

GLOBAL MARKET		1D	YTD
DJIA	32,244.58	1.20%	-2.72%
S&P500	3,951.57	0.89%	2.92%
NASDAQ	11,675.54	0.39%	11.55%
VIX	24.15	-5.33%	
FTSE 100	7,403.85	0.93%	-0.64%
DAX	14,933.38	1.12%	7.25%
CAC40	7,013.14	1.27%	8.33%
Brent oil (\$/barrel)	73.57	-2.93%	-14.36%
Gold (\$/ounce)	1,984.30	2.54%	8.66%

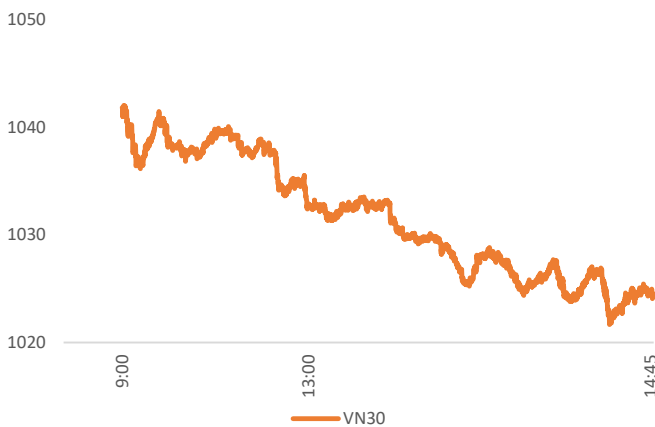
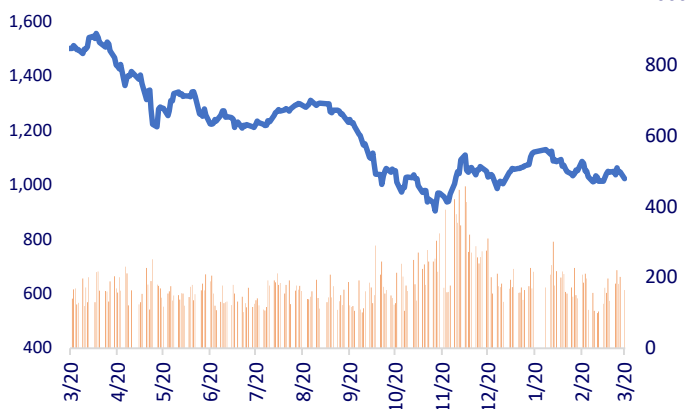
U.S. stocks jumped on Monday after a deal to rescue Credit Suisse and central bank efforts to bolster confidence in the financial system relieved investors, while participants also weighed the likelihood of a pause in rate hikes from the Federal Reserve this week. While some bank shares were still lower on Monday, the weakness appeared to be contained. U.S.-listed shares of Credit Suisse were down 53% on Monday, while UBS Group shares rose 3.3%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.84%	-66	-213
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.85%	-1	-94
10 year-Gov. Bond	3.94%	1	-96
USD/VND	23,745	-0.06%	-0.06%
EUR/VND	25,998	0.59%	1.32%
CNY/VND	3,497	0.06%	0.34%

Interbank interest rates dropped sharply due to the abundant liquidity in the system, the State Bank net injected nearly VND52,500 billion last week. In the foreign exchange market, the exchange rate listed at commercial banks and the interbank rate have cooled down.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,023.10	-2.11%	1.59%
VN30	1,024.50	-2.22%	1.92%
HNX	201.62	-1.39%	-1.80%
UPCOM	76.02	-0.54%	6.10%
Net Foreign buy (B)	-331.99		
Total trading value (B)	10,994.47	-3.03%	27.61%

In the session of March 20, proprietary traders net sold with a value of VND297.7 billion, of which HPG was sold the most with a value of more than VND108 billion. Conversely, THI was bought the most with the value of VND29.2 billion.

VN30F2304 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Steel consumption continues to decline during construction season;
- Hai Phong accelerates the project of a deep-water port to receive ships of 18,000 Teus;
- The price of gold rings suddenly increased sharply;
- European gas prices fall to lowest level in over a year;
- China Evergrande to detail debt restructure plan on Wednesday;
- U.S. lawmakers to examine merits of higher FDIC bank deposit insurance cap.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DP3	3/21/2023	3/22/2023	7/6/2023	Cash		8,000
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210
VTC	3/24/2023	3/27/2023	4/26/2023	Cash		600
NAV	3/27/2023	3/28/2023	4/27/2023	Cash		800
VRG	3/27/2023	3/28/2023	4/7/2023	Cash		3,000
CAV	3/28/2023	3/29/2023	4/14/2023	Cash		2,000
PRC	3/30/2023	3/31/2023	4/20/2023	Cash		35,000
CCM	3/31/2023	4/3/2023	5/29/2023	Cash		2,000