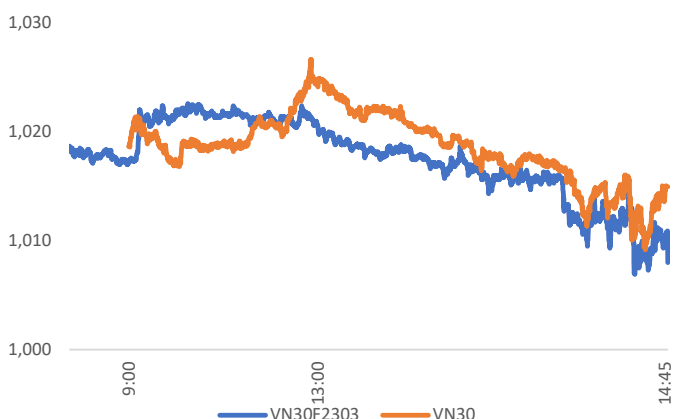
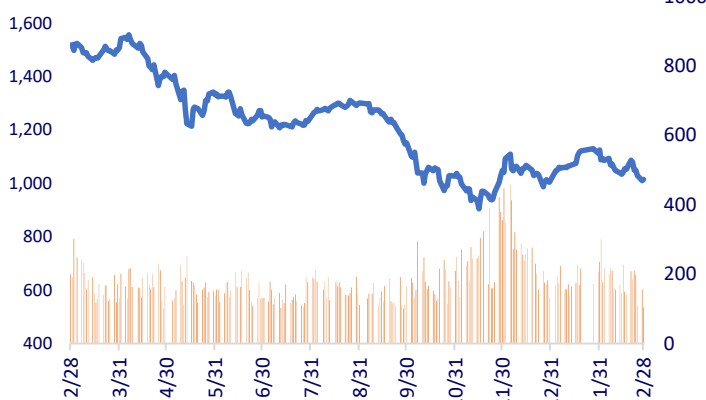


| GLOBAL MARKET | | 1D | YTD | |
|-----------------------|-----------|--------|--------|--|
| DJIA | 32,656.70 | -0.71% | -1.48% | U.S. stocks closed out February in subdued fashion and each of the three major indexes ended with monthly declines, as investors continue to assess whether interest rates will remain high for an extended period of time. The blue-chip Dow (.DJI) dipped, weighed down by a 3.80% drop in Goldman Sachs (GS.N) after Chief Executive David Solomon said the bank is considering "strategic alternatives" for its consumer business. |
| S&P500 | 3,970.15 | -0.30% | 3.40% | |
| NASDAQ | 11,455.54 | -0.10% | 9.45% | |
| VIX | 20.70 | -1.19% | | |
| FTSE 100 | 7,876.28 | -0.74% | 5.70% | |
| DAX | 15,365.14 | -0.11% | 10.35% | |
| CAC40 | 7,267.93 | -0.38% | 12.27% | |
| Brent oil (\$/barrel) | 83.26 | 1.39% | -3.08% | |
| Gold (\$/ounce) | 1,833.35 | 0.47% | 0.39% | |

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) | |
|----------------------|--------|----------|-----------|---|
| Vnibor | 5.28% | -55 | 31 | The SBV has just approved the first credit room in 2023 for a few banks. In which, MSB was approved for the highest credit room, at 13.5%. In 2023, the SBV said, the orientation for the credit room will be around 14-15%, with adjustments to suit the actual situation. This target is slightly better than the initial orientation of 2022 (14%). Even if conditions are favorable, the credit room will be adjusted more. |
| Deposit interest 12M | 7.40% | 0 | 0 | |
| 5 year-Gov. Bond | 4.08% | 3 | -71 | |
| 10 year-Gov. Bond | 4.26% | 1 | -64 | |
| USD/VND | 23,935 | -0.25% | 0.74% | |
| EUR/VND | 25,871 | -0.52% | 0.83% | |
| CNY/VND | 3,501 | 0.00% | 0.46% | |

| VIETNAM STOCK MARKET | | 1D | YTD | |
|-------------------------|----------|---------|---------|---|
| VN-INDEX | 1,024.68 | 0.34% | 1.75% | Session 28/02, proprietary traders net sold VND49.1billion. In which, TCB was the most sold with a nearly of VND16 billion. Conversely, MBB and STB were the most bought with a value of VND21 billion for each ticker. |
| VN30 | 1,014.96 | 0.35% | 0.97% | |
| HNX | 202.38 | -0.44% | -1.43% | |
| UPCOM | 76.44 | 0.78% | 6.69% | |
| Net Foreign buy (B) | 16.11 | | | |
| Total trading value (B) | 7,503.93 | -29.81% | -12.91% | |

VN30F2303 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Government spending by 36.9%; trade surplus of USD2.3 billion; international visitors increased 31.6 times;
- The Prime Minister requested an assessment of enterprises forced to sell to foreign investors because of 'lack of capital';
- The value of rubber exports to the US halved in the first month of the year;
- U.S. core capital goods orders post largest gain in five months;
- Sea freight fee reduction: US retailers are not yet worried;
- Russia opposes the new EU sanctions package targeting 121 individuals and entities.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| ICN | 3/1/2023 | 3/2/2023 | 3/24/2023 | Cash | | 4,500 |
| TTC | 3/1/2023 | 3/2/2023 | 3/28/2023 | Cash | | 1,200 |
| SAB | 3/2/2023 | 3/3/2023 | 3/24/2023 | Cash | | 1,000 |
| HMR | 3/3/2023 | 3/6/2023 | 3/24/2023 | Cash | | 1,140 |
| VDP | 3/14/2023 | 3/15/2023 | 5/18/2023 | Cash | | 1,500 |
| EBS | 3/14/2023 | 3/15/2023 | 4/28/2023 | Cash | | 850 |
| ONE | 3/14/2023 | 3/15/2023 | 4/25/2023 | Cash | | 500 |
| TPB | 3/20/2023 | 3/21/2023 | 4/3/2023 | Cash | | 2,500 |
| CCI | 3/24/2023 | 3/27/2023 | 4/25/2023 | Cash | | 1,210 |