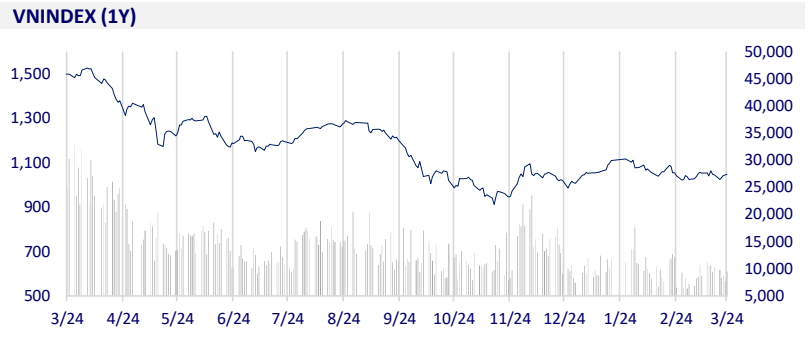
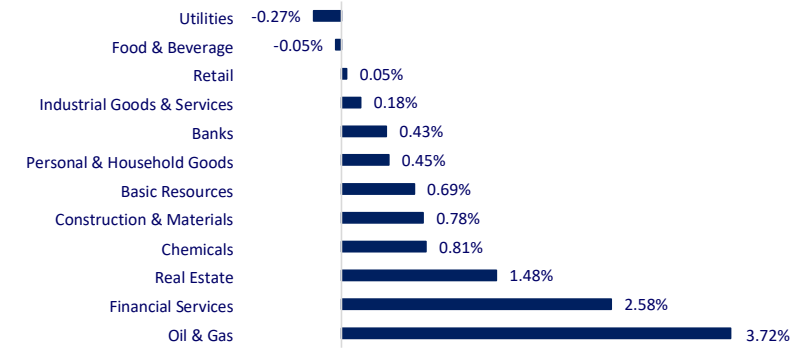


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,046.79	0.16%	3.94%
VN30	1,051.42	0.46%	4.60%
HNX	205.72	1.18%	0.20%
UPCOM	76.17	0.00%	6.31%
Net Foreign buy (B)	103.06		
Total trading value (B)	10,691.65	23.68%	24.09%

VN-Index opened the session in the green and fluctuated above the reference level until the end of the session. Oil and gas, financial services and real estates sectors were the most positive today with leading stocks such as NVL, VHM, PLX,...



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,970	1.13%	3.69%
FUEMAV30	12,440	0.97%	4.36%
FUESSV30	12,910	1.25%	3.45%
FUESSV50	15,490	-1.34%	10.25%
FUESSVFL	15,400	0.72%	7.32%
FUEVFNVD	22,030	0.96%	-1.65%
FUEVN100	13,200	0.46%	1.93%
VN30F2309	1,039.70	0.86%	
VN30F2306	1,039.00	0.55%	
VN30F2304	1,041.00	0.64%	
VN30F2303	1,043.10	0.40%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,385.25	-0.13%	4.95%
Shanghai	3,265.65	-0.64%	5.71%
Kospi	2,414.96	-0.39%	7.98%
Hang Seng	19,915.68	-0.67%	0.68%
STI (Singapore)	3,212.64	-0.20%	-1.19%
SET (Thailand)	1,591.85	-0.11%	-4.70%
Brent oil (\$/barrel)	73.25	-2.57%	-14.74%
Gold (\$/ounce)	1,999.60	0.18%	9.50%

In contrast to the US stock market, at the end of today session, Asian markets mostly dropped as investors were still concerned about risk in the world banking system.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.20%	-27	-377
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.78%	4	-101
10 year-Gov. Bond	3.77%	-6	-114
USD/VND	23,697	0.14%	-0.27%
EUR/VND	25,965	-0.74%	1.19%
CNY/VND	3,491	-0.68%	0.17%

The US dollar fell for 6 consecutive sessions, marking its longest losing streak in 2.5 years when the US Federal Reserve (Fed) is likely to stop raising interest rate.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VTC	3/24/2023	3/27/2023	4/26/2023	Cash		600
HEV	3/24/2023	3/27/2023	4/20/2023	Cash		1,400
TMW	3/24/2023	3/27/2023	4/24/2023	Cash		800
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210
VTC	3/24/2023	3/27/2023	4/26/2023	Cash		600
NAV	3/27/2023	3/28/2023	4/27/2023	Cash		800
CAV	3/28/2023	3/29/2023	4/14/2023	Cash		2,000
CCM	3/31/2023	4/3/2023	5/29/2023	Cash		2,000

SELECTED NEWS

Moody's upgraded credit ratings of 8 Vietnam banks;

Hanoi expects to attract investment in supporting industries for the aviation;

Directive of the Prime Minister on solutions to accelerate the allocation and disbursement of public investment capital;

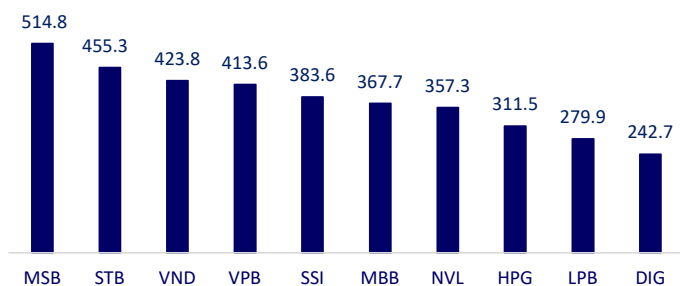
BoE continued to raise interest rate by 0.25%;

