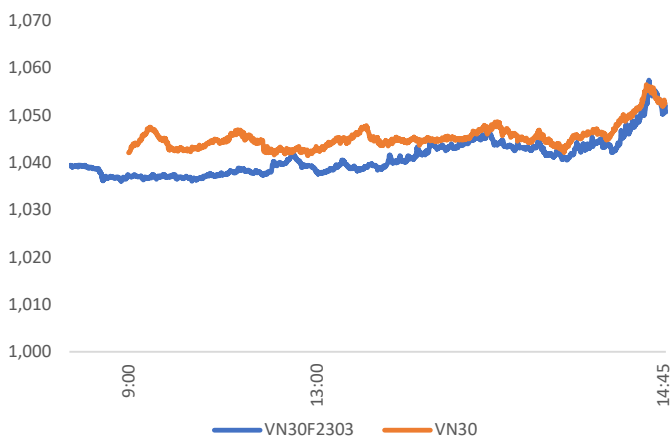
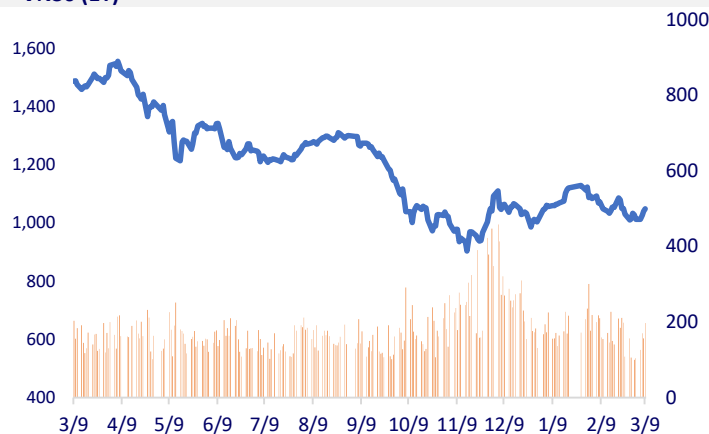


GLOBAL MARKET		1D	YTD	
DJIA	32,254.86	-1.66%	-2.69%	US stocks fell on Thursday (March 9) as banking and financial stocks sold off, and investors prepared for the important US jobs report on Friday (10/3). SVB Financial shares lost 60% after announcing the sale of shares worth USD1.75 billion and dragging other regional banking stocks also plunged. Silvergate shares fell more than 42% on news of the company shutdown.
S&P500	3,918.32	-1.85%	2.05%	
NASDAQ	11,338.36	-2.05%	8.33%	
VIX	22.61	18.32%		
FTSE 100	7,879.98	-0.63%	5.75%	
DAX	15,633.21	0.01%	12.28%	
CAC40	7,315.88	-0.12%	13.01%	
Brent oil (\$/barrel)	81.69	-1.05%	-4.91%	
Gold (\$/ounce)	1,835.55	0.95%	0.51%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	6.28%	28	131	Gold prices rose on Thursday (March 9) after data showed US jobless claims rose more than expected last week. This gives investors some hope that the Federal Reserve's (Fed) interest rate hikes may be less drastic.
Deposit interest 12M	7.40%	0	0	
5 year-Gov. Bond	4.02%	-6	-77	
10 year-Gov. Bond	4.27%	1	-63	
USD/VND	23,855	-0.17%	0.40%	
EUR/VND	25,817	0.27%	0.62%	
CNY/VND	3,471	-0.34%	-0.40%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,055.95	0.65%	4.85%	Session 09/03, proprietary traders increased their net selling with a total value of more than VND112 billion, of which mainly net sold STB 40 billion, POW 20 billion, VPB 16 billion, etc.
VN30	1,050.28	0.93%	4.49%	
HNX	209.03	0.17%	1.81%	
UPCOM	76.60	0.14%	6.91%	
Net Foreign buy (B)	175.40			
Total trading value (B)	11,962.48	16.93%	38.84%	

VN30F2303 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

The Ministry of Planning and Investment commented on the plan to upgrade Con Dao airport;
 Singapore businesses increase investment in Vietnam;
 Hanoi economy in February continued to have good growth;
 Credit Suisse cuts most investment banking staffs in Japan;
 Emerging and frontier economies are likely to suffer the most if the Fed rates go up to 6%;
 Oil falls to 2-week low.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VDP	3/14/2023	3/15/2023	5/18/2023	Cash		1,500
EBS	3/14/2023	3/15/2023	4/28/2023	Cash		850
ONE	3/14/2023	3/15/2023	4/25/2023	Cash		500
ACE	3/14/2023	3/15/2023	5/30/2023	Cash		1,000
PJC	3/14/2023	3/15/2023	3/30/2023	Cash		1,500
TPB	3/20/2023	3/21/2023	4/3/2023	Cash		2,500
DP3	3/21/2023	3/22/2023	7/6/2023	Cash		8,000
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210