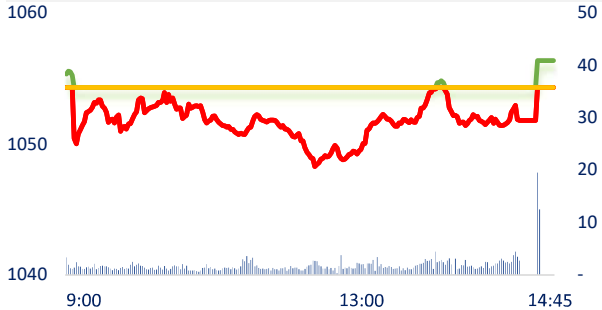
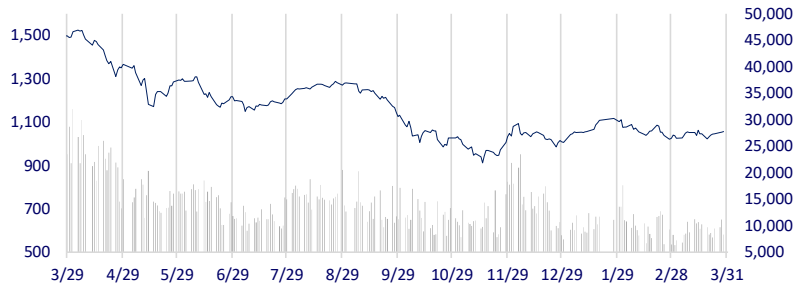
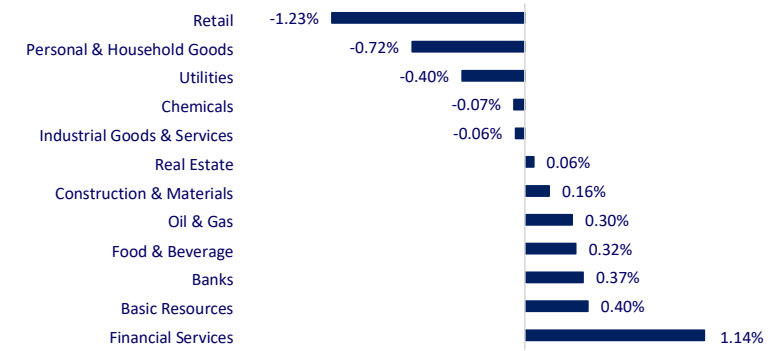


VIETNAM STOCK MARKET	1D		YTD
VN-INDEX	1,056.33	0.19%	4.89%
VN30	1,061.45	0.25%	5.60%
HNX	205.59	-0.08%	0.14%
UPCOM	76.73	1.52%	7.09%
Net Foreign buy (B)	-212.60		
Total trading value (B)	9,357.04	-26.34%	8.60%

VCB was pulled at the end of the session, becoming the stock that contributed the most to the increase of VNIndex. On the other side, GAS dropped the most, putting pressure on VNIndex. The retail industry fell deeply, mainly from the duo MWG and FRT. The controversy related to Home Credit yesterday could be a negative factor for this retail stock duo.

INTRADAY VNINDEX 3/29/2023

VNINDEX (1Y)


ETF & DERIVATIVES	1D		YTD
E1VFN30	18,030	-0.83%	4.04%
FUEMAV30	12,500	0.00%	4.87%
FUESSV30	13,000	-0.38%	4.17%
FUESSV50	15,430	1.51%	9.82%
FUESSVFL	15,760	-0.69%	9.83%
FUEVFN30	22,260	0.04%	-0.63%
FUEVN100	13,420	0.52%	3.63%
VN30F2309	1,044.00	0.00%	
VN30F2306	1,046.90	0.00%	
VN30F2305	1,047.50	0.00%	
VN30F2304	1,051.50	0.00%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET	1D		YTD
Nikkei	27,883.78	1.33%	6.86%
Shanghai	3,240.06	-0.16%	4.88%
Kospi	2,443.92	0.37%	9.28%
Hang Seng	20,192.40	2.06%	2.08%
STI (Singapore)	3,262.54	0.22%	0.35%
SET (Thailand)	1,610.52	0.22%	-3.58%
Brent oil (\$/barrel)	78.76	0.25%	-8.32%
Gold (\$/ounce)	1,986.20	-0.07%	8.76%

