

**GLOBAL MARKET**

		1D	YTD
DJIA	32,237.53	0.41%	-2.74%
S&P500	3,970.99	0.56%	3.42%
NASDAQ	11,823.96	0.31%	12.97%
VIX	21.74	-3.85%	
FTSE 100	7,405.45	-1.26%	-0.62%
DAX	14,957.23	-1.66%	7.42%
CAC40	7,015.10	-1.74%	8.36%
Brent oil (\$/barrel)	74.58	-0.80%	-13.19%
Gold (\$/ounce)	1,992.70	-0.17%	9.12%

US stocks rallied after a volatile session on Friday. Despite opening the session with fear that the banking crisis could spread to Deutsche Bank, the market recovered to end the week in the green.

**VIETNAM ECONOMY**

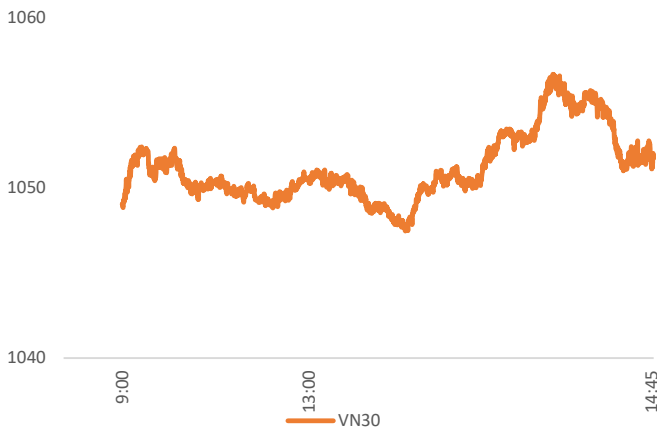
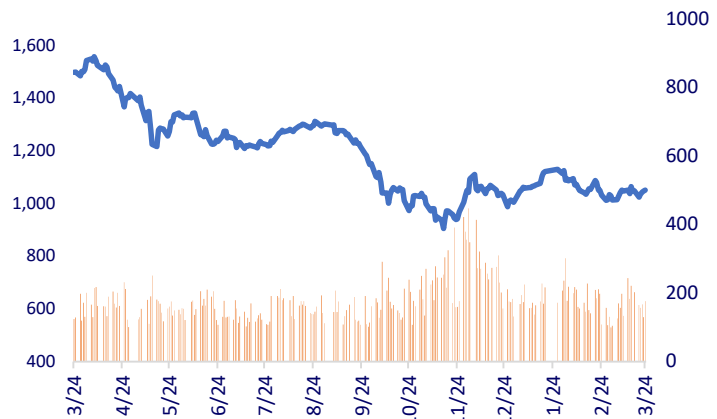
		1D (bps)	YTD (bps)
Vnibor	1.20%	-27	-377
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.78%	4	-101
10 year-Gov. Bond	3.77%	-6	-114
USD/VND	23,695	0.13%	-0.27%
EUR/VND	26,055	-0.40%	1.54%
CNY/VND	3,495	-0.57%	0.29%

With the move of the State Bank to reduce the operating interest rate, many experts believe that the trend of loosening monetary policy is starting, and at the same time, they expect the deposit and lending rates to be decreased soon.

**VIETNAM STOCK MARKET**

		1D	YTD
VN-INDEX	1,046.79	0.16%	3.94%
VN30	1,051.42	0.46%	4.60%
HNX	205.72	1.18%	0.20%
UPCOM	76.17	0.00%	6.31%
Net Foreign buy (B)	103.06		
Total trading value (B)	10,691.65	23.68%	24.09%

On March 24, proprietary traders net bought more than VND93 billion, mainly including VPB (VND29.6 billion), SSI (VND11.6 billion), HPG (VND8 billion),...

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- CPI in the first quarter of 2023 is estimated to increase by 4.2 - 4.3% over the same period last year;
- Hanoi aims to disburse public investment over 95%;
- 5 cities under the central government contribute more than 34% of the country's GDP;
- IMF warns of global financial risks;
- Americans withdraw USD120 billion from small banks in a week;
- Korea: NPLs in the non-banking financial sector are at a high record.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ACL	3/27/2023	3/28/2023	4/13/2023	Cash		700
V12	3/27/2023	3/28/2023	5/26/2023	Cash		1,000
NAV	3/27/2023	3/28/2023	4/27/2023	Cash		800
VRG	3/27/2023	3/28/2023	4/7/2023	Cash		3,000
CAV	3/28/2023	3/29/2023	4/14/2023	Cash		2,000
PRC	3/30/2023	3/31/2023	4/20/2023	Cash		35,000
SMN	3/30/2023	3/31/2023	5/5/2023	Cash		1,100
CCM	3/31/2023	4/3/2023	5/29/2023	Cash		2,000
CEG	4/3/2023	4/4/2023	4/26/2023	Cash		500