TPBank Trade Union has transferred 227,000 TPB shares at par value of VND2.27 billion, thereby increasing the number of shares owned to 704,440 shares, equivalent to 0.04453% of TPBank shares. The transfer date is March 15, 2023.
BID	45,350	0.00%	0.67%	1,578,827	1,100,044	
CTG	28,300	1.07%	-2.41%	2,788,742	2,161,007	
TCB	26,350	0.38%	0.19%	4,356,235	4,158,593	
VPB	20,350	3.30%	4.90%	49,671,087	43,326,469	
MBB	17,350	0.29%	0.87%	16,453,250	14,531,415	
HDB	17,400	-2.25%	-3.60%	7,448,022	9,451,523	
TPB	21,600	0.00%	-0.96%	4,045,488	4,392,246	
STB	24,600	1.65%	0.82%	23,355,119	20,412,619	
VIB	20,750	0.97%	2.47%	5,825,880	4,715,941	
ACB	24,200	0.83%	0.62%	3,891,335	3,551,739	
NVL	11,050	-0.45%	3.27%	15,973,469	22,182,334	BCM: Becamex IDC transferred more than 22,000 m2 of land in My Phuoc 3 Residential Area to Becamex Setia with a transfer value of more than VND222 billion.
BCM	82,000	0.49%	-1.32%	200,207	174,605	
PDR	11,600	-1.69%	-1.69%	15,871,563	15,554,325	POW: PV Power profit increased by nearly VND230 billion after the audit.
GAS	103,200	0.19%	-4.18%	291,569	217,407	
POW	13,200	2.72%	2.72%	17,288,477	12,267,823	VHM: Vinhomes shares suddenly rose to near the ceiling in the session after some positive recent news.
PLX	34,700	-1.98%	-6.47%	2,580,923	5,121,142	
VIC	52,800	0.00%	-0.38%	3,383,400	2,610,296	
VHM	45,400	6.70%	1.45%	5,029,741	3,536,960	MSN: Masan Group brand value increased by more than VND1,200 billion in 2022.
VRE	29,450	1.55%	2.26%	6,501,862	5,143,998	
VNM	74,400	0.13%	-2.87%	2,443,562	2,295,430	HPG: The 2022 audited financial statement of Hoa Phat Group said that the Board members of the Company in 2022 do not receive remuneration. Last year, the number of payments was up to VND118 billion (equivalent to nearly 10 billion VND/month).
MSN	80,100	-1.72%	-4.19%	1,825,698	1,540,045	
SAB	186,000	-1.59%	-2.11%	227,340	258,680	
BVH	49,000	0.00%	0.62%	406,662	534,946	
VJC	103,800	-1.70%	2.06%	684,166	644,633	
FPT	78,100	0.64%	-0.76%	1,639,400	1,033,236	
MWG	38,500	1.05%	-0.26%	2,770,478	2,760,771	
GVR	14,450	0.70%	1.05%	2,923,866	2,804,560	
SSI	20,000	2.56%	4.99%	31,982,638	32,620,186	
HPG	20,450	2.25%	0.74%	38,457,723	38,067,781	

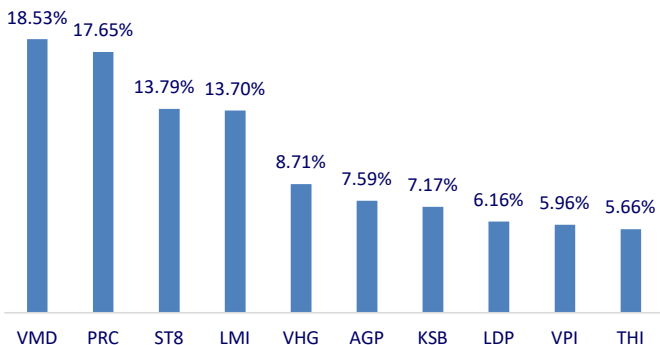
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