Wood Mackenzie: China will account for nearly 40% of global oil demand growth in 2023;

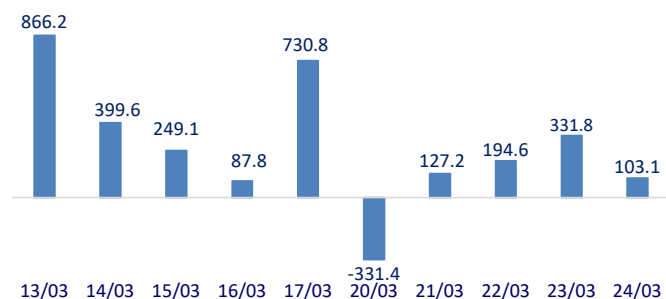
Reuters: There will be more failed banks in the next two years.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	89,000	-1.87%	0.00%	1,259,830	1,482,538	VPB: According to information from HoSE, Mr. Nguyen Thanh Binh, Deputy General Director of VPBank registered to buy 350,000 shares of VPB to serve financial needs. The transaction is expected to be executed by order matching method from March 27 to April 25, 2023. If successful, Mr. Binh will increase the number of shares of VPB from 572,364 to 922,364 shares, equivalent to an ownership rate of 0.01368%.
BID	45,550	-0.76%	-1.62%	782,227	1,449,836	
CTG	28,500	-0.70%	-1.72%	3,975,833	5,236,694	
TCB	26,450	0.95%	-0.75%	3,520,230	4,390,883	
VPB	21,150	0.48%	7.36%	32,982,594	34,567,714	
MBB	17,750	2.01%	1.72%	33,433,323	36,871,700	
HDB	18,050	2.27%	-2.43%	3,035,783	4,331,344	
TPB	22,000	-0.23%	-3.51%	4,388,792	5,482,218	
STB	25,050	0.20%	0.00%	35,472,274	38,943,781	
VIB	20,950	1.45%	0.00%	10,100,129	8,727,039	
ACB	24,550	0.20%	0.82%	2,999,098	5,973,393	
NVL	11,900	6.73%	3.48%	55,795,956	43,464,648	NVL: Novaland successfully negotiated to extend 2 bond lots terms of NVLH2124002 and NVLH2224006 with a total value up to VND1,750 billion.
BCM	82,000	0.12%	-0.49%	226,488	143,791	
PDR	12,350	2.92%	1.23%	13,242,181	18,375,141	GAS: On March 2, Fitch Ratings announced the first international credit rating for PV GAS at 'BB' with a positive outlook.
GAS	102,400	-0.10%	-1.25%	363,276	558,819	
POW	13,250	0.38%	-1.12%	17,384,281	13,317,020	
PLX	36,350	1.39%	2.68%	1,634,504	2,122,202	VIC: According to Ha Tinh province, it is expected that the VinES factory will complete the installation of the machinery system and put it into trial operation in March 2023.
VIC	53,300	0.95%	0.19%	2,036,903	1,648,429	
VHM	49,000	2.08%	13.03%	4,119,369	5,027,679	
VRE	29,250	-0.17%	-0.85%	2,251,301	3,537,913	VNM: Although net profit in 2022 decreased compared to 2021, Vinamilk still expects to pay a dividend of 40% in cash.
VNM	75,000	-0.40%	0.67%	1,555,860	2,092,990	
MSN	78,000	-1.27%	-6.59%	2,392,159	2,162,538	FPT: Revenue and profit before tax in the first 2 months in 2023 of FPT Corporation reached VND7,295 billion and VND1,312 billion, respectively, up 19.6% and 19% over the same period.
SAB	187,800	-0.11%	-2.19%	215,168	271,164	
BVH	48,500	-0.82%	-3.00%	707,998	599,901	
VJC	106,200	0.47%	-2.48%	412,682	520,263	FPT: Revenue and profit before tax in the first 2 months in 2023 of FPT Corporation reached VND7,295 billion and VND1,312 billion, respectively, up 19.6% and 19% over the same period.
FPT	78,600	0.77%	-0.51%	1,411,095	872,688	
MWG	37,950	0.40%	-3.68%	3,264,953	3,954,315	FPT: Revenue and profit before tax in the first 2 months in 2023 of FPT Corporation reached VND7,295 billion and VND1,312 billion, respectively, up 19.6% and 19% over the same period.
GVR	14,800	2.07%	-0.67%	5,427,679	6,614,782	
SSI	20,450	0.49%	0.74%	32,487,398	43,313,073	FPT: Revenue and profit before tax in the first 2 months in 2023 of FPT Corporation reached VND7,295 billion and VND1,312 billion, respectively, up 19.6% and 19% over the same period.
HPG	20,400	0.00%	0.00%	36,488,087	36,592,627	

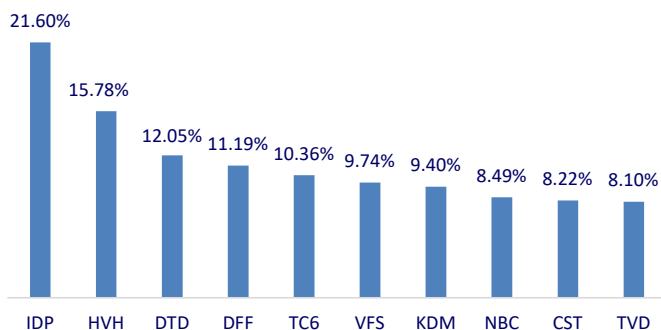
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

