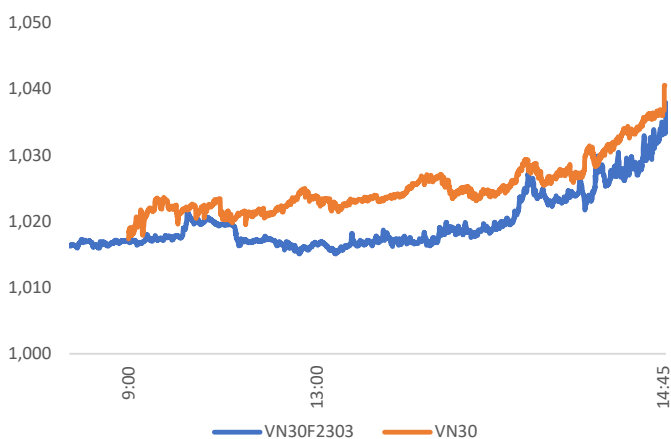
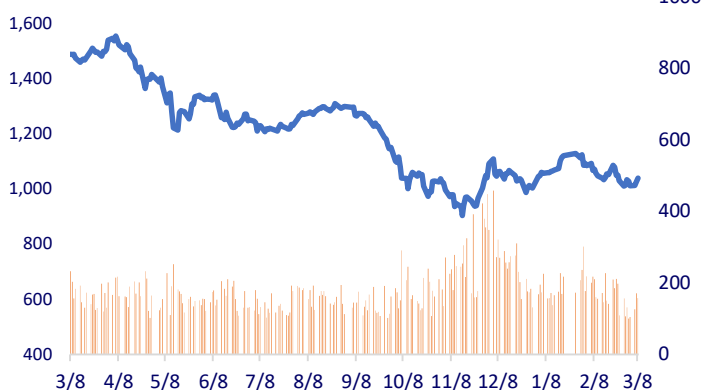


GLOBAL MARKET		1D	YTD	
DJIA	32,798.40	-0.18%	-1.05%	Oil prices fell on Wednesday, driven by fears that more aggressive U.S. interest rate hikes would hit demand, while the market awaited further clarity on inventories. "Fed Chair Powell's comments on 'higher for longer' rates spooked markets and sent risk assets, including commodities, sharply down overnight," said Tina Teng, an analyst at CMC Markets.
S&P500	3,992.01	0.14%	3.97%	
NASDAQ	11,576.00	0.40%	10.60%	
VIX	19.11	-2.45%		
FTSE 100	7,929.92	0.13%	6.42%	
DAX	15,631.87	0.46%	12.27%	
CAC40	7,324.76	-0.20%	13.15%	
Brent oil (\$/barrel)	82.56	-1.01%	-3.90%	
Gold (\$/ounce)	1,818.25	0.12%	-0.44%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	6.00%	-8	103	The dollar was steady on the day but down from three-month highs reached earlier on Wednesday after Federal Reserve Chairman Jerome Powell offered no major surprises on his second day of testimony before Congress and as investors waited for jobs data on Friday.
Deposit interest 12M	7.40%	0	0	
5 year-Gov. Bond	4.08%	4	-72	
10 year-Gov. Bond	4.26%	4	-64	
USD/VND	23,895	0.29%	0.57%	
EUR/VND	25,748	0.27%	0.35%	
CNY/VND	3,483	0.46%	-0.06%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,049.18	1.09%	4.18%	Session 08/03, proprietary traders focused on net selling and only net buying 3 stocks. They bought the most VCI with a net buying value of VND6.6 billion, followed by HDG and DHG. On the other side, STB was sold the most with a value of VND31.3 billion.
VN30	1,040.59	1.31%	3.52%	
HNX	208.68	0.57%	1.64%	
UPCOM	76.49	0.42%	6.76%	
Net Foreign buy (B)	249.65			
Total trading value (B)	10,230.29	11.58%	18.74%	

VN30F2303 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Wood exports in February continued to decline due to the lack of orders;
- Google is considering moving the production line of some devices to Vietnam;
- In the first 2 months of the year, national electricity production decreased compared to the same period in 2022;
- Earthquake damage in Turkey increased to more than USD100 billion;
- Russian oil gets more pricey as pool of Asian buyers expands;
- The ECB committed to "doing whatever it takes" to control inflation.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500
EBS	3/14/2023	3/15/2023	4/28/2023	Cash		850
ONE	3/14/2023	3/15/2023	4/25/2023	Cash		500
ACE	3/14/2023	3/15/2023	5/30/2023	Cash		1,000
PJC	3/14/2023	3/15/2023	3/30/2023	Cash		1,500
TPB	3/20/2023	3/21/2023	4/3/2023	Cash		2,500
DP3	3/21/2023	3/22/2023	7/6/2023	Cash		8,000
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210