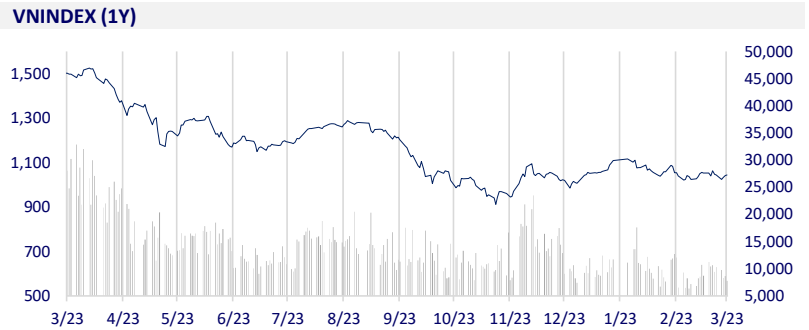
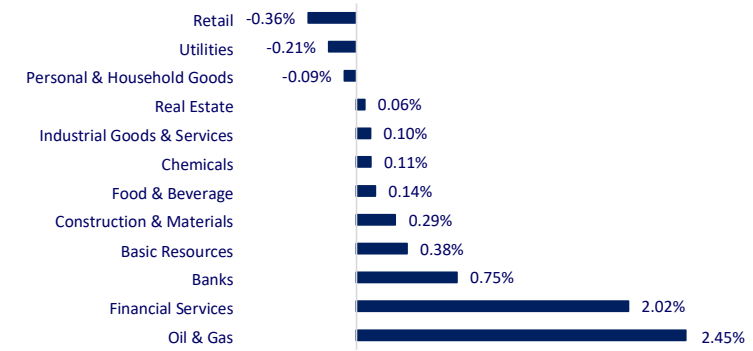


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,045.10	0.44%	3.77%
VN30	1,046.60	0.33%	4.12%
HNX	203.32	-0.31%	-0.97%
UPCOM	76.17	0.36%	6.31%
Net Foreign buy (B)	331.24		
Total trading value (B)	8,644.76	-11.74%	0.33%

From the beginning of the session, VN-Index dropped to more than 6 points and fluctuated below the reference level before recovering and turning green at the end of the afternoon session. Oil and gas, financial services and banking sectors were the most positive in the market today with typical stocks such as VCI, SSI, PLX, SHB,...



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,770	-0.39%	2.54%
FUEMAV30	12,320	0.00%	3.36%
FUESSV30	12,750	0.63%	2.16%
FUESSV50	15,700	2.28%	11.74%
FUESSVFL	15,290	-1.29%	6.55%
FUEVFN30	21,820	-0.05%	-2.59%
FUEVN100	13,140	0.08%	1.47%
VN30F2309	1,030.80	0.47%	
VN30F2306	1,033.30	0.27%	
VN30F2304	1,034.40	0.43%	
VN30F2303	1,038.90	0.43%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,419.61	-0.17%	5.08%
Shanghai	3,286.65	0.64%	6.39%
Kospi	2,424.48	0.31%	8.41%
Hang Seng	20,049.64	2.34%	1.36%
STI (Singapore)	3,219.00	-0.06%	-0.99%
SET (Thailand)	1,593.65	0.54%	-4.59%
Brent oil (\$/barrel)	75.95	-0.11%	-11.59%
Gold (\$/ounce)	1,981.25	0.49%	8.49%

Asian shares mixed on Thursday after the U.S. Federal Reserve hinted it could pause interest rate rises following turmoil in the banking sector, though it also reiterated its commitment to fighting sticky inflation.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.47%	-13	-350
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.74%	-8	-105
10 year-Gov. Bond	3.82%	-7	-108
USD/VND	23,669	-0.15%	-0.38%
EUR/VND	26,309	-0.12%	2.53%
CNY/VND	3,511	0.60%	0.75%

During the session on March 22, SBV continued to offer bids to buy the 28-day-term valuable papers. However, there were still no participants in the bidding.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/23/2023	3/24/2023	4/13/2023	Cash		900
SDC	3/23/2023	3/24/2023	6/30/2023	Cash		600
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210
VTC	3/24/2023	3/27/2023	4/26/2023	Cash		600
NAV	3/27/2023	3/28/2023	4/27/2023	Cash		800
CAV	3/28/2023	3/29/2023	4/14/2023	Cash		2,000
CCM	3/31/2023	4/3/2023	5/29/2023	Cash		2,000

SELECTED NEWS

Binh Duong spent thousands of billion VND to invest in important roads;

In just two weeks in March, Vietnam exported nearly VND14 billion;

Total tourism revenue of Quang Ninh in the first quarter of 2023 is estimated at VND8,555 billion;

