

GLOBAL MARKET		1D	YTD
DJIA	32,560.60	2.19%	-1.77%
S&P500	4,002.87	2.20%	4.25%
NASDAQ	11,860.11	1.97%	13.32%
VIX	21.38	-16.19%	
FTSE 100	7,536.22	2.73%	1.13%
DAX	15,195.34	2.61%	9.13%
CAC40	7,112.91	2.41%	9.87%
Brent oil (\$/barrel)	74.94	5.83%	-12.77%
Gold (\$/ounce)	1,947.55	-2.15%	6.64%

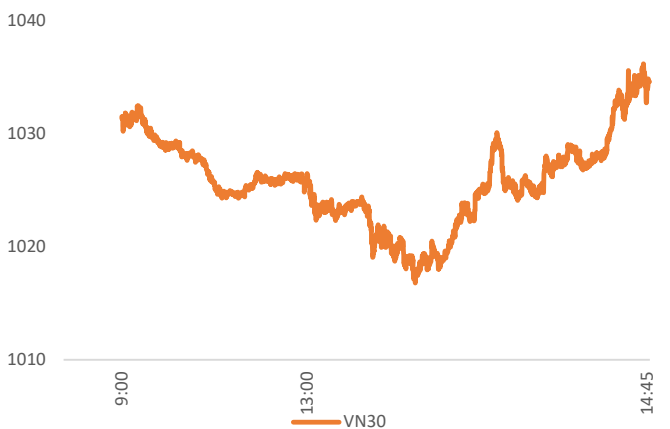
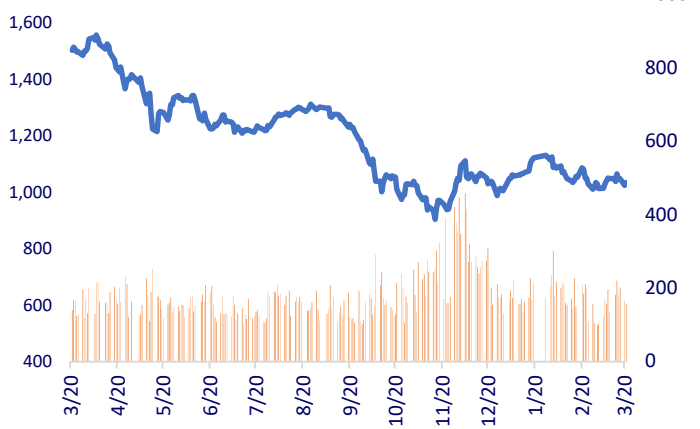
Wall Street closed sharply higher on Tuesday as widespread fears over liquidity in the banking sector abated and market participants eyed the Federal Reserve, which is expected to conclude its two-day policy meeting on Wednesday. Markets are pricing in an 85% chance of a 25-basis-point rate hike when the Fed announces its monetary policy decision on Wednesday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.22%	-62	-275
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.82%	-3	-97
10 year-Gov. Bond	3.93%	-2	-98
USD/VND	23,745	-0.05%	-0.06%
EUR/VND	26,118	0.82%	1.79%
CNY/VND	3,494	-0.03%	0.26%

The dollar pared earlier losses and sterling fell on Tuesday as traders reckoned banking stress could keep the Federal Reserve and the Bank of England from hiking interest rates much further.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,032.43	0.91%	2.52%
VN30	1,035.04	1.03%	2.97%
HNX	203.11	0.74%	-1.07%
UPCOM	75.67	-0.46%	5.61%
Net Foreign buy (B)	126.77		
Total trading value (B)	9,428.55	-14.24%	9.43%

In the session of March 20, proprietary traders net sold with a value of VND216.6 billion, of which VPB was sold the most with a value of VND73.8 billion. Conversely, THI was bought the most with the value of VND11.8 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The Ministry of Transport accelerates the construction of cargo terminals at Long Thanh airport;
- Nearly USD1 billion of corporate bonds were successfully issued in 2 weeks of March;
- Elon Musk's SpaceX wants to invest in Vietnam;
- FINMA approves UBS takeover of Credit Suisse;
- Goldman Sachs expects commodities supercycle;
- Treasury Secretary Janet Yellen said that the government is willing to take further action to guarantee bank deposits are safe.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MRF	3/23/2023	3/24/2023	4/7/2023	Cash		1,000
CCI	3/24/2023	3/27/2023	4/25/2023	Cash		1,210
VTC	3/24/2023	3/27/2023	4/26/2023	Cash		600
NAV	3/27/2023	3/28/2023	4/27/2023	Cash		800
VRG	3/27/2023	3/28/2023	4/7/2023	Cash		3,000
CAV	3/28/2023	3/29/2023	4/14/2023	Cash		2,000
PRC	3/30/2023	3/31/2023	4/20/2023	Cash		35,000
SMN	3/30/2023	3/31/2023	5/5/2023	Cash		1,100
CCM	3/31/2023	4/3/2023	5/29/2023	Cash		2,000