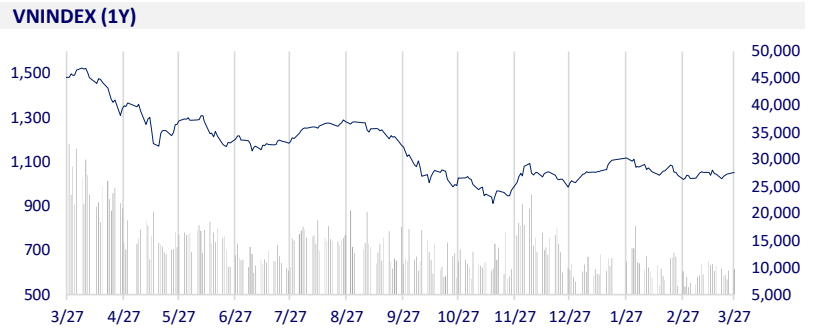
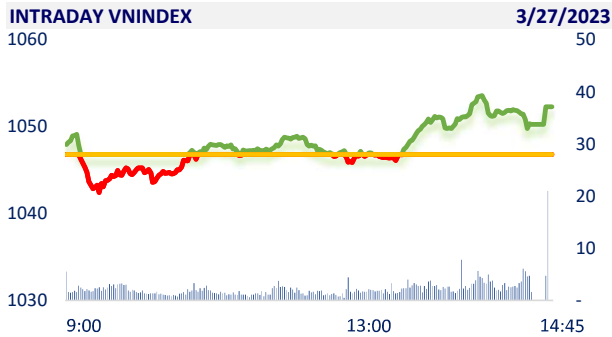
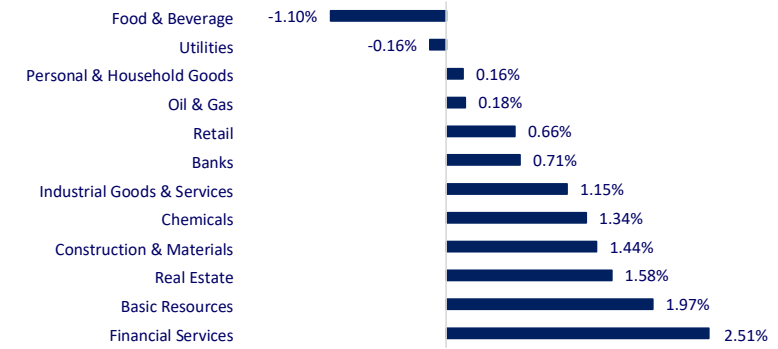


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,052.25	0.52%	4.48%
VN30	1,056.45	0.48%	5.10%
HNX	206.67	0.46%	0.66%
UPCOM	75.68	-0.64%	5.62%
Net Foreign buy (B)	174.62		
Total trading value (B)	10,862.79	1.60%	26.08%

VNIndex started the session at the beginning of the week at a low level then extended its gain towards the end of the session. The market's gain today was mainly contributed by VCB. While on the other hand, VHM was the stock that dropped the most, affecting the VNIndex.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,980	0.06%	3.75%
FUEMAV30	12,440	0.00%	4.36%
FUESSV30	12,890	-0.15%	3.29%
FUESSV50	15,000	-3.16%	6.76%
FUESSVFL	15,430	0.19%	7.53%
FUEVFNVD	22,110	0.36%	-1.29%
FUEVN100	13,180	-0.15%	1.78%
VN30F2309	1,041.70	0.19%	
VN30F2306	1,041.60	0.25%	
VN30F2305	1,045.00	0.38%	
VN30F2304	1,047.30	0.40%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,476.87	0.33%	5.30%
Shanghai	3,251.40	-0.44%	5.25%
Kospi	2,409.22	-0.24%	7.73%
Hang Seng	19,567.69	-1.75%	-1.08%
STI (Singapore)	3,239.03	0.82%	-0.38%
SET (Thailand)	1,593.37	0.10%	-4.61%
Brent oil (\$/barrel)	75.41	1.11%	-12.22%
Gold (\$/ounce)	1,969.15	-1.18%	7.83%

Gold prices slipped on Monday as a rebound in equities dented the metal's safe-haven appeal, while investors evaluated steps by authorities to calm fears of a crisis in the global banking system.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.16%	-4	-381
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.65%	-13	-114
10 year-Gov. Bond	3.72%	-5	-118
USD/VND	23,715	0.08%	-0.19%
EUR/VND	25,751	-1.17%	0.36%
CNY/VND	3,485	-0.29%	0.00%

With abundant liquidity, the average overnight interbank interest rate on March 27 fell to the lowest level since July 2022. Today's session is the 5th session in a row without any commercial banks in bidding on OMO channel.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NAV	3/27/2023	3/28/2023	4/27/2023	Cash		800
CAV	3/28/2023	3/29/2023	4/14/2023	Cash		2,000
CCM	3/31/2023	4/3/2023	5/29/2023	Cash		2,000
GEE	3/29/2023	3/30/2023	4/28/2023	Cash		500
PRC	3/30/2023	3/31/2023	4/20/2023	Cash		35,000
SMN	3/30/2023	3/31/2023	5/5/2023	Cash		1,100
TCM	3/30/2023	3/31/2023	4/14/2023	Cash		700
AAM	3/31/2023	4/4/2023	4/14/2023	Cash		700

SELECTED NEWS

LEGO project in Binh Duong: Recruiting workers to be ready to operate from August 2024;

Thai Binh 2 Thermal Power Plant is expected to operate at the end of the second quarter of 2023;

MUJI revealed plans to expand in Vietnam because Vietnamese demand for high-value goods is strong;