Hong Kong market rallied thanks to investor optimism after Alibaba's restructuring announcement. Hong Kong shares of Alibaba Group soared on Wednesday, marking a vote of confidence from investors after the company announced a major restructuring plan. The restructure, which was announced on Tuesday, has helped boost investor confidence in the wider Chinese tech sector, which has been battered by a heavy regulatory crackdown in recent years.

VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	1.05%	-3
Deposit interest 12M	7.40%	0
5 year-Gov. Bond	3.59%	-2
10 year-Gov. Bond	3.67%	-3
USD/VND	23,655	-0.04%
EUR/VND	26,235	0.09%
CNY/VND	3,481	-0.17%

Many banks have adjusted savings interest rates with a reduction of 0.1 - 0.7% for 12-month terms in the past half-month, bringing the interest rate down to less than 9%. Compared to the peak period at the end of last year, there was a time when the interest rate was up to 12% a year, then the savings interest rate has dropped sharply.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCM	3/31/2023	4/3/2023	5/29/2023	Cash		2,000
GEE	3/29/2023	3/30/2023	4/28/2023	Cash		500
PRC	3/30/2023	3/31/2023	4/20/2023	Cash		35,000
SMN	3/30/2023	3/31/2023	5/5/2023	Cash		1,100
TCM	3/30/2023	3/31/2023	4/14/2023	Cash		700
AAM	3/31/2023	4/4/2023	4/14/2023	Cash		700
CEG	4/3/2023	4/4/2023	4/26/2023	Cash		500
NSL	4/4/2023	4/5/2023	4/20/2023	Cash		450

SELECTED NEWS

CPI in the first quarter of 2023 increased by 4.18%;

FDI in the first 3 months of 2023 decreased sharply compared to the previous year;

Da Nang has a water plant worth VND1,200 billion;

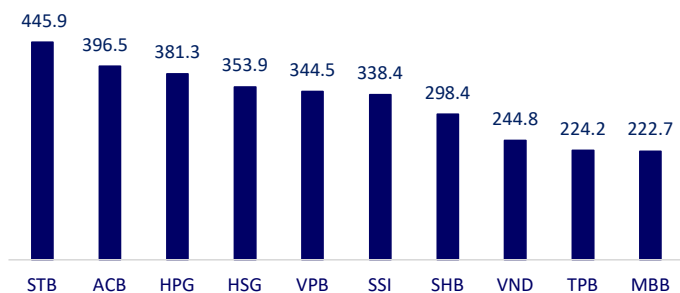
Sergio Ermotti returns as UBS CEO to oversee Credit Suisse takeover;

French banks raided over tax fraud allegations;

