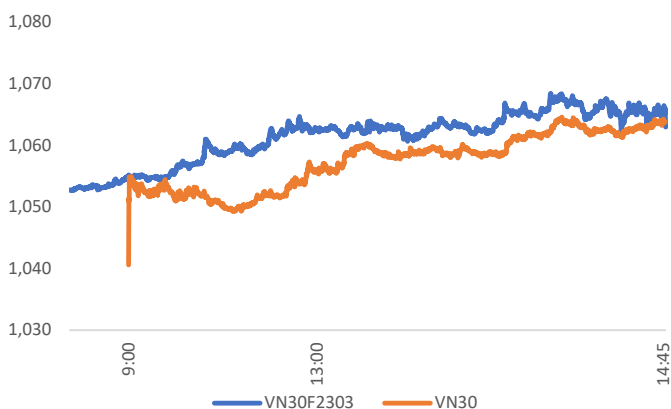
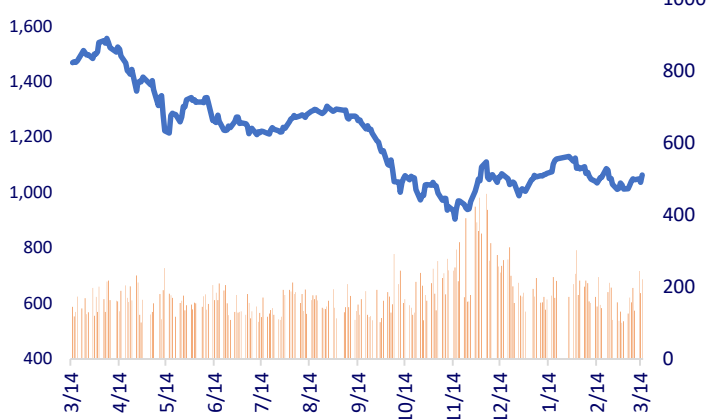


GLOBAL MARKET		1D	YTD	
DJIA	31,874.57	-0.87%	-3.84%	Europe stocks fell on March 15 as pressure on the financial industry increased. In particular, the focus of attention revolved around Swiss bank Credit Suisse, with its share price falling more than 15%. However, the market recovered somehow in the session following the announcement from the Swiss regulator that the central bank would provide liquidity to Credit Suisse if necessary.
S&P500	3,891.93	-0.70%	1.37%	
NASDAQ	11,434.05	0.05%	9.24%	
VIX	26.14	10.16%		
FTSE 100	7,344.45	-3.83%	-1.44%	
DAX	14,735.26	-3.27%	5.83%	
CAC40	6,885.71	-3.58%	6.36%	
Brent oil (\$/barrel)	74.35	-4.98%	-13.46%	
Gold (\$/ounce)	1,914.60	0.41%	4.84%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	5.13%	-59	16	The SBV upgraded the liquidity providing tool after reducing the operating interest rate. Instead of a 7-day term, the SBV used a 28-day loan contract for valuable papers to support liquidity for the banking system.
Deposit interest 12M	7.40%	0	0	
5 year-Gov. Bond	3.98%	0	-81	
10 year-Gov. Bond	4.10%	-3	-80	
USD/VND	23,735	0.00%	-0.11%	
EUR/VND	25,690	-1.27%	0.12%	
CNY/VND	3,482	-0.49%	-0.09%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,062.19	2.12%	5.47%	Session 15/03, proprietary traders increased their net buying with a total value of nearly VND390 billion, including HPG VND35 billion, VPB VND30 billion, MSN VND26 billion, etc.
VN30	1,064.38	2.61%	5.89%	
HNX	207.01	2.20%	0.83%	
UPCOM	76.59	1.08%	6.89%	
Net Foreign buy (B)	249.14			
Total trading value (B)	12,233.06	1.64%	41.98%	

VN30F2303 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Hanoi approved more than VND2,700 billion for site compensation for Ring Road 4 project;
- Promote economic and trade cooperation between localities of Vietnam and Thailand;
- Fubon ETF officially disbursed the first 8 million USD to buy Vietnam stocks;
- The Swiss Central Bank committed to providing capital for Credit Suisse;
- WTI oil fell more than 5% to the lowest since December 2021;
- Argentina inflation surpasses 100% for the first time in 30 years.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
THG	3/16/2023	3/17/2023	4/12/2023	Cash		1,000
KHP	3/17/2023	3/20/2023	3/29/2023	Cash		500
PMC	3/17/2023	3/20/2023	4/3/2023	Cash		1,400
PPP	3/20/2023	3/21/2023	4/19/2023	Cash		1,000
STP	3/20/2023	3/21/2023	5/31/2023	Cash		800
TPB	3/20/2023	3/21/2023	4/3/2023	Cash		2,500
DP3	3/21/2023	3/22/2023	7/6/2023	Cash		8,000
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210