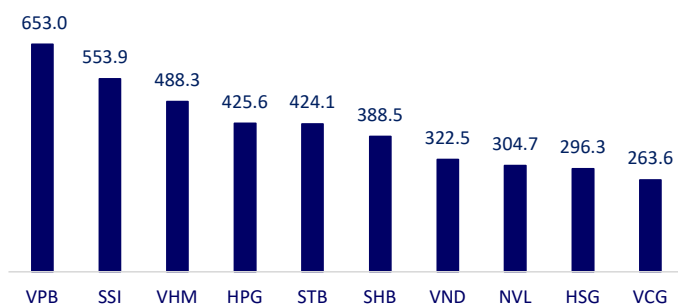
Taking advantage of the opportunity, Korea aims to surpass China in importing chip manufacturing equipment;

First Citizens BancShares has agreed to buy back part of Silicon Valley Bank's assets;

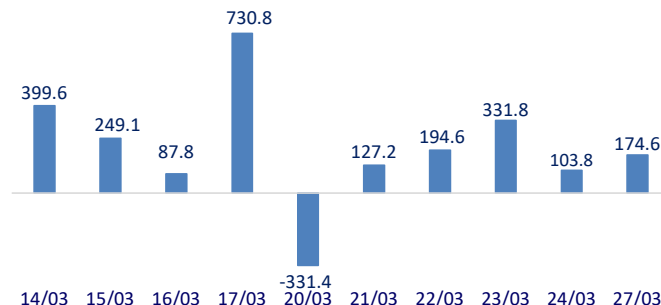
Deposits at small US banks fell to a record low.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	91,000	2.25%	6.93%	1,580,595	1,413,152	VPB: On March 27, VPB officially issued a private placement of 15% of charter capital to SMBC Bank of Japan (belonging to SMFG financial group). With 15% of shares sold to SMBC, VPBank earned VND35.9 trillion and the deal officially made SMBC Group a strategic investor of VPBank.
BID	46,000	0.99%	1.43%	1,534,233	1,214,445	
CTG	28,750	0.88%	2.68%	2,707,315	3,219,208	
TCB	26,500	0.19%	0.95%	3,130,146	3,804,539	
VPB	21,250	0.47%	7.87%	43,179,870	55,792,902	
MBB	17,950	1.13%	3.76%	18,575,741	21,611,291	
HDB	18,200	0.83%	2.25%	2,175,350	3,344,794	
TPB	21,900	-0.45%	1.39%	3,975,730	5,732,591	
STB	25,500	1.80%	5.37%	39,753,161	33,887,223	
VIB	21,100	0.72%	2.68%	9,335,357	8,526,209	
ACB	24,450	-0.41%	1.88%	4,670,693	5,437,354	
NVL	12,700	6.72%	14.41%	63,345,892	38,733,362	NVL: Shareholders have approved the plan to offer more than 2.9 billion shares of NVL, including more than 975 million common shares, 1.95 billion shares to existing shareholders at a ratio of 1:1.
BCM	82,200	0.24%	0.74%	229,042	137,965	
PDR	12,600	2.02%	6.78%	15,154,210	12,907,068	On the world market, crude oil prices rebounded in this morning's session thanks to the easing of concerns about the banking crisis.
GAS	102,000	-0.39%	-0.97%	187,312	336,707	
POW	13,300	0.38%	3.50%	16,471,971	16,483,052	
PLX	35,700	-1.79%	0.85%	1,563,792	1,969,087	VIC: GSM is expected to launch in Hanoi in April 2023, the plan will be present in at least 5 major cities in this year.
VIC	53,300	0.00%	0.95%	1,448,101	1,870,100	
VHM	48,400	-1.22%	13.75%	2,738,623	3,853,615	
VRE	29,300	0.17%	1.03%	2,986,331	4,340,441	VNM: Vinamilk spent VND1,198 billion on advertising in 2022 (equivalent to VND3.3 billion per day).
VNM	74,600	-0.53%	0.40%	2,267,614	2,445,653	
MSN	76,700	-1.67%	-5.89%	3,295,302	2,702,518	
SAB	186,000	-0.96%	-1.59%	119,055	130,938	MWG: By the end of February 2023, the value of inventory at MWG had decreased by more than 30% compared to the end of the fourth quarter of 2022, to about VND17,987 billion. Total accumulated revenue of two chains The Gioi Di Dong and Dien May Xanh decreased by 32% over the same period.
BVH	48,500	0.00%	-1.02%	585,734	636,626	
VJC	106,500	0.28%	0.85%	479,234	396,201	
FPT	79,100	0.64%	1.93%	1,669,480	1,542,812	
MWG	38,100	0.40%	0.00%	4,523,282	4,421,190	
GVR	14,900	0.68%	3.83%	3,177,385	3,841,391	
SSI	21,000	2.69%	7.69%	44,775,862	53,516,100	
HPG	20,800	1.96%	4.00%	40,184,260	45,012,724	

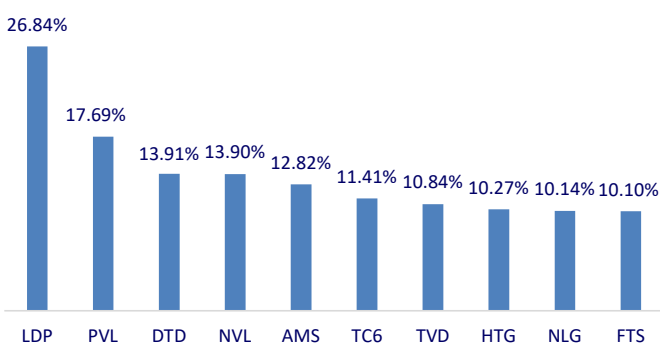
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