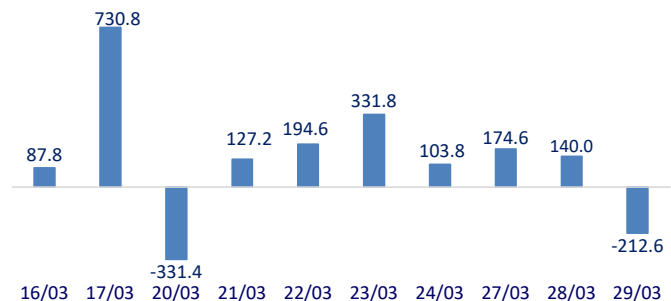
USD850 million withdrawn from Binance before CFTC's lawsuit.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,300	0.54%	3.71%	759,816	939,287	VPB: In 2023, VPBank aims to increase pre-tax profit by 13% to VND24,003 billion. Total assets are expected to increase by 39% to VND877trillion. Deposits and valuable papers increased by 41% to VND518 trillion. Credit balance increased by 33% to VND636 trillion. NPL ratio is controlled below 3%.
BID	46,200	0.43%	0.22%	947,261	1,120,218	
CTG	29,000	0.35%	1.75%	3,604,498	3,879,178	
TCB	28,000	1.63%	6.87%	8,960,844	12,505,965	
VPB	20,900	-0.48%	-0.48%	28,029,388	29,369,390	
MBB	18,300	1.67%	5.17%	25,250,372	21,278,846	
HDB	18,100	-0.28%	2.55%	2,221,376	3,388,345	
TPB	21,900	0.23%	0.46%	3,458,239	3,707,826	
STB	25,350	-0.20%	2.22%	33,427,507	35,121,730	
VIB	21,250	0.47%	2.66%	11,005,643	10,040,508	
ACB	24,400	-0.20%	1.04%	17,963,249	17,540,811	
NVL	12,550	-0.40%	13.06%	25,624,780	29,889,197	As of March 27, there were more than 9 million comments from agencies, organizations and individuals on the Draft amended Land Law.
BCM	82,200	-0.12%	0.86%	263,803	207,746	
PDR	12,400	-0.40%	4.20%	7,857,484	12,096,303	
GAS	102,800	-0.87%	-0.10%	235,895	331,122	According to the IEA, global oil inventories hit the highest level since September 2021, with OECD oil inventories increasing by four times the average increase of the last five years.
POW	13,350	0.38%	1.52%	9,533,877	11,136,914	
PLX	36,000	0.56%	3.75%	1,022,508	1,353,459	
VIC	53,500	0.19%	1.33%	1,238,521	1,352,153	VIC: In terms of service charges, GSM is the company with the lowest fees when compared to traditional taxis.
VHM	48,000	0.00%	0.73%	2,372,320	2,146,640	
VRE	29,250	0.00%	-1.52%	2,702,773	3,116,909	
VNM	74,900	0.67%	0.67%	1,584,521	2,017,241	In 2023, MSR (subsidiary of MSN) sets a target of VND16,500 billion in revenue, up 6% y/y for scenario 1. Scenario 2, the company targets VND18,200 billion in revenue, up 17% y/y.
MSN	78,800	1.55%	-2.11%	2,153,322	1,745,805	
SAB	185,400	-0.32%	-1.12%	107,509	132,464	
BVH	48,300	-0.41%	-1.43%	434,736	537,727	FPT: In the first 2 months of the year, FPT's profit before tax of foreign IT services increased by 27.3% over the same period. The education and investment sectors grew strongly. Particularly, the domestic information technology service segment is facing difficulties due to a decrease in demand.
VJC	106,200	-0.19%	1.34%	396,966	325,981	
FPT	79,000	-0.25%	0.64%	1,252,842	889,402	
MWG	38,700	-1.02%	1.98%	3,415,982	3,592,503	
GVR	14,750	-0.34%	1.72%	2,837,653	3,425,457	
SSI	21,050	1.20%	6.05%	29,829,079	33,627,789	
HPG	20,800	0.48%	2.46%	33,644,833	45,878,842	

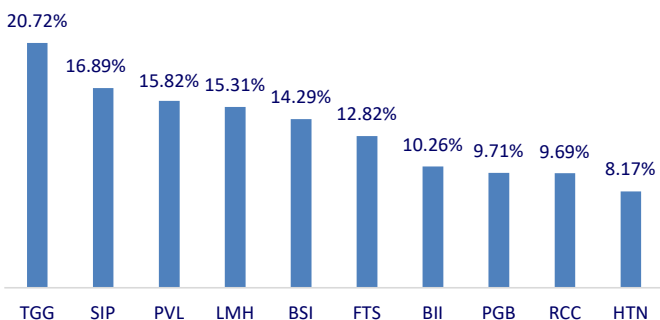
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