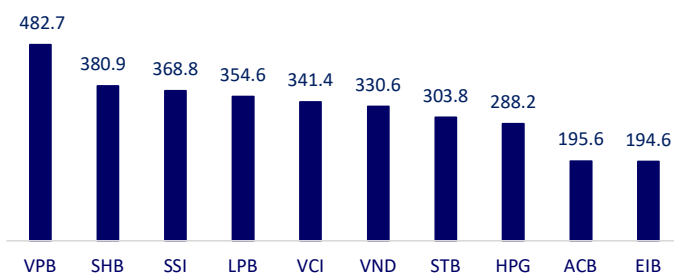
The ECB will continue to maintain a tight monetary policy and stand ready to act when necessary;

Bank turmoil increases pressure on US real estates debt;

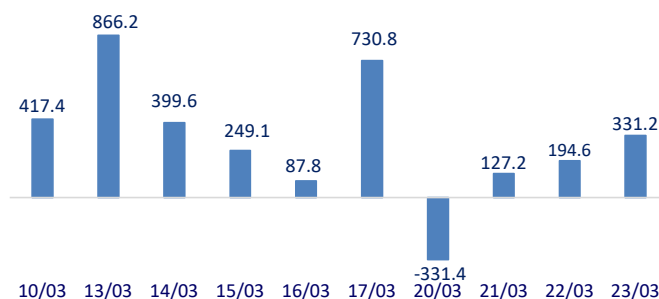
Swiss central bank raises interest rate by 50 basis points despite trouble at Credit Suisse.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	90,700	1.91%	-0.33%	1,646,372	1,703,831	TCB: On March 22, 2023, Moody's updated Techcombank rating from Ba2 to Ba3, due to recent fluctuation in Vietnam real estates market.
BID	45,900	-0.43%	-0.76%	1,074,479	1,157,898	
CTG	28,700	0.70%	-0.86%	3,083,119	2,848,002	
TCB	26,200	0.00%	-2.06%	5,330,839	3,466,949	
VPB	21,050	0.24%	8.23%	41,122,480	43,388,665	
MBB	17,400	0.00%	-0.29%	10,417,891	9,356,891	
HDB	17,650	0.00%	-1.12%	3,469,015	3,495,549	
TPB	22,050	1.15%	-0.74%	4,898,829	4,584,424	
STB	25,000	0.81%	1.63%	25,984,966	24,321,073	
VIB	20,650	-0.24%	-1.20%	7,426,067	4,844,132	
ACB	24,500	1.45%	0.41%	10,931,534	9,427,051	NVL: Novaland has just announced a resolution on early bond redemption. The total value of the redemption this time is VND25 billion.
NVL	11,150	0.45%	0.00%	17,247,326	13,271,171	
BCM	81,900	0.49%	-0.36%	201,693	125,126	
PDR	12,000	0.84%	-1.64%	6,798,275	6,122,250	
GAS	102,500	-0.39%	-2.01%	330,528	348,304	
POW	13,200	0.38%	-0.38%	16,534,161	10,508,634	
PLX	35,850	3.31%	-1.38%	4,062,960	2,928,884	
VIC	52,800	0.00%	-0.94%	3,334,129	3,203,137	
VHM	48,000	0.73%	7.87%	3,312,757	3,750,798	
VRE	29,300	-1.35%	1.21%	3,218,693	5,304,102	
VNM	75,300	1.21%	-1.44%	2,129,938	2,295,330	MSN: After opening 1,000 Winmart+ in 2022, Masan wants to open 800-1,200 stores in 2023.
MSN	79,000	-1.86%	-5.73%	2,345,309	2,331,609	
SAB	188,000	0.27%	-1.57%	166,473	144,237	
BVH	48,900	-0.20%	0.62%	419,293	563,536	HPG: At a meeting held on the afternoon of March 22 with the leaders of the People's Committee of Quang Ngai province, Hoa Phat proposed to increase the capacity of the factory in Dung Quat to 6 million tons/year.
VJC	105,700	0.86%	3.63%	583,754	554,226	
FPT	78,000	-0.64%	-1.52%	1,447,480	839,827	
MWG	37,800	-0.40%	-4.06%	3,214,747	2,534,221	
GVR	14,500	0.00%	-2.36%	2,406,289	1,888,211	
SSI	20,350	2.52%	0.99%	34,903,786	36,093,779	
HPG	20,400	0.49%	-2.16%	27,900,109	26,136,039	

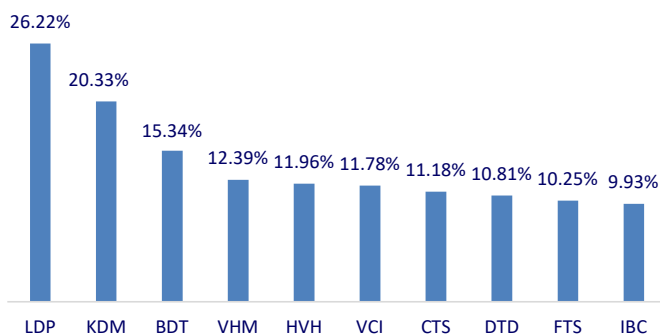
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

